

Daily Market Report



Wednesday June 16, 2021

Equities market closes on a Positive note ...ASI gains 15 Basis Point

The Nigerian Stock Exchange (NSE) closed positive as bulls dominated proceedings in the market today. The benchmark All Share Index (ASI) appreciated by 0.15% to close at 38,564.70. Similarly, Market Capitalization increased by 30 billion to close at N20.10 trillion while the Year-to-Date (YtD) returns settled at -4.24%.

What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Agriculture and Consumer goods sector. Some of today's market gainers include: **AFRIPRUD (5.79%)**, **HONYFLOUR (3.70%)**, **UBA (2.11%)**, **UNILEVER (1.92%)**, **INTBREW (1.85%)**, **SEPLAT (1.45%)**, **UCAP (1.31%)**, **FCMB (1.29%)**, **MTNN (1.23%)**, **TRANSCORP (1.12%)**, **MANSARD (1.11%)**, **VITAFORM (0.84%)**, **FBNH (0.69%)**, **ACCESS (0.59%)** and **ZENITHBANK (0.21%)** amongst others.

Sectors performance was Broadly Bearish

Performance across sectors was broadly bearish as 3 out of 5 sectors closed in the red zone. Banking, Insurance and Industrial Indices declined by 0.32%, 0.51% and 0.03% respectively. While Consumer Goods Oil and Gas Indices advanced by 0.18% and 0.92% respectively.

Market activity measured by aggregate volume increased by 1.81% while value decreased by 23.02%. Investors traded a total of 302 million units of shares valued at N2.81 billion in 4,387 deals.

Market breadth measured by Advancers/Decliners was positive as it closed at 1.29x indicating a bullish mood. At the close of trading : **AFRIPRUD (5.79%)**, **HONYFLOUR (3.70%)**, **UBA (2.11%)**, **UNILEVER (1.92%)**, **INTBREW (1.85%)**, **SEPLAT (1.45%)**, **UCAP (1.31%)**, **FCMB (1.29%)**, **MTNN (1.23%)**, **TRANSCORP (1.12%)**, **MANSARD (1.11%)**, **VITAFORM (0.84%)**, **FBNH (0.69%)**, **ACCESS (0.59%)** and **ZENITHBANK (0.21%)** were amongst the 27 market gainers, while **WAPIC (-7.02%)**, **ETERNA (-4.38%)**, **WEMABANK (-3.51%)**, **STANBIC (-2.50%)**, **CADBURY (-2.47%)**, **ETI (-1.89%)**, **STERLNBANK (-1.88%)**, **GUARANTY (-1.58%)**, **OANDO (-1.00%)**, **FLOURMILLS (-0.67%)**, and **WAPCO (-0.47%)** were among the 21 market laggards. 54 stock prices remained unchanged.

The Banking sector emerged as the most active sector. Equities of Sterling, ETI and Wemabank were the most active in the subsector as 162 million units of shares worth N1.41 Billion were traded in 3,078 transactions. Sterling, ETI and Wemabank accounted for 56% of the total volume traded in the subsector.

Insurance came second ahead of Other Financial Institutions. Equities of MANSARD and SOVRENINS were the most active in the subsector as 29 million units of shares worth N16.9 million were traded in 646 transactions. Trading in the Equities of MANSARD and SOVRENINS accounted for 64% of the total volume traded in the subsector.

NASD Market

The NASD market closed negative after today's trading activities as the Unlisted Securities Index (USI) decreased by 0.77% to close at 746.19. Consequently, Market Capitalization also closed at N530.40 billion. Market activity measured by aggregate volume decreased by 53.01% while value decreased by 47.42%. Investors traded a total of 3,061,444 units of shares valued at N67.92 million in 35 deals.

