

Daily Market Report



Wednesday July 14, 2021

Equities market closes on a Flat note... ASI gains 4 Basis Point

The Nigerian Exchange Limited (NGX) closed Flat. The benchmark All Share Index (ASI) appreciated by 0.04% to close at 37,872.55. Market Capitalization increased by 7.97 Billion to close at N19.73 trillion while the Year-to-Date (YtD) returns settled at -5.96%

What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Agriculture and Consumer goods sector. Some of today's market gainers include: **NCR (9.89%), TOTAL (6.06%), UPDC (3.62%), MBENEFIT (2.50%), LASACO (2.50%), PZ (1.75%), UACN (1.01%), FBNH (0.69%), MTNN (0.61%) and UCAP (0.32%) amongst others.**

Sectors performance was Broadly Bearish

Performance across sectors was broadly bearish as 3 out of 5 sectors closed in the red zone. Banking, Consumer Goods, & Insurance Indices declined by 0.91%, 0.14%, and 0.28% respectively. While Oil and Gas Index advanced by 0.58%.

Market activity measured by aggregate volume decreased by 0.02% while value increased by 11.40%. Investors traded a total of 197 million units of shares valued at N2.14 billion in 3,610 deals.

Market breadth measured by Advancers/Decliners was positive as it closed at 1.63x indicating a bullish mood. At the close of trading: **NCR (9.89%), TOTAL (6.06%), UPDC (3.62%), MBENEFIT (2.50%), LASACO (2.50%), PZ (1.75%), UACN (1.01%), FBNH (0.69%), MTNN (0.61%) and UCAP (0.32%)** were amongst the 18 market gainers, **LINKASSURE (-5.41%), OANDO (-4.14%), CHIPLC (-2.86%), ACCESS (-2.17%), TRANSCORP (-2.13%), AFRIPRUD (-1.57%), ZENITHBANK (-1.23%) and FCMB (-0.34%)** amongst others were the 11 market laggards. 77 stock prices remained unchanged.

The Banking sector emerged as the most active sector. Equities of ACCESS, UBA and ZENITHBANK were the most active in the subsector as 101 million units of shares worth N987 Million were traded in 2,077 transactions. ACCESS, UBA and ZENITHBANK accounted for 81% of the total volume traded in the subsector.

Other Financial Institutions came second ahead of Insurance. Equities of GTCO and FCMB were the most active in the subsector as 28 million units of shares worth N398 million were traded in 1,380 transactions. Trading in the Equities of GTCO and FCMB accounted for 67% of the total volume traded in the subsector.

NASD Market

The NASD market closed Negative after today's trading activities as the Unlisted Securities Index (USI) decreased by 0.08% to close at 761.44. Consequently, Market Capitalization closed at N661.82billion. Market activity measured by aggregate volume increased by 11.33% while value increased by 3.63%. Investors traded a total of 2,201,601 units of shares valued at N38 million in 24 deals.

NGX Market Indices

All Share Index	37,872.55
Previous ASI	37,857.89
% Day Change	0.04%
% Weekly Change	-0.32%
No. of Deals	3,610.00
Volume	197,231,557.00
Value	2,139,807,076.84
Market Capitalization	19,732,147,999,065.60
1 Month High	38,648.91
1 Month Low	37,640.75

NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
TOTAL	9.60	168.00
MTNN	1.00	164.00
NCR	0.27	3.00
CAPHOTEL	0.24	2.64
UACN	0.10	10.00

NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
ZENITHBANK	-0.30	24.00
ACCESS	-0.20	9.00
OANDO	-0.13	3.01
AFRIPRUD	-0.10	6.25
LINKASSURE	-0.04	0.70

NGX Top Five Trades

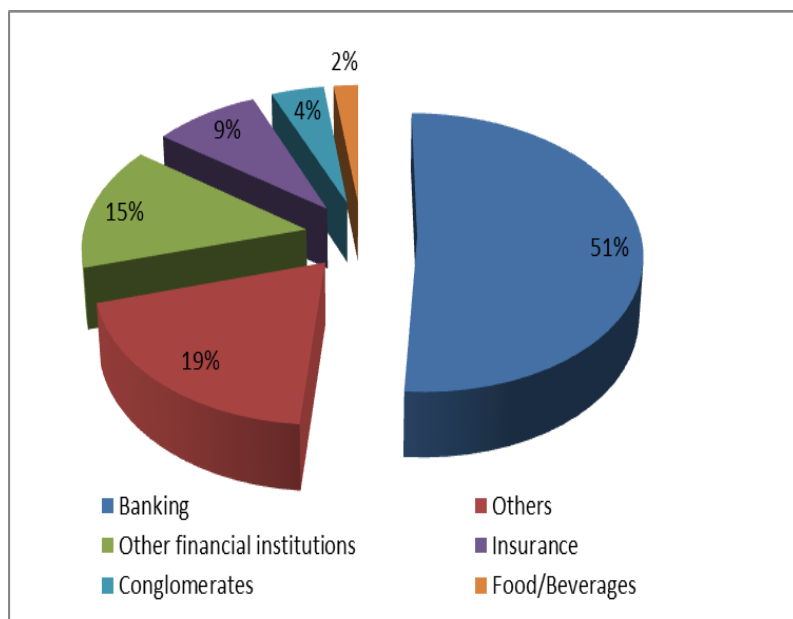
Symbols	Price (₦)	Volume
UBA	7.55	35,921,531
ACCESS	9.00	28,645,770
ZENITHBANK	24.00	17,648,167
UPDC	1.43	13,768,285
GTCO	29.45	10,373,660

NASD Market Summary

Symbols	Price (₦)	Volume
SDNGXGROUP	17.46	2,201,601

Daily Market Report for 140721

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	566.00	567.00
EURO	484.00	486.00
AUTONOMOUS MARKET (CASH)		
US DOLLAR	490.00	500.00
POUNDS	698.00	710.00
EURO	590.00	595.00
GLOBAL MARKET INDICES*		
MARKET	TODAY'S CLOSE	% CHANGE
DJIA	34,888.79	-0.31%
S&P 500 Index	4,369.21	-0.35%
FTSE 100 Index	7,090.79	-0.48%
CAC 40 Index	6,545.66	-0.20%
NIKKEI 225	28,608.49	-0.38%
DAX index	15,768.02	-0.14%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
FLOURMILLS Plc	N1.65	Nil	16th August, 2021	8th Sept, 2021	9th Sept, 2021
UPL Plc	N0.05	Nil	1st Sept, 2021	23th Sept, 2021	23th Sept, 2021
TRIPPLE GEE Plc	N0.07	Nil	24th August, 2021	15th Sept, 2021	9th Sept, 2021
LASACO Plc	N0.10	Nil	6th August, 2021	26th August, 2021	30th August, 2021
Presco Plc	N2.00	Nil	7th July, 2021	21st July, 2021	26th July, 2021
McNichols	N0.03	Nil	1st July, 2021	29th July, 2021	5th Aug, 2021
LEARN AFRICA PLC	N0.15	Nil	11th Oct, 2021	21st Oct, 2021	22nd Oct, 2021
FLOURMILLS Plc	N1.65	Nil	16th August, 2021	8th Sept, 2021	9th Sept, 2021

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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