

Daily Market Report



Thursday September 02, 2021

Equities market closes on a Positive note... ASI gains 17 Basis Point

The Nigerian Exchange Limited (NGX) closed Positive. The benchmark All Share Index (ASI) appreciated by 0.17% to close at 39,252.19. Market Capitalization increased by 35.44 Billion to close at N20.451 trillion while the Year-to-Date (YtD) returns settled at -2.53%.

What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Industrial and Consumer goods sector. Some of today's market gainers include: **CHAMS (4.76%), WEMABANK (3.66%), MANSARD (3.49%), JBERGER (2.97%), ACCESS (2.78%), NEM (2.56%), UCAP (2.23%), WAPIC (2.04%), UBA (1.32%), DANGCEM (0.82%), FBNH (0.67%), ZENITHBANK (0.21%) and GTCO (0.18%) amongst others.**

Sectors performance was Broadly Bullish.

Performance across sectors was broadly bullish as 4 out of 5 sectors closed in the green zone. Banking, Insurance, Industrial and Consumer Goods Indices advanced by 0.19%, 1.07%, 0.44% and 0.45% respectively. While Oil & Gas Index declined by 1.22%.

Market activity measured by aggregate volume increased by 54.84% while value increased by 40.34%. Investors traded a total of 262 million units of shares valued at N1.998 billion in 3,955 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.89x indicating a Bearish mood. At the close of trading **CHAMS (4.76%), WEMABANK (3.66%), MANSARD (3.49%), JBERGER (2.97%), ACCESS (2.78%), NEM (2.56%), UCAP (2.23%), WAPIC (2.04%), UBA (1.32%), DANGCEM (0.82%), FBNH (0.67%), ZENITHBANK (0.21%) and GTCO (0.18%)** were among the 16 market gainers, **UNITYBNK (-8.62%), OANDO (-7.03%), UBN (-6.54%), HONYFLOUR (-4.88%), SOVRENINS (-3.85%), MBENEFIT (-3.13%), UACN (-2.78%), TRANSCORP (-2.20%), FCMB (-1.64%), STERLNBANK (-1.31%), NAHCO (-0.71%) and FIDELITYBK (-0.41%)** amongst others were the 18 market laggards. 68 stock prices remained unchanged.

Banking sector emerged as the most active sector. Equities of ZENITHBANK, UNITYBNK and ACCESS were the most active in the subsector as 108 million units of shares worth N958 million were traded in 2107 transactions. ZENITHBANK, UNITYBNK and ACCESS accounted for 73% of the total volume traded in the subsector.

Insurance sector came second ahead of Conglomerates. Equities of MBENEFIT and SOVRENINS were the most active in the subsector as 39 million units of shares worth N17 million were traded in 594 transactions. Trading in the Equities of MBENEFIT and SOVRENINS accounted for 87% of the total volume traded in the subsector.

NASD Market

The NASD market closed Negative after today's trading activities as the Unlisted Securities Index (USI) declined by 0.64% to close at 739.89. Consequently, Market Capitalization closed at 643.10 billion. Market activity measured by aggregate volume increased 89.57% while value increased by 86.02%. Investors traded a total of 1,297,394 units of shares valued at N20.81 million in 22 deals.

NGX Market Indices

All Share Index	39,252.19
Previous ASI	39,184.18
% Day Change	0.17%
% Weekly Change	-0.59%
No. of Deals	3,955
Volume	262,139,230
Value	1,998,924,643.41
Market Capitalization	20,451,031,536,109.85
1 Month High	39,670.29
1 Month Low	38,567.26

NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
DANGCEM	2.00	245.00
JBERGER	0.75	26.00
ACCESS	0.25	9.25
UCAP	0.16	7.34
UBA	0.10	7.70

NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
UBN	-0.35	5.00
OANDO	-0.31	4.10
UACN	-0.30	10.50
HONYFLOUR	-0.20	3.90
UPDC	-0.06	1.71

NGX Top Five Trades

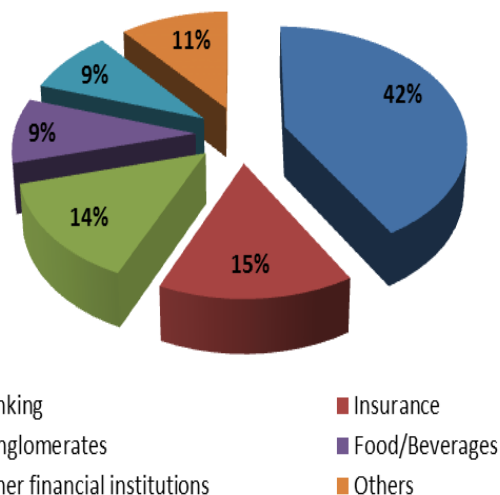
Symbols	Price (₦)	Volume
ACCESS	9.25	51,072,639
TRANSCORP	0.89	36,094,729
HONYFLOUR	3.90	18,635,309
MBENEFIT	0.31	17,679,664
SOVRENINS	0.25	16,801,150

NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPLC	17.20	28,452
SDNDEP	255.00	50
SDNGXGROUP	16.01	1,268,892

Daily Market Report for 020921

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	525.00	530.00
POUNDS	715.00	720.00
EURO	614.00	620.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	35,459.02	0.41%
S&P 500 Index	4,537.73	0.30%
FTSE 100 Index	7,156.38	0.09%
CAC 40 Index	6,766.53	0.12%
NIKKEI 225	28,543.51	0.33%
DAX index	15,832.63	0.05%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
FLOURMILLS Plc	N1.65	Nil	16th August, 2021	8th Sept, 2021	9th Sept, 2021
UPL Plc	N0.05	Nil	1st Sept, 2021	23th Sept, 2021	23th Sept, 2021
TRIPPLE GEE Plc	N0.07	Nil	24th August, 2021	15th Sept, 2021	9th Sept, 2021
LASACO Plc	N0.10	Nil	6th August, 2021	26th August, 2021	30th August, 2021
Presco Plc	N2.00	Nil	7th July, 2021	21st July, 2021	26th July, 2021
McNichols	N0.03	Nil	1st July, 2021	29th July, 2021	5th Aug, 2021
LEARN AFRICA PLC	N0.15	Nil	11th Oct, 2021	21st Oct, 2021	22nd Oct, 2021
FLOURMILLS Plc	N1.65	Nil	16th August, 2021	8th Sept, 2021	9th Sept, 2021

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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