

Daily Market Report



Tuesday October 13, 2020

Market Closed in the Green Zone...ASI increases by 2 Basis Points

The Nigerian Stock Exchange (NSE) closed positive as the bulls dominated proceedings in the market today. The benchmark All Share Index (ASI) climbed by 0.02% to close at 28,344.04. Market Capitalization increased by N3.42 billion to close at N14.81 trillion while the Year-to-Date (YtD) returns settled at 5.60%.

What shaped today's market direction?

Today's positive market direction can be largely attributed to buy interests recorded in large and mid-cap stocks across, Consumer Goods, Insurance and Banking. Some of today's market gainers include; **Eterna (9.77%), Regalins (9.09%), Courtville (5.00%), Stanbic (3.41%), Neimeth (2.75%), Aiico (2.47%), Fcmb (1.73%), Jaizbank (1.72%) Cadbury (1.40%), Eti (1.16%) and Nb (1.03%)** among others.

Sectors performance broadly bullish

Performance across sectors was broadly bullish as three out of the five sectors closed in the green zone. The Consumer Goods, Insurance and Oil and Gas indices increased by 0.88%, 0.34% and 0.11% respectively, on the back of buy interests recorded in the shares of **Cadbury (1.40%) and Nb (1.03%); Aiico (2.47%) and Courtville (5.00%); Eterna (9.77%)** among others. The Banking index (-1.18%) closed in the red zone owing to losses in **Uba (-2.94%) and Guaranty (-2.64%)**. However, the Industrial index remained unchanged.

Market activity measured by aggregate volume surged by 45.19% while value decreased by 0.81%. Investors traded a total of 535 million units of shares valued at N5.01billion in 4,498 deals.

Market breadth measured by Advancers/Decliners was positive as it closed at 1.1x indicating a bullish mood. At the close of trading, **Eterna (9.77%), Regalins (9.09%), Chams (5.00%), Courtville (5.00%), Stanbic (3.41%), Neimeth (2.75%), Aiico (2.47%), Fcmb (1.73%), Jaizbank (1.72%) and Cadbury (1.40%)** were among the 15 market gainers, while ; **Etranzact (-9.79%), Royalex (-7.41%), Portpaint (-6.98%), Custodian (-4.76%), Afriprud (-3.75%), Uba (-2.94%), Guaranty (-2.64%), Wapic (-2.63%), Wemabank (-1.69%) and Ucap (-1.69%)** were among the 14 market laggards. However, 76 stock prices remained unchanged.

Insurance emerged as the most active sector. Equities of Regalins and Lasaco were the most active in the subsector as 251 million units of shares worth N51 million were traded in 94 transactions. Equities of Regalins and Lasaco accounted for 99% of the total volume traded in the subsector.

Banking came second ahead of Other Financial Institutions. Equities of Guaranty and Uba were the most active in the subsector as 172 million units of shares worth 3.54 billion were traded in 1714 transactions. Trading in the Equities of Guaranty and Uba accounted for 76% of the total volume traded in the subsector.

NASD Market

The NASD market closed bullish after today's trading activities as the Unlisted Securities Index (USI) increased by 0.47% to close at 729.94. Consequently, Market Capitalization also surged by 0.47%, closing at N536.19 billion. Market activity measured by aggregate volume decreased by 99.96% while value declined by 99.78%. Investors traded a total of 10,650 units of shares valued at N253 million in 2 deals. Two securities traded on the NASD platform today; Wapco Plc and CSCS Plc.

NSE Market Indices

All Share Index	28,344.04
Previous ASI	28,337.49
% Day Change	0.02%
% Weekly Change	-0.25%
No. of Deals	4,498.00
Volume	535,831,943.00
Value	5,019,244,864.33
Market Capitalization	14,814,967,834,429.31
1 Month High	28,909.37
1 Month Low	25,327.13

NSE Top Five Gainers

Symbols	Daily ▲	Price (₦)
STANBIC	1.45	43.95
NB	0.50	49.10
ETERNA	0.39	4.38
CADBURY	0.10	7.25
NEIMETH	0.05	1.87

NSE Top Five Losers

Symbols	Daily ▼	Price (₦)
GUARANTY	-0.80	29.50
CUSTODIAN	-0.25	5.00
ETRANZACT	-0.23	2.12
AFRIPRUD	-0.21	5.39
UBA	-0.20	6.60

