

Daily Market Report



Monday June 21, 2021

Equities market closes on a negative note ...ASI loses 27 Basis Point

The Nigerian Stock Exchange (NSE) closed negative as bears dominated proceedings in the market today. The benchmark All Share Index (ASI) depreciated by 0.27% to close at 38,545.30. Similarly, Market Capitalization decreased by 54 billion to close at N20.09 trillion while the Year-to-Date (YtD) returns settled at -4.28%.

What shaped today's market direction?

Today's market direction can be largely attributed to losses recorded in large and mid-cap stocks in Banking, Agriculture and Consumer goods sector. Some of today's market losers include: **FIDSON (-9.80%), LASACO (-9.33%), MBENEFIT (-8.89%), WAPIC (-3.51%), JAPAUFGOLD (-2.00%), OANDO (-1.68%), AFRIPRUD (-1.56%), FCMB (-1.25%), TRANSCORP (-1.09%), ETI (-0.96%) and DANGSUGAR (-0.28%) amongst others.**

Sectors performance was Broadly Bearish

Performance across sectors was broadly bearish as 3 out of 5 sectors closed in the red zone. Industrial, Insurance & Oil and Gas Indices declined by 1.15%, 1.13% and 0.07% respectively. While Banking and Consumer Goods Indices advanced by 0.11% and 0.06% respectively.

Market activity measured by aggregate volume decreased by 5.18% while value decreased by 30.27%. Investors traded a total of 209 million units of shares valued at N1.76 billion in 3,390 deals.

Market breadth measured by Advancers/Decliners was positive as it closed at 1.06x indicating a bullish mood. At the close of trading : **MEYER (8.77%), CHANMPION (6.06%), JBERGER (4.71%), HONYFLOUR (2.86%), VITAFOAM (2.46%), STANBIC (2.31%), UACN (2.06%), CONOIL (1.95%), WAPCO (0.48%), ZENITH (0.42%) and FLOURMILL (0.34%)** were amongst the 18 market gainers, while **FIDSON (-9.80%), LASACO (-9.33%), MBENEFIT (-8.89%), WAPIC (-3.51%), JAPAUFGOLD (-2.00%), OANDO (-1.68%), AFRIPRUD (-1.56%), FCMB (-1.25%), TRANSCORP (-1.09%), ETI (-0.96%) and DANGSUGAR (-0.28%)** were the 17 market laggards. 68 stock prices remained unchanged.

The Banking sector emerged as the most active sector. Equities of Access, Zenith and Sterlingbank were the most active in the subsector as 66 million units of shares worth N650 Million were traded in 1,807 transactions. Access, Zenith and Sterlingbank accounted for 73% of the total volume traded in the subsector.

Insurance came second ahead of Other Financial Institutions. Equities of MANSARD and MBENEFIT were the most active in the subsector as 56 million units of shares worth N35 million were traded in 789 transactions. Trading in the Equities of MANSARD and MBENEFIT accounted for 56% of the total volume traded in the subsector.

NASD Market

The NASD market closed flat after today's trading activities as the Unlisted Securities Index (USI) remained unchanged to close at 746.12. Consequently, Market Capitalization also closed at N530.35 billion. Market activity measured by aggregate volume decreased by 47.05% while value decreased by 44.46%. Investors traded a total of 909,339 units of shares valued at N18.49 million in 30 deals.

NSE Market Indices

All Share Index	38,545.30
Previous ASI	38,648.91
% Day Change	-0.27%
% Weekly Change	-0.27%
No. of Deals	3,390.00
Volume	209,212,596.00
Value	1,763,266,553.62
Market Capitalization	20,089,160,554,147.80
1 Month High	39,210.10
1 Month Low	38,044.58

NSE Top Five Gainers

Symbols	Daily ▲	Price (₦)
JBERGER	0.90	20.00
STANBIC	0.90	39.90
CONOIL	0.40	20.90
VITAFOAM	0.30	12.40
UACN	0.20	9.90

NSE Top Five Losers

Symbols	Daily ▼	Price (₦)
FIDSON	-0.50	4.60
LASACO	-0.14	1.36
AFRIPRUD	-0.10	6.30
DANGSUGAR	-0.05	17.70
OANDO	-0.05	2.92

NSE Top Five Trades

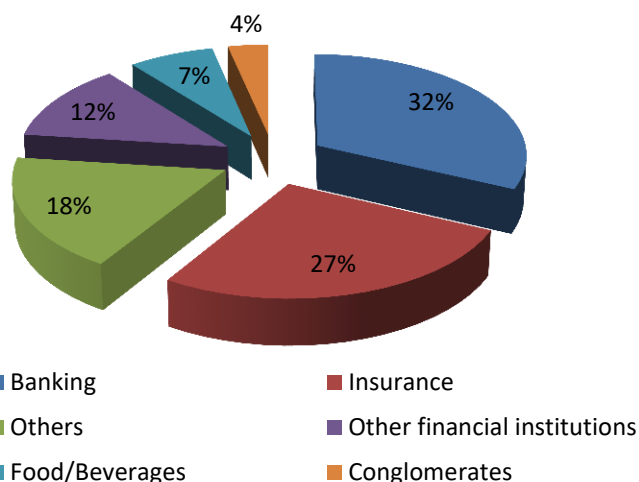
Symbols	Price (₦)	Volume
ACCESS	8.55	22,719,611
MANSARD	0.90	16,700,986
ZENITHBANK	23.90	16,144,873
MBENEFIT	0.41	14,685,025
CHAMS	0.20	13,478,252

NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPLC	17.99	6,266
SDFCWAMCO	116.17	7,450
SDNDEP	279.69	623
SDNGXGROUP	19.33	895,000

Daily Market Report for 21062021

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409	410
POUNDS	580	581
EURO	498	500

AUTONOMOUS MARKET (CASH)

US DOLLAR	480	490
POUNDS	680	710
EURO	550	603

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	33,290.08	-1.58%
S&P 500 Index	4,166.45	-1.31%
FTSE 100 Index	7,026.55	0.13%
CAC 40 Index	6,589.57	0.31%
NIKKEI 225	28,010.93	-3.29%
DAX index	15,554.68	0.69%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
MTNN Plc	N5.90	Nil	5 th May, 2021	25 th May, 2021	26 th May, 2021
Wapco Plc	N1.00	Nil	4 th -7 th May, 2021	25 th May, 2021	25 th May, 2021
DangCem Plc	N16.00	Nil	27 th April, 2021	26 th May, 2021	27 th May, 2021
SAHCO Plc	N0.165	Nil	7 th June, 2021	22 nd June, 2021	22 nd June, 2021
Presco Plc	N2.00	Nil	7 th July, 2021	21 st July, 2021	26 th July, 2021
McNichols	N0.03	Nil	1 st July, 2021	29 th July, 2021	5 th Aug, 2021
Bua Cement Plc	N2.067	Nil	12 th -16 th July, 2021	22 nd July, 2021	23 rd July, 2021
NAHCO Plc	N0.13	Nil	14 th July, 2021	30 th July, 2021	30 th July 2021
STANBIC PLC	N3.60	Nil	8 th -15 th April, 2021	27 th May, 2021	28 th May, 2021

CORPORATE NEWS

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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