

# Daily Market Report



Friday July 02, 2021

## Equities market closes on a Positive note... ASI gains 83 Basis Point

The Nigerian Exchange Limited (NGX) closed Positive as bulls dominated proceedings in the market today. The benchmark All Share Index (ASI) appreciated by 0.83% to close at 38,212.01. Similarly, Market Capitalization increased by 163 billion to close at N19.92 trillion while the Year-to-Date (YtD) returns settled at -5.11%.

### What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Agriculture and Consumer goods sector. Some of today's market gainers include: while **NASCON (9.76%)**, **BERGER (9.52%)**, **DANGCEM (4.03%)**, **VITAFOAM (1.59%)**, **SEPLAT (1.45%)**, **UBA (1.38%)**, **ACCESS (1.18%)**, **UCAP (0.97%)**, **AFRIPRUD (0.83%)**, **CADBURY (0.59%)**, **FIDELITYBK (0.43%)**, **ZENITHBANK (0.42%)** and **NAHCO (0.42%)** amongst others.

### Sectors performance was Broadly Bullish

Performance across sectors was broadly bullish as 4 out of 5 sectors closed in the green zone. Banking, Oil & Gas, Consumer Goods & Industrial Indices advanced by 0.73%, 0.730%, 0.62% and 2.02% respectively. While Insurance Index declined by 0.68%.

Market activity measured by aggregate volume increased by 1.82% while value decreased by 26.26%. Investors traded a total of 209 million units of shares valued at N2.01 billion in 3,240 deals.

Market breadth measured by Advancers/Decliners was positive as it closed at 1.53x indicating a bullish mood. At the close of trading: **NASCON (9.76%)**, **BERGER (9.52%)**, **DANGCEM (4.03%)**, **VITAFOAM (1.59%)**, **SEPLAT (1.45%)**, **UBA (1.38%)**, **ACCESS (1.18%)**, **UCAP (0.97%)**, **AFRIPRUD (0.83%)**, **CADBURY (0.59%)**, **FIDELITYBK (0.43%)**, **ZENITHBANK (0.42%)** and **NAHCO (0.42%)** were amongst the 23 market gainers, while **UPL (-8.98%)**, **FCMB (-7.46%)**, **LASACO (-6.33%)**, **FIDSON (-3.33%)**, **HONYFLOUR (-2.34%)**, **UNILEVER (-1.89%)**, **DANGSUGAR (-1.08%)**, **LIVESTOCK (-1.06%)** and **GTCO (-0.17%)** amongst others were the 15 market laggards. 59 stock prices remained unchanged.

The Banking sector emerged as the most active sector. Equities of WEMABANK, FIDELITY and ACCESS were the most active in the subsector as 103 million units of shares worth N714 million were traded in 1,660 transactions. WEMABANK, FIDELITY and ACCESS accounted for 71% of the total volume traded in the subsector.

Other Financial Institutions came second ahead of Insurance. Equities of FBNH and GTCO were the most active in the subsector as 32 million units of shares worth N297 million were traded in 1,272 transactions. Trading in the Equities of FBNH and GTCO accounted for 54% of the total volume traded in the subsector.

### NASD Market

The NASD market closed flat after today's trading activities as the Unlisted Securities Index (USI) remained unchanged to close at 753.73. Consequently, Market Capitalization closed at N535.76 billion. Market activity measured by aggregate volume increased by 30,401.64% while value increased by 723.64%. Investors traded a total of 1,000,279,020 units of shares valued at N706 million in 18 deals.

## NGX Market Indices

All Share Index	38,212.01
Previous ASI	37,898.56
% Day Change	0.83%
% Weekly Change	1.47%
No. of Deals	3,240.00
Volume	209,191,089.00
Value	2,014,764,697.52
Market Capitalization	19,919,235,014,522.20
1 Month High	39,210.10
1 Month Low	37,640.75

## NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
SEPLAT	10.00	700.00
DANGCEM	8.90	229.90
NASCON	1.40	15.75
BERGER	0.80	9.20
VITAFOAM	0.25	16.00

## NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
FCMB	-0.25	3.10
UNILEVER	-0.25	13.00
DANGSUGAR	-0.20	18.40
FIDSON	-0.20	5.80
UPL	-0.15	1.52