NSE Market Indices

All Share Index	38,564.70
Previous ASI	38,507.29
% Day Change	0.15%
% Weekly Change	-1.51%
No. of Deals	4,387.00
Volume	302,722,917.00
Value	2,809,775,926.38
Market Capitalization	20,099,271,574,252.80
1 Month High	39,210.10
1 Month Low	38,044.58

NSE Top Five Gainers

Symbols	Daily ▲	Price (₦)
SEPLAT	10.00	700.00
MTNN	2.00	165.00
AFRIPRUD	0.35	6.40
UNILEVER	0.25	13.25
UBA	0.15	7.25

NSE Top Five Losers

Symbols	Daily ▼	Price (₦)
STANBIC	-1.00	39.00
GUARANTY	-0.45	28.05
ETERNA	-0.35	7.65
CADBURY	-0.20	7.90
FLOURMILL	-0.20	29.50

NSE Top Five Trades

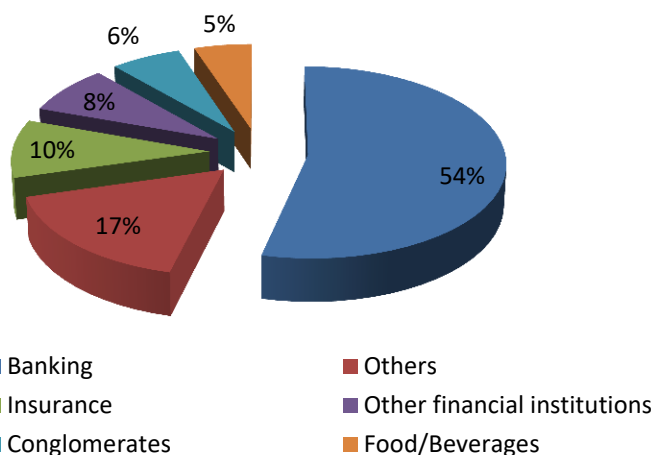
Symbols	Price (₦)	Volume
STERLNBANK	1.57	37,473,362
ETI	5.20	27,396,295
WEMABANK	0.55	27,146,019
GUARANTY	28.05	26,491,561
JAPAUFGOLD	0.51	22,136,983

NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPLC	18.00	210,900
SDFCWAMCO	116.17	1,024
SDNGXGROUP	20.39	2,727,470
SDNIPCOPLC	70.00	120,050
SDUBNPROP	1.20	2,000

Daily Market Report for 16062021

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409	410
POUNDS	580	581
EURO	498	500

AUTONOMOUS MARKET (CASH)

US DOLLAR	495	500
POUNDS	707	718
EURO	600	609

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	34,299.33	-0.27%
S&P 500 Index	4,246.59	-0.20%
FTSE 100 Index	7,178.36	0.08%
CAC 40 Index	6,644.31	0.07%
NIKKEI 225	29,291.01	-0.51%
DAX index	15,702.65	0.17%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
MTNN Plc	N5.90	Nil	5 th May, 2021	25 th May, 2021	26 th May, 2021
Wapco Plc	N1.00	Nil	4 th -7 th May, 2021	25 th May, 2021	25 th May, 2021
DangCem Plc	N16.00	Nil	27 th April, 2021	26 th May, 2021	27 th May, 2021
SAHCO Plc	N0.165	Nil	7 th June, 2021	22 nd June, 2021	22 nd June, 2021
Presco Plc	N2.00	Nil	7 th July, 2021	21 st July, 2021	26 th July, 2021
McNichols	N0.03	Nil	1 st July, 2021	29 th July, 2021	5 th Aug, 2021
Bua Cement Plc	N2.067	Nil	12 th -16 th July, 2021	22 nd July, 2021	23 rd July, 2021
NAHCO Plc	N0.13	Nil	14 th July, 2021	30 th July, 2021	30 th July 2021
STANBIC PLC	N3.60	Nil	8 th -15 th April, 2021	27 th May, 2021	28 th May, 2021

CORPORATE NEWS

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

The contents of this publication serve as a matter of information only and do not represent an advice to buy or sell stock. MBC Securities Limited does not bear liability for trading actions based on information contained in this publication. For further enquires please call +234-1-2708003-4, or E-mail us at enquiries@mbcgroup.com.ng and infor@mbcgroup.com.ng

GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

MBC Securities Limited

11th Floor, St. Nicholas House,
5/6, Catholic Mission Street,
Lagos Island, Lagos
Nigeria

+234 1 270800324

www.mbcgroup.com.ng

er of information only and do not represent an advice to buy or sell stock. MBC Securities Limited does not bear liability for trading
this publication. For further enquires please call +234-1-2708003-4, or E-mail us at enquiries@mbcgroup.com.ng and