

Daily Market Report



Monday August 16, 2021

Equities market closes on a Flat note... ASI loses 4 Basis Point

The Nigerian Exchange Limited (NGX) closed Flat. The benchmark All Share Index (ASI) depreciated by 0.04% to close at 39,505.40. Market Capitalization decreased by 8.82 Billion to close at N20.58 trillion while the Year-to-Date (YtD) returns settled at -1.90%.

What shaped today's market direction?

Today's market direction can be largely attributed to losses recorded in large and mid-cap stocks in Banking, Industrial and Consumer goods sector. Some of today's market losers include: **ABCTRANS (-8.33%), FIDELITYBK (-4.80%), CHIPLC (-3.92%), WAPCO (-1.35%), STERLNBANK (-1.31%), TRANSCORP (-1.05%), UBA (-0.66%), ZENITHBANK (-0.61%) and CADBURY (-0.56%) amongst others.**

Sectors performance was Broadly Bearish

Performance across sectors was broadly bearish as 3 out of 5 sectors closed in the red zone. Banking, Industrial and Consumer Goods declined by 0.65%, 0.09% and 0.09% respectively. While Insurance and Oil & Gas advanced by 0.04% and 0.16% respectively.

Market activity measured by aggregate volume decreased by 25.18% while value decreased by 49.16%. Investors traded a total of 141 million units of shares valued at N1.635billion in 3,393 deals.

Market breadth measured by Advancers/Decliners was Positive as it closed at 1.67x indicating a bullish mood. At the close of trading: **SFSREIT (9.96%), MRS (9.92%), MAYBAKER (9.77%), HONYFLOUR (9.76 %), FCMB (3.97%), NAHCO (3.92%), DANGSUGAR (2.57%), WEMABANK (2.53%), UACN (1.99%), OANDO (0.81%), FLOURMILL (0.69%), FBNH (0.68 %) and GTCO (0.35%)** were amongst the 25 market gainers, **ABCTRANS (-8.33%), FIDELITYBK (-4.80%), CHIPLC (-3.92%), WAPCO (-1.35%), STERLNBANK (-1.31%), TRANSCORP (-1.05%), UBA (-0.66%), ZENITHBANK (-0.61%) and CADBURY (-0.56%)** amongst others were the 15 market laggards. 59 stock prices remained unchanged.

Banking sector emerged as the most active sector. Equities of FIDELITYBK, ACCESS and UBA were the most active in the subsector as 39 million units of shares worth N285 million were traded in 1527 transactions. FIDELITYBK, ACCESS and UBA accounted for 61% of the total volume traded in the subsector.

Insurance sector came second ahead of Other Financial Institutions. Equities of CHIPLC and AIICO were the most active in the subsector as 18 million units of shares worth N10 million were traded in 564 transactions. Trading in the Equities of CHIPLC and AIICO accounted for 62% of the total volume traded in the subsector.

NASD Market

The NASD market closed Positive after today's trading activities as the Unlisted Securities Index (USI) advanced by 0.04% to close at 745.66. Consequently, Market Capitalization closed at 648.11 billion. Market activity measured by aggregate volume increased by 641.09% while value increased by 913.55%. Investors traded a total of 1,860,688 units of shares valued at N43.578 million in 16 deals.

NGX Market Indices

All Share Index	39,505.40
Previous ASI	39,522.34
% Day Change	-0.04%
% Weekly Change	-0.04%
No. of Deals	3,393
Volume	141,282,273
Value	1,635,961,808.75
Market Capitalization	20,582,887,033,456.80
1 Month High	39,522.34
1 Month Low	37,952.65

NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
SFSREIT	6.15	67.90
MRS	1.25	13.85
DANGSUGAR	0.45	17.95
MAYBAKER	0.43	4.83
HONYFLOUR	0.20	2.25

NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
CAP	-0.70	19.50
WAPCO	-0.30	22.00
ZENITHBANK	-0.15	24.25
FIDELITYBK	-0.12	2.38
ETI	-0.10	5.60

NGX Top Five Trades

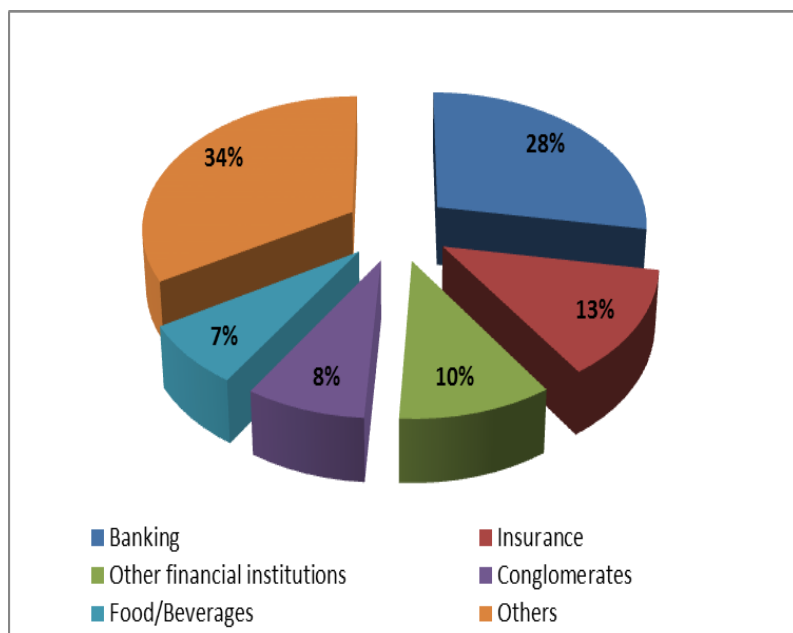
Symbols	Price (₦)	Volume
ETRANZACT	2.06	16,188,382
FIDELITYBK	2.38	10,441,898
TRANSCORP	0.94	9,768,803
CHIPLC	0.49	9,181,411
ACCESS	9.10	7,585,329

NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPLC	17	10,200
SDNDEP	255	50,000
SDNGXGROUP	17.03	1,800,488

Daily Market Report for 160821

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	568.00	570.00
EURO	486.00	487.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	508.00	515.00
POUNDS	700.00	705.00
EURO	590.00	600.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	35,382.77	-0.37%
S&P 500 Index	4,439.97	-0.63%
FTSE 100 Index	7,132.95	-1.19%
CAC 40 Index	6,823.01	-1.06%
NIKKEI 225	27,977.15	-0.14%
DAX index	27,523.19	-1.62%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
FLOURMILLS Plc	N1.65	Nil	16th August, 2021	8th Sept, 2021	9th Sept, 2021
UPL Plc	N0.05	Nil	1st Sept, 2021	23th Sept, 2021	23th Sept, 2021
TRIPPLE GEE Plc	N0.07	Nil	24th August, 2021	15th Sept, 2021	9th Sept, 2021
LASACO Plc	N0.10	Nil	6th August, 2021	26th August, 2021	30th August, 2021
Presco Plc	N2.00	Nil	7th July, 2021	21st July, 2021	26th July, 2021
McNichols	N0.03	Nil	1st July, 2021	29th July, 2021	5th Aug, 2021
LEARN AFRICA PLC	N0.15	Nil	11th Oct, 2021	21st Oct, 2021	22nd Oct, 2021
FLOURMILLS Plc	N1.65	Nil	16th August, 2021	8th Sept, 2021	9th Sept, 2021

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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