

Daily Market Report



Monday July 05, 2021

Equities market closes on a Flat note... ASI gains 2 Basis Point

The Nigerian Exchange Limited (NGX) closed Flat as bulls dominated proceedings in the market today. The benchmark All Share Index (ASI) appreciated by 0.02% to close at 38,220.01. Similarly, Market Capitalization increased by 4.17 billion to close at N19.92 trillion while the Year-to-Date (YtD) returns settled at -5.09%.

What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Agriculture and Consumer goods sector. Some of today's market gainers include: while **CUTIX (10.00%)**, **WAPIC (9.26%)**, **OANDO (3.65%)**, **AFRIPRUD (2.48%)**, **UCAP (2.24%)**, **STANBIC (1.86%)**, **PZ (1.75%)**, **ACCESS (1.74%)**, **FIDSON (1.72%)**, **UBA (1.36%)**, **NEM (0.50%)** and **ZENITHBANK (0.42%)** amongst others.

Sectors performance was Broadly Bullish

Performance across sectors was broadly bullish as 4 out of 5 sectors closed in the green zone. Banking, Oil & Gas, Consumer Goods & Insurance Indices advanced by 0.63%, 0.51%, 0.12% and 1.47% respectively. While Industrial Index declined by 0.06%.

Market activity measured by aggregate volume increased by 35.10% while value decreased by 7.24%. Investors traded a total of 282 million units of shares valued at N1.87 billion in 4,788 deals.

Market breadth measured by Advancers/Decliners was positive as it closed at 1.69x indicating a bullish mood. At the close of trading: **CUTIX (10.00%)**, **WAPIC (9.26%)**, **OANDO (3.65%)**, **AFRIPRUD (2.48%)**, **UCAP (2.24%)**, **STANBIC (1.86%)**, **PZ (1.75%)**, **ACCESS (1.74%)**, **FIDSON (1.72%)**, **UBA (1.36%)**, **NEM (0.50%)** and **ZENITHBANK (0.42%)** were amongst the 27 market gainers, while **PRESCO (-6.04%)**, **HONYFLOUR (-4.19%)**, **DANGSUGAR (-4.08%)**, **FLOURMILL (-1.34%)**, **WAPCO (-1.18%)**, **AIICO (-0.95%)**, **UBN (-0.89%)**, **FIDELITYBK (-0.86%)**, **STERLNBK (-0.64%)**, **GTCO (-0.51%)** and **FCMB (-0.32%)** amongst others were the 16 market laggards. 58 stock prices remained unchanged.

The Banking sector emerged as the most active sector. Equities of **FIDELITY**, **WEMABANK** and **STERLNBANK** were the most active in the subsector as 102 million units of shares worth N639 million were traded in 2,132 transactions. **FIDELITY**, **WEMABANK** and **STERLNBANK** accounted for 60% of the total volume traded in the subsector.

Insurance came second ahead of Other Financial Institutions. Equities of **UNIVINSURE** and **SOVRENINS** were the most active in the subsector as 61 million units of shares worth N28.24 million were traded in 784 transactions. Trading in the Equities of **UNIVINSURE** and **SOVRENINS** accounted for 53% of the total volume traded in the subsector.

NASD Market

The NASD market closed Positive after today's trading activities as the Unlisted Securities Index (USI) increased by 0.06% to close at 754.20. Consequently, Market Capitalization closed at N536.09 billion. Market activity measured by aggregate volume decreased by 99.85% while value decreased by 94.55%. Investors traded a total of 1,520,348 units of shares valued at N38 million in 18 deals.

NGX Market Indices

All Share Index	38,220.01
Previous ASI	38,212.01
% Day Change	0.02%
% Weekly Change	0.02%
No. of Deals	4,788.00
Volume	282,624,981.00
Value	1,868,986,179.78
Market Capitalization	19,923,407,097,306.40
1 Month High	39,210.10
1 Month Low	37,640.75

NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
STANBIC	0.75	41.00
UPDCREIT	0.35	6.00
CUTIX	0.30	3.30
NCR	0.22	2.49
ACCESS	0.15	8.75

NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
PRESCO	-4.50	70.00
DANGSUGAR	-0.75	17.65
FLOURMILL	-0.40	29.40
REDSTAREX	-0.36	3.31
WAPCO	-0.25	21.00

NGX Top Five Trades

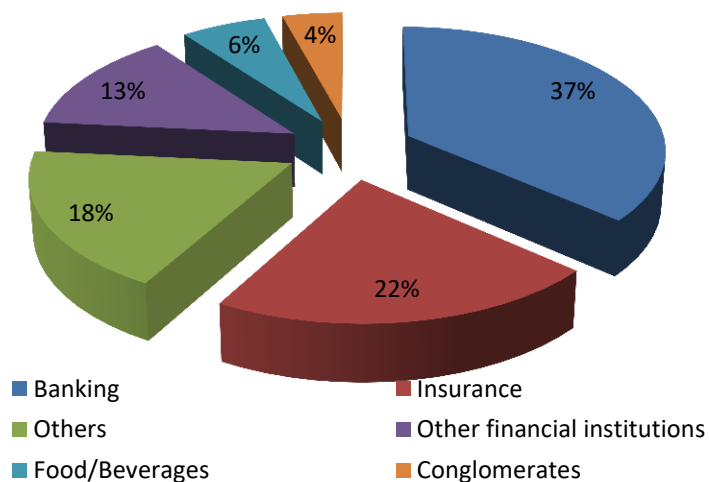
Symbols	Price (₦)	Volume
FIDELITYBK	2.30	28,094,407
WEMABANK	0.75	19,637,908
UNIVINSURE	0.20	18,025,335
FCMB	3.09	14,823,387
SOVRENINS	0.28	14,409,000

NASD Market Summary

Symbols	Price (₦)	Volume
SDFCWAMCO	119.24	113,248
SDNGXGROUP	17.74	1,407,100

Daily Market Report for 05072021

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409	410
POUNDS	562	563
EURO	483	484

AUTONOMOUS MARKET (CASH)

US DOLLAR	490	500
POUNDS	700	715
EURO	580	600

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	34,786.35	0.44%
S&P 500 Index	4,352.34	0.75%
FTSE 100 Index	7,157.54	0.48%
CAC 40 Index	6,569.91	0.26%
NIKKEI 225	28,598.19	-0.64%
DAX index	15,643.71	-0.04%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
FLOURMILLS Plc	N1.65	Nil	16 th August, 2021	8 th Sept, 2021	9 th Sept, 2021
UPL Plc	N0.05	Nil	1 st Sept, 2021	23 th Sept, 2021	23 th Sept, 2021
TRIPPLE GEE Plc	N0.07	Nil	24 th August, 2021	15 th Sept, 2021	9 th Sept, 2021
LASACO Plc	N0.10	Nil	6 th August, 2021	26 th August, 2021	30 th August, 2021
Presco Plc	N2.00	Nil	7 th July, 2021	21 st July, 2021	26 th July, 2021
McNichols	N0.03	Nil	1 st July, 2021	29 th July, 2021	5 th Aug, 2021
Bua Cement Plc	N2.067	Nil	12 th -16 th July, 2021	22 nd July, 2021	23 rd July, 2021
NAHCO Plc	N0.13	Nil	14 th July, 2021	30 th July, 2021	30 th July 2021
LEARN AFRICA PLC	N0.15	Nil	11 th Oct, 2021	21 st Oct, 2021	22 nd Oct, 2021

CORPORATE NEWS

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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