

Daily Market Report



Friday July 09, 2021

Equities market closes on a Negative note... ASI loses 124 Basis Point

The Nigerian Exchange Limited (NGX) closed Negative as bears dominated proceedings in the market today. The benchmark All Share Index (ASI) depreciated by 1.24% to close at 37,994.19. Similarly, Market Capitalization decreased by 247 billion to close at N19.80 trillion while the Year-to-Date (YtD) returns settled at -5.65%.

What shaped today's market direction?

Today's market direction can be largely attributed to losses recorded in large and mid-cap stocks in Banking, Agriculture and Consumer goods sector. Some of today's market losers include: while AIRTELAFRI (-9.99%), NAHCO (-9.65%), NEM (-9.09%), ETERNA (-5.61%), VITAFOAM (-4.63%), MBENEFIT (-2.44%), TRANSCORP (-2.11%), MANSARD (-1.11%), FCMB (-0.99%), NASCON (-0.66%), ACCESS (-0.55%), UACN (-0.51%) and ZENITHBANK (-0.20%) amongst others.

Sectors performance was Broadly Bearish

Performance across sectors was broadly bearish as 3 out of 5 sectors closed in the red zone. Banking, Oil & Gas & Insurance Indices declined by 0.18%, 0.13%, and 1.72% respectively. Industrial and Consumer Goods Indices advanced by 0.02% and 0.09% respectively.

Market activity measured by aggregate volume increased by 1.51% while value increased by 4.85%. Investors traded a total of 241 million units of shares valued at N2.71 billion in 3,819 deals.

Market breadth measured by Advancers/Decliners was positive as it closed at 0.95x indicating a bullish mood. At the close of trading: WAPIC (5.36%), UPDC (5.22%), HONYFLOUR (5.10%), PZ (1.72%), FBNH (1.32%), ETI (0.97%), CADBURY (0.58%), GTCO (0.51%), OANDO (0.32%), UCAP (0.16%) and DANGCEM (0.04%) were amongst the 20 market gainers, AIRTELAFRI (-9.99%), NAHCO (-9.65%), NEM (-9.09%), ETERNA (-5.61%), VITAFOAM (-4.63%), MBENEFIT (-2.44%), TRANSCORP (-2.11%), MANSARD (-1.11%), FCMB (-0.99%), NASCON (-0.66%), ACCESS (-0.55%), UACN (-0.51%) and ZENITHBANK (-0.20%) amongst others were the 21 market laggards. 66 stock prices remained unchanged.

Other Financial Institutions sector emerged as the most active sector. Equities of GTCO, FBNH and FCMB were the most active in the subsector as 48 million units of shares worth N1.03 Billion were traded in 1,310 transactions. GTCO, FBNH and FCMB accounted for 91% of the total volume traded in the subsector.

Banking came second ahead of Insurance. Equities of FIDELITY and ZENITHBANK were the most active in the subsector as 45 million units of shares worth N415 million were traded in 1,713 transactions. Trading in the Equities of FIDELITY and ZENITHBANK accounted for 47% of the total volume traded in the subsector.

NASD Market

The NASD market closed Flat after today's trading activities as the Unlisted Securities Index (USI) remained unchanged to close at 744.39. Consequently, Market Capitalization closed at N529.12 billion. Market activity measured by aggregate volume decreased by 5.55% while value decreased by 46.97%. Investors traded a total of 1,381,963 units of shares valued at N25 million in 23 deals.

NGX Market Indices

All Share Index	37,994.19
Previous ASI	38,469.87
% Day Change	-1.24%
% Weekly Change	-0.57%
No. of Deals	3,819.00
Volume	241,839,181.00
Value	2,707,756,336.49
Market Capitalization	19,795,523,975,214.40
1 Month High	39,156.28
1 Month Low	37,640.75

NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
GTCO	0.15	29.45
PZ	0.10	5.90
FBNH	0.10	7.70
NEIMETH	0.10	1.80
DANGCEM	0.10	230.00

NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
AIRTELAFRI	-66.7	601.00
VITAFOAM	-0.75	15.45
ETERNA	-0.38	6.39
NAHCO	-0.25	2.34
NEM	-0.20	2.00

NGX Top Five Trades

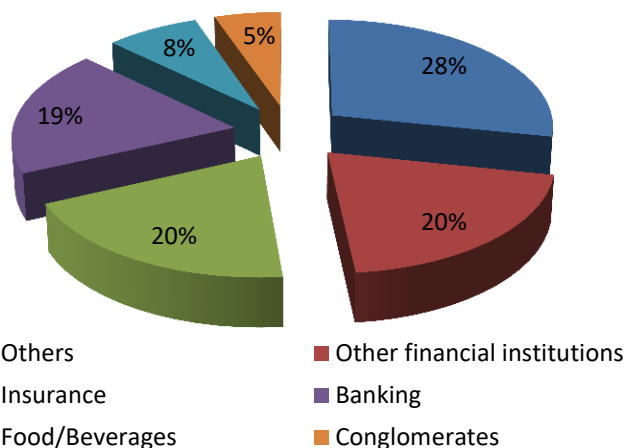
Symbols	Price (₦)	Volume
GTCO	29.45	30,971,474
COURTVILLE	0.22	22,179,271
CHAMS	0.20	12,002,689
FIDELITYBK	2.31	11,506,293
TRANSCORP	0.93	10,942,335

NASD Market Summary

Symbols	Price (₦)	Volume
SDFCWAMCO	120	1,200
SDNEWREST	10	61
SDNGXGROUP	18.06	1,380,702

Daily Market Report for 09072021

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409	410
POUNDS	566	567
EURO	484	486

AUTONOMOUS MARKET (CASH)

US DOLLAR	490	500
POUNDS	700	710
EURO	585	600

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	34,421.93	-0.75%
S&P 500 Index	4,320.82	-0.86%
FTSE 100 Index	7,077.09	0.66%
CAC 40 Index	6,506.82	1.72%
NIKKEI 225	27,940.42	-0.63%
DAX index	15,559.68	0.90%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
FLOURMILLS Plc	N1.65	Nil	16 th August, 2021	8 th Sept, 2021	9 th Sept, 2021
UPL Plc	N0.05	Nil	1 st Sept, 2021	23 th Sept, 2021	23 th Sept, 2021
TRIPPLE GEE Plc	N0.07	Nil	24 th August, 2021	15 th Sept, 2021	9 th Sept, 2021
LASACO Plc	N0.10	Nil	6 th August, 2021	26 th August, 2021	30 th August, 2021
Presco Plc	N2.00	Nil	7 th July, 2021	21 st July, 2021	26 th July, 2021
McNichols	N0.03	Nil	1 st July, 2021	29 th July, 2021	5 th Aug, 2021
Bua Cement Plc	N2.067	Nil	12 th -16 th July, 2021	22 nd July, 2021	23 rd July, 2021
NAHCO Plc	N0.13	Nil	14 th July, 2021	30 th July, 2021	30 th July 2021
LEARN AFRICA PLC	N0.15	Nil	11 th Oct, 2021	21 st Oct, 2021	22 nd Oct, 2021

CORPORATE NEWS

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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