

Daily Market Report



Tuesday June 8, 2021

Equities market closes on a Positive note ...ASI gains 50 Basis Point

The Nigerian Stock Exchange (NSE) closed positive as bulls dominated proceedings in the market today. The benchmark All Share Index (ASI) appreciated by 0.50% to close at 38,881.70. Similarly, Market Capitalization increased by 101.79 billion to close at N20.27 trillion while the Year-to-Date (YtD) returns settled at -3.45%.

What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Agriculture and Consumer goods sector. Some of today's market gainers include: **OKOMUOIL (10.00%)**, **CHAMPION (4.71%)**, **UNILEVER (3.86%)**, **DANGSUGAR (2.94%)**, **ETERNA (2.56%)**, **FLOURMILL (2.46%)**, **DANGCEM (2.27%)**, **VITAFOAM (2.22%)**, **PZ (1.82%)**, **GUARANTY (0.35%)**, and **OANDO (0.34%) amongst others**.

Sectors performance was Broadly Bullish

Performance across sectors was broadly bullish as 3 out of 5 sectors closed in the green zone. Industrial, Consumer Goods and Oil and Gas Indices advanced by 1.07%, 0.57% and 0.08% respectively. While Banking and Insurance indices decreased 0.05% and 1.03% respectively.

Market activity measured by aggregate volume increased by 3.68% while value increased by 6.04%. Investors traded a total of 218 million units of shares valued at N1.60 billion in 3,630 deals.

Market breadth measured by Advancers/Decliners was positive as it closed at 0.88x indicating a bullish mood. At the close of trading : **OKOMUOIL (10.00%)**, **CHAMPION (4.71%)**, **UNILEVER (3.86%)**, **DANGSUGAR (2.94%)**, **ETERNA (2.56%)**, **FLOURMILL (2.46%)**, **DANGCEM (2.27%)**, **VITAFOAM (2.22%)**, **PZ (1.82%)**, **GUARANTY (0.35%)**, and **OANDO (0.34%)** were the amongst 15 market gainers, while **CWG (-9.42%)**, **VERITASKAP (-7.69%)**, **NAHCO (-2.65%)**, **WAPIC (-1.72%)**, **UCAP (-1.64%)**, **ETI (-0.99%)**, **ACCESS (-0.61%)**, **WAPCO (-0.49%)**, **FIDELITYBK (-0.44%)** and **ZENITH (-0.22%) amongst others** were amongst the 17 market laggards. 74 stock prices remained unchanged.

The Banking sector emerged as the most active sector. Equities of Fidelity, Zenith, and Guaranty were the most active in the subsector as 70 million units of shares worth N771 Million were traded in 2,179 transactions. Fidelity, Zenith, and Guaranty accounted for 74% of the total volume traded in the subsector.

Other Financial Institutions came second ahead of Insurance. Equities of VERITASKAP and ROYALEX were the most active in the subsector as 32 million units of shares worth N112 million were traded in 1,069 transactions. Trading in the Equities of VERITASKAP and ROYALEX accounted for 58% of the total volume traded in the subsector.

NASD Market

The NASD market closed negative after today's trading activities as the Unlisted Securities Index (USI) decreased by 0.42% to close at 769.40. Consequently, Market Capitalization also closed at N546.9 billion. Market activity measured by aggregate volume increased by 158.09% while value increased by 1,465.86%. Investors traded a total of 6,095,130 units of shares valued at N139 million in 46 deals.

NSE Market Indices

All Share Index	38,881.70
Previous ASI	38,686.40
% Day Change	0.50%
% Weekly Change	0.40%
No. of Deals	3,630.00
Volume	218,514,879.00
Value	1,590,430,216.98
Market Capitalization	20,266,060,602,676.50
1 Month High	39,481.89
1 Month Low	38,044.58

NSE Top Five Gainers

Symbols	Daily ▲	Price (₦)
OKOMUOIL	9.65	106.15
DANGCEM	5.00	225
FLOURMILL	0.70	29.2
DANGSUGAR	0.50	17.5
UNILEVER	0.45	12.1

NSE Top Five Losers

Symbols	Daily ▼	Price (₦)
CWG	-0.13	1.25
WAPCO	-0.10	20.15
CAVERTON	-0.10	1.80
UCAP	-0.10	6.00
NAHCO	-0.06	2.20

NSE Top Five Trades

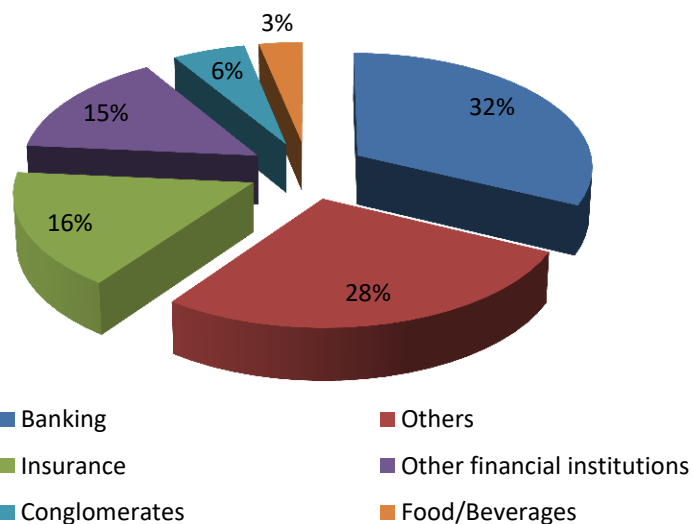
Symbols	Price (₦)	Volume
COURTVILLE	0.20	35,816,325
FIDELITYBK	2.25	26,625,912
ZENITHBANK	22.9	15,251,129
MANSARD	0.84	13,868,217
VERITASKAP	0.24	12,822,739

NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPLC	18.5	39,200
SDFCWAMCO	128.5	6,947
SDMIXREAL	1.98	100
SDNDEP	286.69	61,835
SDNGXGROUP	20.41	5,886,648

Daily Market Report for 08062021

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409	410
POUNDS	580	581
EURO	498	500

AUTONOMOUS MARKET (CASH)

US DOLLAR	480	500
POUNDS	700	712
EURO	600	609

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	34,630.24	-0.36%
S&P 500 Index	4,226.52	-0.08%
FTSE 100 Index	7,111.24	0.48%
CAC 40 Index	6,565.87	0.34%
NIKKEI 225	28,963.56	-0.19%
DAX index	15,700.27	0.15%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
MTNN Plc	N5.90	Nil	5 th May, 2021	25 th May, 2021	26 th May, 2021
Wapco Plc	N1.00	Nil	4 th -7 th May, 2021	25 th May, 2021	25 th May, 2021
DangCem Plc	N16.00	Nil	27 th April, 2021	26 th May, 2021	27 th May, 2021
SAHCO Plc	N0.165	Nil	7 th June, 2021	22 nd June, 2021	22 nd June, 2021
Presco Plc	N2.00	Nil	7 th July, 2021	21 st July, 2021	26 th July, 2021
McNichols	N0.03	Nil	1 st July, 2021	29 th July, 2021	5 th Aug, 2021
Bua Cement Plc	N2.067	Nil	12 th -16 th July, 2021	22 nd July, 2021	23 rd July, 2021
NAHCO Plc	N0.13	Nil	14 th July, 2021	30 th July, 2021	30 th July 2021
STANBIC PLC	N3.60	Nil	8 th -15 th April, 2021	27 th May, 2021	28 th May, 2021

CORPORATE NEWS

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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