

Daily Market Report



Friday September 03, 2021

Equities market closes on a Flat note... ASI gains 2 Basis Point

The Nigerian Exchange Limited (NGX) closed Flat. The benchmark All Share Index (ASI) appreciated by 0.02% to close at 39,261.01. Market Capitalization increased by 4.59 Billion to close at N20.455 trillion while the Year-to-Date (YtD) returns settled at -2.51%.

What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Industrial and Consumer goods sector. Some of today's market gainers include: **NEIMETH (7.57%), TRANSCORP (5.62%), UPDC (4.68%), FLOURMILL (3.99%), NAHCO (3.21%), AFRIPRUD (2.46%), UNITYBNK (1.89%), WAPCO (1.82%), GTCO (1.27%), UBA (0.65%) and ZENITHBANK (0.21%) amongst others.**

Sectors performance was Broadly Bearish.

Performance across sectors was broadly bearish as 3 out of 5 sectors closed in the red zone. Banking, Insurance and Oil & Gas Indices declined by 0.01%, 0.57% and 0.12% respectively. While Industrial and Consumer Goods Indices advanced by 0.11% and 0.17% respectively.

Market activity measured by aggregate volume decreased by 31.22% while value decreased by 13.76%. Investors traded a total of 180 million units of shares valued at N1.72 billion in 3,158 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.81 indicating a Bearish mood. At the close of trading **NEIMETH (7.57%), TRANSCORP (5.62%), UPDC (4.68%), FLOURMILL (3.99%), NAHCO (3.21%), AFRIPRUD (2.46%), UNITYBNK (1.89%), WAPCO (1.82%), GTCO (1.27%), UBA (0.65%) and ZENITHBANK (0.21%)** were among the 13 market gainers, **MBENEFIT (-9.68%), HONYFLOUR (-5.13%), STANBIC (-3.05%), FIDELITYBK (-2.08%), JAIZBANK (-1.67%), FCMB (-1.67%), VITAFOAM (-1.21%), MANSARD (-1.12%), OANDO (-0.73%) and ACCESS (-0.54%)** amongst others were the 16 market laggards. 66 stock prices remained unchanged.

Banking sector emerged as the most active sector. Equities of ACCESS, UNITYBNK and FIDELITYBK were the most active in the subsector as 67 million units of shares worth N444 million were traded in 1662 transactions. ACCESS, UNITYBNK and FIDELITYBK accounted for 67% of the total volume traded in the subsector.

Other Financial Institutions sector came second ahead of Insurance. Equities of FBNH and FCMB were the most active in the subsector as 30 million units of shares worth N288 million were traded in 1122 transactions. Trading in the Equities of FBNH and FCMB accounted for 57% of the total volume traded in the subsector.

NASD Market

The NASD market closed Negative after today's trading activities as the Unlisted Securities Index (USI) declined by 0.67% to close at 734.90. Consequently, Market Capitalization closed at 638.75 billion. Market activity measured by aggregate volume increased 125.73% while value increased by 56.54%. Investors traded a total of 2,928,606 units of shares valued at N32.58 million in 27 deals.

NGX Market Indices

All Share Index	39,261.01
Previous ASI	39,252.19
% Day Change	0.02%
% Weekly Change	-0.57%
No. of Deals	3,158
Volume	180,303,970
Value	1,723,946,099.95
Market Capitalization	20,455,624,921,741.54
1 Month High	39,670.29
1 Month Low	39,176.62

NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
FLOURMILL	1.15	30.00
WAPCO	0.40	22.40
GTCO	0.35	27.85
AFRIPRUD	0.15	6.25
NEIMETH	0.14	1.99

NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
STANBIC	-1.25	39.75
HONYFLOUR	-0.20	3.70
VITAFOAM	-0.20	16.30
NPFMCRFBK	-0.15	1.75
LIVESTOCK	-0.08	2.10

NGX Top Five Trades

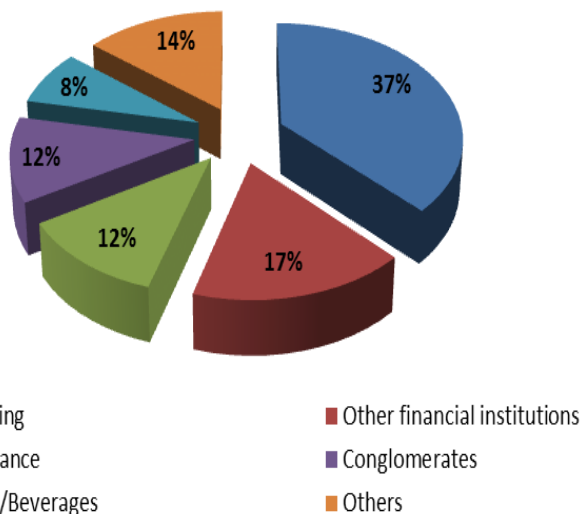
Symbols	Price (₦)	Volume
TRANSCORP	0.94	20,525,166
ACCESS	9.20	18,528,243
UNITYBNK	0.54	15,290,491
MBENEFIT	0.28	11,814,222
FBNH	7.50	11,773,030

NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPLC	16.17	611,444
SDFCWAMCO	122.52	662
SDNGXGROUP	16.45	1,315,000
SDUBNPROP	0.99	1,001,500

Daily Market Report for 030921

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	525.00	530.00
POUNDS	715.00	722.00
EURO	615.00	622.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	35,318.62	-0.35%
S&P 500 Index	4,529.68	-0.16%
FTSE 100 Index	7,141.95	-0.31%
CAC 40 Index	6,680.98	-1.21%
NIKKEI 225	29,128.11	2.05%
DAX index	15,729.75	-0.70%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
FLOURMILLS Plc	N1.65	Nil	16th August, 2021	8th Sept, 2021	9th Sept, 2021
UPL Plc	N0.05	Nil	1st Sept, 2021	23th Sept, 2021	23th Sept, 2021
TRIPPLE GEE Plc	N0.07	Nil	24th August, 2021	15th Sept, 2021	9th Sept, 2021
LASACO Plc	N0.10	Nil	6th August, 2021	26th August, 2021	30th August, 2021
Presco Plc	N2.00	Nil	7th July, 2021	21st July, 2021	26th July, 2021
McNichols	N0.03	Nil	1st July, 2021	29th July, 2021	5th Aug, 2021
LEARN AFRICA PLC	N0.15	Nil	11th Oct, 2021	21st Oct, 2021	22nd Oct, 2021
FLOURMILLS Plc	N1.65	Nil	16th August, 2021	8th Sept, 2021	9th Sept, 2021

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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