

Daily Market Report



Wednesday June 30, 2021

Equities market closes on a Positive note... ASI gains 71 Basis Point

The Nigerian Exchange Limited (NGX) closed positive as bulls dominated proceedings in the market today. The benchmark All Share Index (ASI) appreciated by 0.71% to close at 37,907.28. Similarly, Market Capitalization increased by 138 billion to close at N19.76 trillion while the Year-to-Date (YtD) returns settled at -5.87%.

What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Agriculture and Consumer goods sector. Some of today's market gainers include: while **NESTLE (10.00%)**, **OANDO (9.67%)**, **LASACO (9.49%)**, **BERGER (9.09%)**, **WEMABANK (8.62%)**, **HONYFLOUR (3.09%)**, **VITAFOAM (3.01%)**, **FLOURMILL (2.75%)**, **UNILEVER (2.32%)**, **ETI (1.01%)**, **UBN (0.90%)**, **FBNH (0.68%)**, **MTNN (0.61%)** and **UCAP (0.32%)** amongst others.

Sectors performance was Broadly Bullish

Performance across sectors was broadly bullish as 3 out of 5 sectors closed in the green zone. Consumer Goods, Oil & Gas & Industrial Indices advanced by 0.67%, 0.74% and 0.01% respectively. While Banking and Insurance Indices declined by 0.06% and 0.14% respectively.

Market activity measured by aggregate volume decreased by 6.68% while value increased by 18.37%. Investors traded a total of 213 million units of shares valued at N3.23 billion in 3,522 deals.

Market breadth measured by Advancers/Decliners was positive as it closed at 1.25x indicating a bullish mood. At the close of trading: **NESTLE (10.00%)**, **OANDO (9.67%)**, **LASACO (9.49%)**, **BERGER (9.09%)**, **WEMABANK (8.62%)**, **HONYFLOUR (3.09%)**, **VITAFOAM (3.01%)**, **FLOURMILL (2.75%)**, **UNILEVER (2.32%)**, **ETI (1.01%)**, **UBN (0.90%)**, **FBNH (0.68%)**, **MTNN (0.61%)** and **UCAP (0.32%)** were amongst the 20 market gainers, while **BOCGAS (-10.00%)**, **PZ (-7.08%)**, **CHAMS (-4.76%)**, **AFRIPRUD (-4.07%)**, **STERLNBANK (-3.11%)**, **AIICO (-0.95%)**, **ACCESS (-0.59%)**, **FIDELITY (-0.43%)**, **NAHCO (-0.42%)** and **GTCO (-0.33%)** amongst others were the 16 market laggards. 70 stock prices remained unchanged.

The Banking sector emerged as the most active sector. Equities of ACCESS, WEMABANK and UBA were the most active in the subsector as 71 million units of shares worth N533 Million were traded in 1,635 transactions. ACCESS, WEMABANK and UBA accounted for 64% of the total volume traded in the subsector.

Insurance came second ahead of Other Financial Institutions. Equities of MBENEFIT and SOVRENINS were the most active in the subsector as 42 million units of shares worth N24 million were traded in 755 transactions. Trading in the Equities of MBENEFIT and SOVRENINS accounted for 65% of the total volume traded in the subsector.

NASD Market

The NASD market closed flat after today's trading activities as the Unlisted Securities Index (USI) increased by 0.01% to close at 754.88. Consequently, Market Capitalization closed at N536.58 billion. Market activity measured by aggregate volume increased by 310.08% while value decreased by 68.13%. Investors traded a total of 42,145,676 units of shares valued at N59 million in 45 deals.

NGX Market Indices

All Share Index	37,907.28
Previous ASI	37,640.75
% Day Change	0.71%
% Weekly Change	0.66%
No. of Deals	3,522.00
Volume	213,704,495.00
Value	3,231,507,812.89
Market Capitalization	19,760,386,772,978.60
1 Month High	39,210.10
1 Month Low	37,640.75

NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
NESTLE	140.00	1,540.00
MTNN	1.00	164.00
FLOURMILL	0.80	29.85
BERGER	0.70	8.40
VITAFOAM	0.45	15.40

NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
BOCGAS	-0.95	8.55
PZ	-0.40	5.25
AFRIPRUD	-0.25	5.90
GTCO	-0.10	29.90
ACCESS	-0.05	8.45

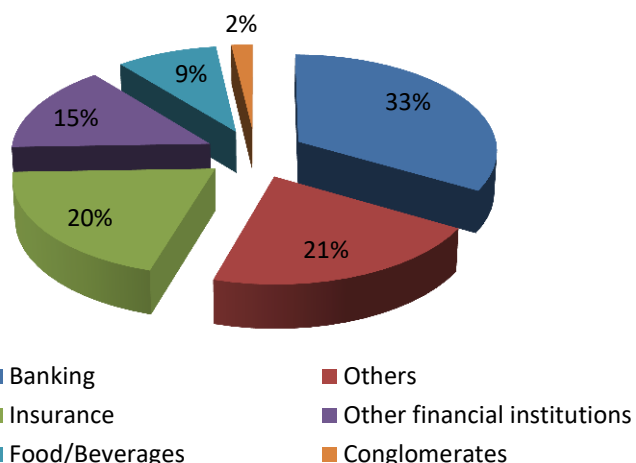
NGX Top Five Trades

Symbols	Price (₦)	Volume
WEMABANK	0.63	18,306,336
OANDO	3.29	15,619,056
MBENEFIT	0.43	15,101,033
ACCESS	8.45	13,743,056
UBA	7.30	13,559,074

NASD Market Summary

Symbols	Price (₦)	Volume
SDACORN	0.17	40,276,000
SDCSCSPCLC	18.50	155,300
SDFCWAMCO	120.00	5,400
SDNDEP	280.00	73,762
SDNGXGROUP	17.12	1,635,214

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409	410
POUNDS	560	570
EURO	488	490

AUTONOMOUS MARKET (CASH)

US DOLLAR	490	500
POUNDS	704	718
EURO	590	605

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	34,292.29	0.03%
S&P 500 Index	4,291.80	0.03%
FTSE 100 Index	7,058.46	-0.41%
CAC 40 Index	6,534.27	-0.51%
NIKKEI 225	28,791.53	-0.07%
DAX index	15,583.89	-0.68%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
MTNN Plc	N5.90	Nil	5 th May, 2021	25 th May, 2021	26 th May, 2021
Wapco Plc	N1.00	Nil	4 th -7 th May, 2021	25 th May, 2021	25 th May, 2021
DangCem Plc	N16.00	Nil	27 th April, 2021	26 th May, 2021	27 th May, 2021
SAHCO Plc	N0.165	Nil	7 th June, 2021	22 nd June, 2021	22 nd June, 2021
Presco Plc	N2.00	Nil	7 th July, 2021	21 st July, 2021	26 th July, 2021
McNichols	N0.03	Nil	1 st July, 2021	29 th July, 2021	5 th Aug, 2021
Bua Cement Plc	N2.067	Nil	12 th -16 th July, 2021	22 nd July, 2021	23 rd July, 2021
NAHCO Plc	N0.13	Nil	14 th July, 2021	30 th July, 2021	30 th July 2021
STANBIC PLC	N3.60	Nil	8 th -15 th April, 2021	27 th May, 2021	28 th May, 2021

CORPORATE NEWS

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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