

Daily Market Report



Thursday August 12, 2021

Equities market closes on a Positive note... ASI gains 11 Basis Point

The Nigerian Exchange Limited (NGX) closed Positive. The benchmark All Share Index (ASI) appreciated by 0.11% to close at 39,490.06. Market Capitalization increased by 21 Billion to close at N20.57 trillion while the Year-to-Date (YtD) returns settled at -1.94%.

What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Industrial and Consumer goods sector. Today's market gainers include: **HONYFLOUR (10.00%)**, **WEMABANK (3.95%)**, **FLOURMILL (3.10%)**, **AIICO (2.11%)**, **GTCO (1.07%)**, **UNILEVER (0.70%)**, **DANGCEM (0.67%)** and **ZENITHBANK (0.41%)**.

Sectors performance was Broadly Bearish

Performance across sectors was broadly bearish as 3 out of 5 sectors closed in the red zone. Banking, Insurance and Oil & Gas declined by 0.24%, 1.8% and 0.23% respectively. While Industrial and Consumer Goods Indices advanced by 0.35 and 0.18 respectively.

Market activity measured by aggregate volume increased by 214.30% while value increased by 9.23%. Investors traded a total of 570 million units of shares valued at N2.28 billion in 3,764 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.33x indicating a bearish mood. At the close of trading: **HONYFLOUR (10.00%)**, **WEMABANK (3.95%)**, **FLOURMILL (3.10%)**, **AIICO (2.11%)**, **GTCO (1.07%)**, **UNILEVER (0.70%)**, **DANGCEM (0.67%)** and **ZENITHBANK (0.41%)** were the 8 market gainers, **SFSREIT (-9.99%)**, **STERLNBANK (-3.14%)**, **TRANSCORP (-3.12%)**, **DANGSUGAR (-2.78%)**, **FCMB (-1.27%)**, **OANDO (-1.20%)**, **ACCESS (-1.09%)**, **FBNH (-0.68%)**, **UBA (-0.66%)** and **UCAP (-0.43%)** amongst others were the 24 market laggards. 66 stock prices remained unchanged.

Food and Beverages sector emerged as the most active sector. Equities of HONYFLOUR, CADBURY and DANGSUGAR were the most active in the subsector as 390 million units of shares worth N763 Billion were traded in 812 transactions. HONYFLOUR, CADBURY and DANGSUGAR accounted for 99.7% of the total volume traded in the subsector.

Banking sector came second ahead of Other Financial Institutions. Equities of STERLNBANK and ZENITHBANK were the most active in the subsector as 53 million units of shares worth N462 million were traded in 1773 transactions. Trading in the Equities of STERLNBANK and ZENITHBANK accounted for 43% of the total volume traded in the subsector.

NASD Market

The NASD market closed Positive after today's trading activities as the Unlisted Securities Index (USI) advanced by 0.04% to close at 745.88. Consequently, Market Capitalization closed at 648.30 billion. Market activity measured by aggregate volume decreased by 80.10% while value decreased by 76.13%. Investors traded a total of 361,990 units of shares valued at N8.96 million in 13 deals.

NGX Market Indices

All Share Index	39,490.06
Previous ASI	39,448.46
% Day Change	0.11%
% Weekly Change	1.75%
No. of Deals	3,764
Volume	570,203,205
Value	2,282,435,075.24
Market Capitalization	20,574,893,996,437.30
1 Month High	39,490.06
1 Month Low	37,866.90

NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
DANGCEM	1.60	241.60
FLOURMILL	0.90	29.90
GTCO	0.30	28.40
HONYFLOUR	0.17	1.87
ZENITHBANK	0.10	24.30

NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
SFSREIT	-6.85	61.75
DANGSUGAR	-0.50	17.50
FIDSON	-0.25	6.10
NEM	-0.13	1.92
ACCESS	-0.10	9.10

NGX Top Five Trades

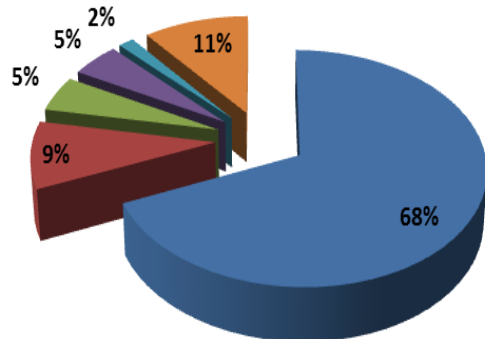
Symbols	Price (₦)	Volume
HONYFLOUR	1.87	384,071,393
VITAFOAM	15.50	21,366,257
FCMB	3.10	13,602,326
JAPAUFGOLD	0.47	12,857,184
STERLNBANK	1.54	12,029,792

NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPLC	16.78	46,125
SDFCWAMCO	122.24	26,115
SDNGXGROUP	17.24	289,750

Daily Market Report for 120821

TOP SIX SUBSECTORS BY VOLUME TRADES



■ Food/Beverages
■ Banking
■ Other financial institutions
■ Insurance
■ Conglomerates
■ Others

CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	568.00	570.00
EURO	486.00	487.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	507.00	515.00
POUNDS	695.00	702.00
EURO	590.00	598.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	35,396.26	-0.25%
S&P 500 Index	4,443.05	-0.10%
FTSE 100 Index	7,190.50	-0.41%
CAC 40 Index	6,881.56	0.34%
NIKKEI 225	28,015.02	-0.20%
DAX index	5,935.13	0.69%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
FLOURMILLS Plc	N1.65	Nil	16th August, 2021	8th Sept, 2021	9th Sept, 2021
UPL Plc	N0.05	Nil	1st Sept, 2021	23th Sept, 2021	23th Sept, 2021
TRIPPLE GEE Plc	N0.07	Nil	24th August, 2021	15th Sept, 2021	9th Sept, 2021
LASACO Plc	N0.10	Nil	6th August, 2021	26th August, 2021	30th August, 2021
Presco Plc	N2.00	Nil	7th July, 2021	21st July, 2021	26th July, 2021
McNichols	N0.03	Nil	1st July, 2021	29th July, 2021	5th Aug, 2021
LEARN AFRICA PLC	N0.15	Nil	11th Oct, 2021	21st Oct, 2021	22nd Oct, 2021
FLOURMILLS Plc	N1.65	Nil	16th August, 2021	8th Sept, 2021	9th Sept, 2021

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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