## NGX Top Five Trades

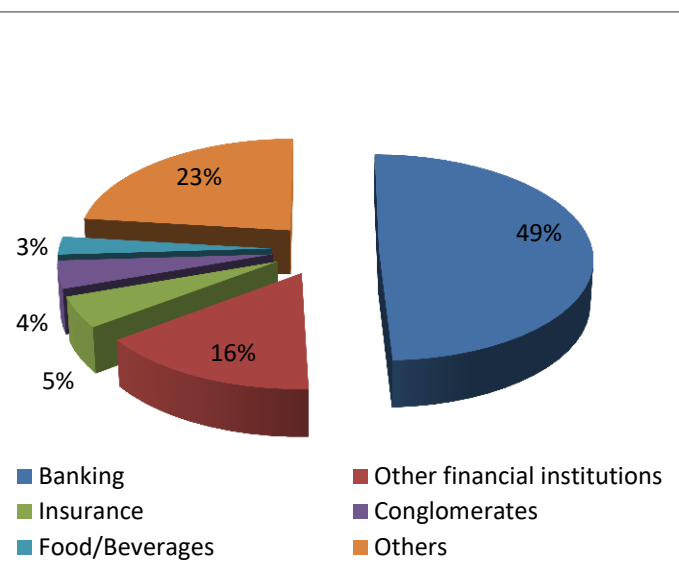
Symbols	Price (₦)	Volume
WEMABANK	0.74	36,071,877
COURTVILLE	0.21	20,802,080
FIDELITYBK	2.32	19,110,989
ACCESS	8.60	18,360,998
ZENITHBANK	24.00	17,912,959

## NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPKC	18.55	45,490
SDFCWAMCO	118.9	12,030
SDGEFLUID	0.70	1,000,000,000
SDNGXGROUP	17.99	221,500

# Daily Market Report for 02072021

## TOP SIX SUBSECTORS BY VOLUME TRADES



## CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409	410
POUNDS	560	570
EURO	488	490

### AUTONOMOUS MARKET (CASH)

US DOLLAR	490	500
POUNDS	700	714
EURO	590	605

### GLOBAL MARKET INDICES\*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	34,633.53	0.38%
S&P 500 Index	4,319.94	0.52%
FTSE 100 Index	7,132.17	0.10%
CAC 40 Index	6,559.23	0.58%
NIKKEI 225	28,783.28	0.27%
DAX index	15,669.91	0.42%

## CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
MTNN Plc	N5.90	Nil	5 <sup>th</sup> May, 2021	25 <sup>th</sup> May, 2021	26 <sup>th</sup> May, 2021
Wapco Plc	N1.00	Nil	4 <sup>th</sup> -7 <sup>th</sup> May, 2021	25 <sup>th</sup> May, 2021	25 <sup>th</sup> May, 2021
DangCem Plc	N16.00	Nil	27 <sup>th</sup> April, 2021	26 <sup>th</sup> May, 2021	27 <sup>th</sup> May, 2021
SAHCO Plc	N0.165	Nil	7 <sup>th</sup> June, 2021	22 <sup>nd</sup> June, 2021	22 <sup>nd</sup> June, 2021
Presco Plc	N2.00	Nil	7 <sup>th</sup> July, 2021	21 <sup>st</sup> July, 2021	26 <sup>th</sup> July, 2021
McNichols	N0.03	Nil	1 <sup>st</sup> July, 2021	29 <sup>th</sup> July, 2021	5 <sup>th</sup> Aug, 2021
Bua Cement Plc	N2.067	Nil	12 <sup>th</sup> -16 <sup>th</sup> July, 2021	22 <sup>nd</sup> July, 2021	23 <sup>rd</sup> July, 2021
NAHCO Plc	N0.13	Nil	14 <sup>th</sup> July, 2021	30 <sup>th</sup> July, 2021	30 <sup>th</sup> July 2021
STANBIC PLC	N3.60	Nil	8 <sup>th</sup> -15 <sup>th</sup> April, 2021	27 <sup>th</sup> May, 2021	28 <sup>th</sup> May, 2021

## CORPORATE NEWS

**NOTE:** The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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## GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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