

Daily Market Report



Tuesday August 24, 2021

Equities market closes on a Positive note... ASI gains 7 Basis Point

The Nigerian Exchange Limited (NGX) closed Positive. The benchmark All Share Index (ASI) appreciated by 0.07% to close at 39,460.68. Market Capitalization increased by 13.54 Billion to close at N20.559 trillion while the Year-to-Date (YtD) returns settled at -2.01%.

What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Industrial and Consumer goods sector. Some of today's market gainers include: **MORISON (10.00%)**, **TRIPPLEG (9.09%)**, **JAIZBANK (6.90%)**, **HONYFLOUR (4.93%)**, **CHAMPION (4.27%)**, **ETI (2.83%)**, **WAPCO (2.33%)**, **DANGSUGAR (0.84%)**, **ZENITHBANK (0.82%)**, **FBNH (0.68%)**, **UCAP (0.57%)** and **GTCO (0.36%)** amongst others.

Sectors performance was Broadly Bullish.

Performance across sectors was broadly bullish as 3 out of 5 sectors closed in the green zone. Banking, Industrial and Consumer Goods Indices advanced by 0.12%, 0.13% and 0.06% respectively. While Insurance and Oil & Gas Indices declined by 0.43% and 0.19% respectively.

Market activity measured by aggregate volume decreased by 6.87% while value decreased by 28.37%. Investors traded a total of 196 million units of shares valued at N1.45 billion in 3,881 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.89x indicating a Bearish mood. At the close of trading **MORISON (10.00%)**, **TRIPPLEG (9.09%)**, **JAIZBANK (6.90%)**, **HONYFLOUR (4.93%)**, **CHAMPION (4.27%)**, **ETI (2.83%)**, **WAPCO (2.33%)**, **DANGSUGAR (0.84%)**, **ZENITHBANK (0.82%)**, **FBNH (0.68%)**, **UCAP (0.57%)** and **GTCO (0.36%)** were amongst the 17 market gainers, **FTNCOCOA (-9.09%)**, **SOVRENINS (-8.00%)**, **UACN (-6.55%)**, **AIICO (-3.06%)**, **GUINNESS (-2.52%)**, **FIDELITYBK (-1.67%)**, **NAHCO (-1.34%)**, **UBA (-1.32%)**, **ACCESS (-1.10%)**, **OANDO (-1.02%)**, **FCMB (-0.66%)**, **MAYBAKER (-0.62%)** and **FLOURMILL (-0.17%)** amongst others were the 18 market laggards. 61 stock prices remained unchanged.

Banking sector emerged as the most active sector. Equities of WEMABANK, UBA and ZENITHBANK were the most active in the subsector as 54 million units of shares worth N365 million were traded in 1588 transactions. WEMABANK, UBA and ZENITHBANK accounted for 73% of the total volume traded in the subsector.

Insurance sector came second ahead of Other Financial Institutions. Equities of SOVRENINS and MANSARD were the most active in the subsector as 31 million units of shares worth N12 million were traded in 574 transactions. Trading in the Equities of SOVRENINS and MANSARD accounted for 75% of the total volume traded in the subsector.

NASD Market

The NASD market closed Negative after today's trading activities as the Unlisted Securities Index (USI) declined by 0.02% to close at 736.28. Consequently, Market Capitalization closed at 639.95 billion. Market activity measured by aggregate volume increased by 313.88% while value increased by 296.12%. Investors traded a total of 5,734,531 units of shares valued at N98.012 million in 23 deals.