NSE Top Five Trades

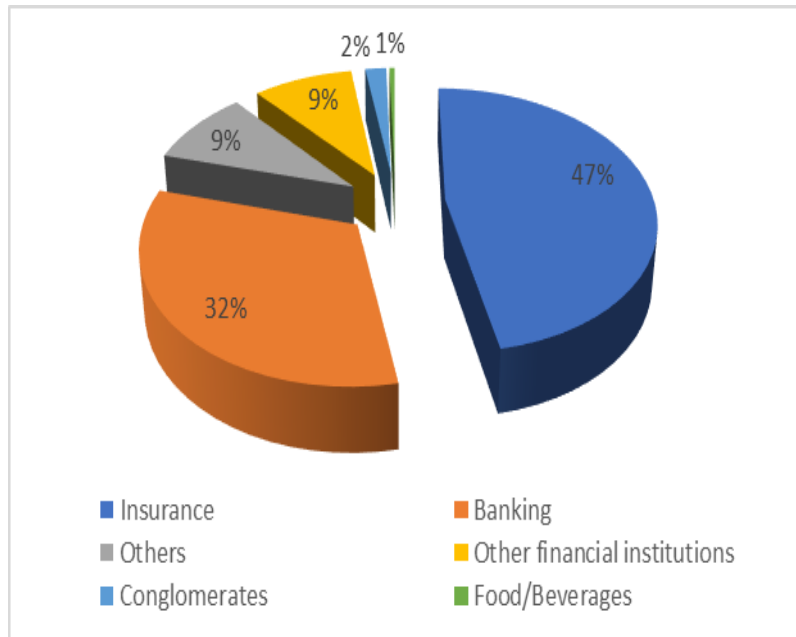
Symbols	Price (₦)	Volume
REGALINS	0.24	245,790,421
GUARANTY	29.50	99,484,720
UBA	6.60	31,866,252
FBNH	6.20	14,169,119
ZENITHBANK	19.95	12,241,721

NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPLC	14.50	20,000
SDFCWAMCO	137.14	6,50

Daily Market Report for 131020

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	379.00	380.00
POUNDS	493.95	495.25
EURO	447.18	448.36
AUTONOMOUS MARKET (CASH)		
US DOLLAR	455	461
POUNDS	585	592
EURO	532	538
GLOBAL MARKET INDICES*		
MARKET	TODAY'S CLOSE	% CHANGE
DJIA	28,734.87	-0.36%
S&P 500 Index	3,527.47	-0.19%
FTSE 100 Index	5,969.71	-0.53%
CAC 40 Index	4,947.61	-0.64%
NIKKEI 225	23,601.78	0.18%
DAX index	13,018.99	-0.91 %

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
GTB Plc	N0.30	Nil	16 th of Sep, 2020	NIL	21 st of Sep, 2020
Stanbic Plc	N0.40	NIL	16 th – 23 rd of Sep, 2020	NIL	30 th of Sep, 2020
Zenith Bank Plc	N0.30	NIL	17 th of Sep, 2020	NIL	22 nd of Sep, 2020
UBA Plc	N0.17	NIL	16 th of Sep, 2020	NIL	23 rd of Sep, 2020
11 Plc	N8.25	NIL	30 th Sep – 5 th Oct, 2020	14 th Oct, 2020	15 th of Oct, 2020
Access Bank Plc	N0.25	NIL	18 th of Sep, 2020	NIL	28 th of Sep, 2020

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

MBC Securities Limited

11th Floor, St. Nicholas House,
5/6, Catholic Mission Street,
Lagos Island, Lagos
Nigeria
+234 1 270800324
www.mbcgroup.com.ng

The contents of this publication serve as a matter of information only and do not represent an advice to buy or sell stock. MBC Securities Limited does not bear liability for trading actions based on information contained in this publication. For further enquires please call +234-1-2708003-4, or E-mail us at enquiries@mbcgroup.com.ng and infor@mbcgroup.com.ng

GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

MBC Securities Limited

11th Floor, St. Nicholas House,
5/6, Catholic Mission Street,
Lagos Island, Lagos

Nigeria

+234 1 270800324

www.mbcgroup.com.ng

er of information only and do not represent an advice to buy or sell stock. MBC Securities Limited does not bear liability for trading this publication. For further enquires please call +234-1-2708003-4, or E-mail us at enquiries@mbcgroup.com.ng and