

# Daily Market Report



Thursday September 09, 2021

## Equities market closes on a Flat note... ASI loses 1 Basis Point

The Nigerian Exchange Limited (NGX) closed Flat. The benchmark All Share Index (ASI) depreciated by 0.01% to close at 39,201.33. Market Capitalization decreased by 1.66 Billion to close at N20.424 trillion while the Year-to-Date (YtD) returns settled at -2.66%.

### What shaped today's market direction?

Today's market direction can be largely attributed to losses recorded in large and mid-cap stocks in Banking, Industrial and Consumer goods sector. Some of today's market losers include: **AIICO (-7.69%), HONYFLOUR (-5.13%), UPDC (-5.08%), WEMABANK (-3.61%), STERLNBANK (-3.23%), FCMB (-1.67%), FIDELITYBK (-1.29%), UCAP (-1.23%), TRANSCORP (-1.09%), ZENITHBANK (-0.83%), ACCESS (-0.53%), STANBIC (-0.51%) and WAPCO (-0.44%) amongst others.**

### Sectors performance was Broadly Bullish.

Performance across sectors was broadly bullish as 3 out of 5 sectors closed in the green zone. Banking, Consumer Goods and Oil & Gas Indices advanced by 0.03%, 0.13% and 0.55% respectively. While Industrial and Insurance Indices declined by 0.02% and 1.65% respectively.

Market activity measured by aggregate volume decreased by 1.00% while value increased by 4.52%. Investors traded a total of 350 million units of shares valued at N3.35 billion in 3,523 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.43x indicating a Bearish mood. At the close of trading **CHAMS (4.76%), UBA (4.67%), CUTIX (4.60%), OANDO (3.08%), NB (1.25%), NEM (1.05%), AFRIPRUD (0.78%), FBNH (0.67%) and GTCO (0.18%)** were the 9 market gainers, **AIICO (-7.69%), HONYFLOUR (-5.13%), UPDC (-5.08%), WEMABANK (-3.61%), STERLNBANK (-3.23%), FCMB (-1.67%), FIDELITYBK (-1.29%), UCAP (-1.23%), TRANSCORP (-1.09%), ZENITHBANK (-0.83%), ACCESS (-0.53%), STANBIC (-0.51%) and WAPCO (-0.44%)** amongst others were the 21 market laggards. 68 stock prices remained unchanged.

Banking sector emerged as the most active sector. Equities of WEMABANK, ACCESS and ZENITHBANK were the most active in the subsector as 148 million units of shares worth N779 million were traded in 1789 transactions. WEMABANK, ACCESS and ZENITHBANK accounted for 89% of the total volume traded in the subsector.

Other Financial Institutions sector came second ahead of Insurance. Equities of FBNH and GTCO were the most active in the subsector as 117 million units of shares worth N1.066 Billion were traded in 1236 transactions. Trading in the Equities of FBNH and GTCO accounted for 91% of the total volume traded in the subsector.

### NASD Market

The NASD market closed Negative after today's trading activities as the Unlisted Securities Index (USI) declined by 0.65% to close at 728.61. Consequently, Market Capitalization closed at 633.29 billion. Market activity measured by aggregate volume increased 330.75% while value increased by 5327.69%. Investors traded a total of 5,059,209 units of shares valued at N1.023 Billion in 30 deals.

## NGX Market Indices

All Share Index	39,201.33
Previous ASI	39,204.52
% Day Change	-0.01%
% Weekly Change	-0.15%
No. of Deals	3,523
Volume	350,528,020
Value	3,347,317,604.03
Market Capitalization	20,424,532,902,817.06
1 Month High	39,670.29
1 Month Low	39,184.18

## NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
NB	0.60	48.65
UBA	0.35	7.85
CUTIX	0.22	5.00
OANDO	0.14	4.68
GTCO	0.05	27.10

## NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
HONYFLOUR	-0.21	3.88
STANBIC	-0.20	38.80
ZENITHBANK	-0.20	23.80
LIVESTOCK	-0.12	2.08
WAPCO	-0.10	22.40

## NGX Top Five Trades

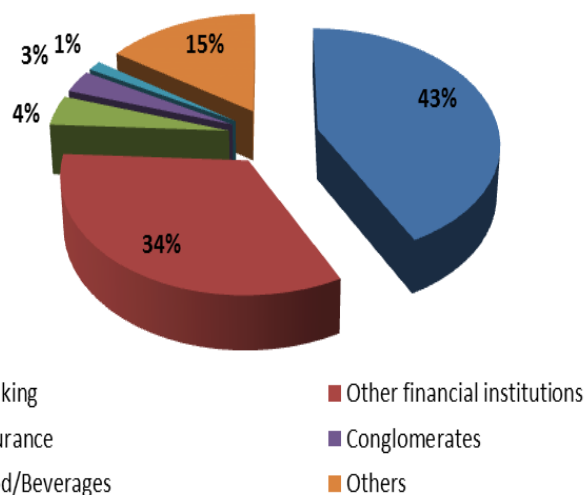
Symbols	Price (₦)	Volume
FBNH	7.50	97,728,017
WEMABANK	0.80	74,856,205
ACCESS	9.40	47,750,839
LIVESTOCK	2.08	12,852,373
NB	48.65	10,002,977

## NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPLC	15.60	60,100
SDFCWAMCO	121.05	14,317
SDNASDPLC	4.64	102,100
SDNGXGROUP	15.77	2,157,823
SDVFDGROUP	361.82	2,724,869

# Daily Market Report for 090921

## TOP SIX SUBSECTORS BY VOLUME TRADES



## CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

### AUTONOMOUS MARKET (CASH)

US DOLLAR	532.00	540.00
POUNDS	730.00	740.00
EURO	625.00	630.00

### GLOBAL MARKET INDICES\*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	35,135.76	0.30%
S&P 500 Index	4,525.54	0.25%
FTSE 100 Index	7,039.09	-0.80%
CAC 40 Index	6,706.01	0.56%
NIKKEI 225	30,008.19	-0.57%
DAX index	15,685.51	0.48%

## CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
FLOURMILLS Plc	N1.65	Nil	16th August, 2021	8th Sept, 2021	9th Sept, 2021
UPL Plc	N0.05	Nil	1st Sept, 2021	23th Sept, 2021	23th Sept, 2021
TRIPPLE GEE Plc	N0.07	Nil	24th August, 2021	15th Sept, 2021	9th Sept, 2021
LASACO Plc	N0.10	Nil	6th August, 2021	26th August, 2021	30th August, 2021
Presco Plc	N2.00	Nil	7th July, 2021	21st July, 2021	26th July, 2021
McNichols	N0.03	Nil	1st July, 2021	29th July, 2021	5th Aug, 2021
LEARN AFRICA PLC	N0.15	Nil	11th Oct, 2021	21st Oct, 2021	22nd Oct, 2021
FLOURMILLS Plc	N1.65	Nil	16th August, 2021	8th Sept, 2021	9th Sept, 2021

**NOTE:** The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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## GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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