

Daily Market Report



Tuesday July 13, 2021

Equities market closes on a Flat note...

The Nigerian Exchange Limited (NGX) closed Flat. The benchmark All Share Index (ASI) remained unchanged to close at 37,857.24. Market Capitalization decreased by 337 Million to close at N19.72 trillion while the Year-to-Date (YtD) returns settled at -5.99%

What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Agriculture and Consumer goods sector. Some of today's market gainers include: **NCR (9.64%), LASACO (6.67%), UPDC (6.15%), INTBREW (6.00%), ETI (1.96%), UACN (1.54%), ACCESS (1.10%), TRANSCORP (1.08%), and UBA (0.67%) amongst others.**

Sectors performance was Broadly Bearish

Performance across sectors was broadly bearish as 3 out of 5 sectors closed in the red zone. Consumer Goods, Oil and Gas & Insurance Indices declined by 0.22%, 0.04%, and 0.01% respectively. While Banking Index advanced by 0.37%.

Market activity measured by aggregate volume increased by 5.36% while value decreased by 33.54%. Investors traded a total of 197 million units of shares valued at N1.92 billion in 3,567 deals.

Market breadth measured by Advancers/Decliners was positive as it closed at 1.31x indicating a bullish mood. At the close of trading: **NCR (9.64%), LASACO (6.67%), UPDC (6.15%), INTBREW (6.00%), ETI (1.96%), UACN (1.54%), ACCESS (1.10%), TRANSCORP (1.08%), and UBA (0.67%)** were amongst the 17 market gainers, **CUSTODIAN (-9.09%), JAPAUFGOLD (-5.66%), FBNH (-4.00%), JAIZBANK (-3.39%), PZ (-1.72%), UCAP (-1.27%), ZENITHBANK (-0.41%), GTCO (-0.34%), FCMB (-0.33%), and OANDO (-0.32%)** amongst others were the 13 market laggards. 77 stock prices remained unchanged.

The Banking sector emerged as the most active sector. Equities of WEMABANK, UBA and FIDELITYBK were the most active in the subsector as 77 million units of shares worth N370 Million were traded in 1,798 transactions. WEMABANK, UBA and FIDELITYBK accounted for 76% of the total volume traded in the subsector.

Other Financial Institutions came second ahead of Insurance. Equities of GTCO and UCAP were the most active in the subsector as 45 million units of shares worth N942 million were traded in 1,373 transactions. Trading in the Equities of GTCO and UCAP accounted for 77% of the total volume traded in the subsector.

NASD Market

The NASD market closed Positive after today's trading activities as the Unlisted Securities Index (USI) increased by 2.25% to close at 761.13. Consequently, Market Capitalization closed at N541.02 billion. Market activity measured by aggregate volume increased by 83.34% while value increased by 286.33%. Investors traded a total of 2,533,744 units of shares valued at N96 million in 39 deals.

NGX Market Indices

All Share Index	37,857.24
Previous ASI	37,857.89
% Day Change	0.00%
% Weekly Change	-0.36%
No. of Deals	3,567.00
Volume	197,279,568.00
Value	1,920,852,250.13
Market Capitalization	19,724,173,394,472.00
1 Month High	38,648.91
1 Month Low	37,640.75

NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
INTBREW	0.30	5.30
NCR	0.24	2.73
UACN	0.15	9.90
NPFMCRFBK	0.11	1.71
ETI	0.10	5.20

NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
CUSTODIAN	-0.40	6.10
FBNH	-0.30	7.20
IKEJAHOTEL	-0.14	1.40
GTCO	-0.10	29.45
PZ	-0.10	5.70

NGX Top Five Trades

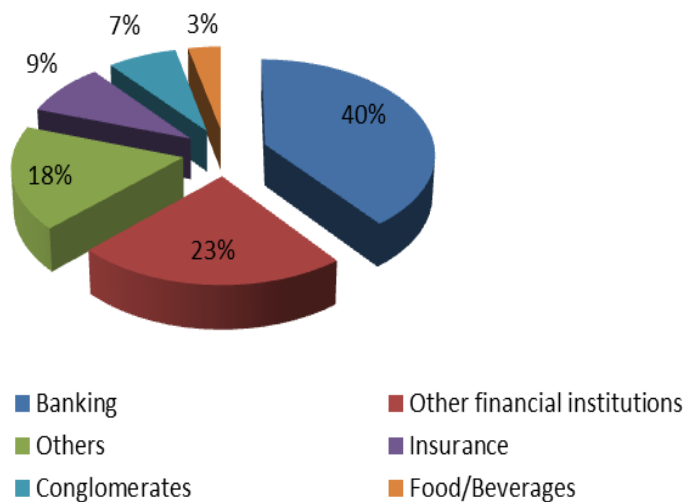
Symbols	Price (₦)	Volume
WEMABANK	0.81	37,198,957
GTCO	29.45	27,913,377
UPDC	1.38	13,851,937
FIDELITYBK	2.33	12,158,372
UBA	7.55	9,581,118

NASD Market Summary

Symbols	Price (₦)	Volume
SD11PLC	215.00	30
SDCSCSPLC	18.64	96,000
SDFCWAMCO	120.00	484,422
SDNDEP	300.00	8,210
SDNGXGROUP	17.75	1,939,882
SDUBNPROP	1.20	5,200

Daily Market Report for 130721

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	566.00	567.00
EURO	484.00	486.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	490.00	500.00
POUNDS	697.00	710.00
EURO	585.00	600.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	34,996.18	0.36%
S&P 500 Index	4,384.63	0.35%
FTSE 100 Index	7,133.15	0.11%
CAC 40 Index	6,544.88	-0.22%
NIKKEI 225	28,718.24	0.52%
DAX index	15,779.06	-0.07%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
FLOURMILLS Plc	N1.65	Nil	16th August, 2021	8th Sept, 2021	9th Sept, 2021
UPL Plc	N0.05	Nil	1st Sept, 2021	23th Sept, 2021	23th Sept, 2021
TRIPPLE GEE Plc	N0.07	Nil	24th August, 2021	15th Sept, 2021	9th Sept, 2021
LASACO Plc	N0.10	Nil	6th August, 2021	26th August, 2021	30th August, 2021
Presco Plc	N2.00	Nil	7th July, 2021	21st July, 2021	26th July, 2021
McNichols	N0.03	Nil	1st July, 2021	29th July, 2021	5th Aug, 2021
LEARN AFRICA PLC	N0.15	Nil	11th Oct, 2021	21st Oct, 2021	22nd Oct, 2021
FLOURMILLS Plc	N1.65	Nil	16th August, 2021	8th Sept, 2021	9th Sept, 2021

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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