NGX Market Indices

All Share Index	39,460.68
Previous ASI	39,434.69
% Day Change	0.07%
% Weekly Change	-0.06%
No. of Deals	3,881
Volume	196,808,223
Value	1,453,596,210.51
Market Capitalization	20,559,590,951,661.60
1 Month High	39,670.29
1 Month Low	38,484.82

NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
WAPCO	0.50	22.00
ZENITHBANK	0.20	24.50
ETI	0.15	5.45
HONYFLOUR	0.15	3.19
DANGSUGAR	0.15	18.00

NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
GUINNESS	-0.80	31.00
UACN	-0.75	10.70
UBA	-0.10	7.45
ACCESS	-0.10	9.00
NEIMETH	-0.05	2.00

NGX Top Five Trades

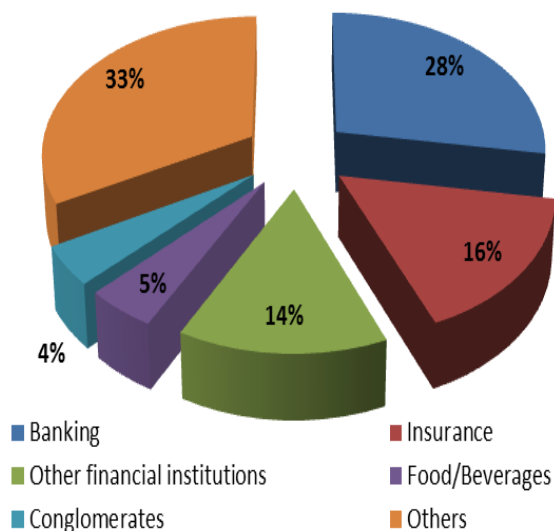
Symbols	Price (₦)	Volume
COURTVILLE	0.31	22,446,298
SOVRENINS	0.23	21,313,748
WEMABANK	0.89	16,943,953
UBA	7.45	15,537,707
FBNH	7.45	10,837,557

NASD Market Summary

Symbols	Price (₦)	Volume
SDAIRLIQ	6.00	100,000
SDCSCSPLC	16.57	124,025
SDFCWAMCO	120.00	2,301
SDNGXGROUP	17.26	5,508,205

Daily Market Report for 240821

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	568.00	570.00
EURO	486.00	487.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	515.00	521.00
POUNDS	704.00	710.00
EURO	600.00	605.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	35,401.11	0.19%
S&P 500 Index	4,489.76	0.23%
FTSE 100 Index	7,101.10	-0.11%
CAC 40 Index	6,662.49	-0.31%
NIKKEI 225	27,732.10	0.87%
DAX index	15,908.70	0.35%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
FLOURMILLS Plc	N1.65	Nil	16th August, 2021	8th Sept, 2021	9th Sept, 2021
UPL Plc	N0.05	Nil	1st Sept, 2021	23th Sept, 2021	23th Sept, 2021
TRIPPLE GEE Plc	N0.07	Nil	24th August, 2021	15th Sept, 2021	9th Sept, 2021
LASACO Plc	N0.10	Nil	6th August, 2021	26th August, 2021	30th August, 2021
Presco Plc	N2.00	Nil	7th July, 2021	21st July, 2021	26th July, 2021
McNichols	N0.03	Nil	1st July, 2021	29th July, 2021	5th Aug, 2021
LEARN AFRICA PLC	N0.15	Nil	11th Oct, 2021	21st Oct, 2021	22nd Oct, 2021
FLOURMILLS Plc	N1.65	Nil	16th August, 2021	8th Sept, 2021	9th Sept, 2021

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

MBC Securities Limited

11th Floor, St. Nicholas House,
5/6, Catholic Mission Street,
Lagos Island, Lagos
Nigeria
+234 1 270800324
www.mbcgroup.com.ng

The contents of this publication serve as a matter of information only and do not represent an advice to buy or sell stock. MBC Securities Limited does not bear liability for trading actions based on information contained in this publication. For further enquires please call +234-1-2708003-4, or E-mail us at enquiries@mbcgroup.com.ng and infor@mbcgroup.com.ng

GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

MBC Securities Limited

11th Floor, St. Nicholas House,
5/6, Catholic Mission Street,
Lagos Island, Lagos
Nigeria

+234 1 270800324

www.mbcgroup.com.ng

er of information only and do not represent an advice to buy or sell stock. MBC Securities Limited does not bear liability for trading this publication. For further enquires please call +234-1-2708003-4, or E-mail us at enquiries@mbcgroup.com.ng and