

# Daily Market Report



Monday September 13, 2021

## Equities market closes on a Flat note... ASI loses 2 Basis Point

The Nigerian Exchange Limited (NGX) closed Flat. The benchmark All Share Index (ASI) depreciated by 0.02% to close at 38,915.62. Market Capitalization decreased by 3.20 Billion to close at N20.28 trillion while the Year-to-Date (YtD) returns settled at -3.36%.

### What shaped today's market direction?

Today's market direction can be largely attributed to losses recorded in large and mid-cap stocks in Banking, Industrial and Consumer goods sector. Some of today's market losers include: **SCOA (-10.00%), UPDC (-6.21%), OANDO (-4.09%), GUINNESS (-3.23%), FIDSON (-2.56%), WAPCO (-1.79%), AFRIPRUD (-1.56%), FBNH (-0.66%), CAVERTON (-0.58%) and UACN (-0.48%) amongst others.**

### Sectors performance was Broadly Bearish.

Performance across sectors was broadly bearish as 3 out of 5 sectors closed in the red zone. Industrial, Insurance and Oil & Gas Indices declined by 0.11%, 0.08% and 0.74% respectively. While Banking and Consumer Goods Indices advanced by 0.13% and 0.01% respectively.

Market activity measured by aggregate volume increased by 30.11% while value increased by 11.39%. Investors traded a total of 201 million units of shares valued at N2.53 billion in 3,340 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.90x indicating a Bearish mood. At the close of trading **FIDELITYBK (4.35%), INTBREW (4.17%), STERLN BANK (2.00%), HONYFLOUR (1.32%), UBA (1.32%), UCAP (1.25%), ACCESS (1.09%), ETI (1.00%), FCMB (1.00%), NAHCO (0.35%), STANBIC (0.26%) and GTCO (0.18%)** were amongst the 18 market gainers **SCOA (-10.00%), UPDC (-6.21%), OANDO (-4.09%), GUINNESS (-3.23%), FIDSON (-2.56%), WAPCO (-1.79%), AFRIPRUD (-1.56%), FBNH (-0.66%), CAVERTON (-0.58%) and UACN (-0.48%)** amongst others were the 20 market laggards. 64 stock prices remained unchanged.

Banking sector emerged as the most active sector. Equities of FIDELITYBK, ACCESS and UBA were the most active in the subsector as 57 million units of shares worth N370 million were traded in 1,928 transactions. FIDELITYBK, ACCESS and UBA accounted for 77% of the total volume traded in the subsector.

Other Financial Institutions sector came second ahead of Insurance. Equities of FBNH and VERITASKAP were the most active in the subsector as 39 million units of shares worth N441 million were traded in 1,166 transactions. Trading in the Equities of FBNH and VERITASKAP accounted for 5.9% of the total volume traded in the subsector.

### NASD Market

The NASD market closed Positive after today's trading activities as the Unlisted Securities Index (USI) advanced by 20.99% to close at 892.77. Consequently, Market Capitalization closed at 641.40 billion. Market activity measured by aggregate volume increased 3,382.14% while value increased by 3,183.25%. Investors traded a total of 8,657,291 units of shares valued at N102 million in 29 deals.

## NGX Market Indices

All Share Index	38,915.62
Previous ASI	38,921.78
% Day Change	-0.02%
% Weekly Change	-0.02%
No. of Deals	3,340
Volume	201,103,282
Value	2,526,187,668.00
Market Capitalization	20,275,669,247,973.90
1 Month High	39,670.29
1 Month Low	38,915.62

## NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
INTBREW	0.20	5.00
MORISON	0.18	2.10
NB	0.10	48.75
ACCESS	0.10	9.30
STANBIC	0.10	38.90

## NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
GUINNESS	-1.00	30.00
WAPCO	-0.40	22.00
OANDO	-0.19	4.45
FIDSON	-0.16	6.09
SCOA	-0.13	1.17

## NGX Top Five Trades

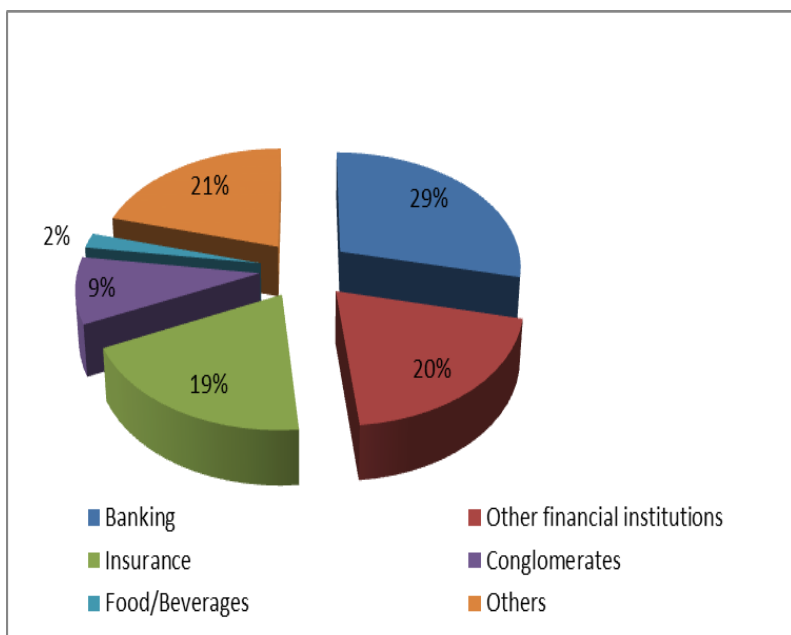
Symbols	Price (₦)	Volume
UNIVINSURE	0.20	19,446,846
FIDELITYBK	2.40	19,282,958
FBNH	7.50	16,680,356
COURTVILLE	0.27	13,757,927
ACCESS	9.30	13,499,386

## NASD Market Summary

Symbols	Price (₦)	Volume
SDAIRLIQ	6.00	100,000
SDCSCSPLC	16.89	47,920
SDFOODCPT	0.75	1,000,000
SDNASDPLC	5.61	1,300,000
SDNGXGROUP	14.90	6,208,451

# Daily Market Report for 130921

## TOP SIX SUBSECTORS BY VOLUME TRADES



## CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

### AUTONOMOUS MARKET (CASH)

US DOLLAR	541.00	549.00
POUNDS	740.00	747.00
EURO	630.00	636.00

### GLOBAL MARKET INDICES\*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	34,607.72	-0.78%
S&P 500 Index	4,458.58	-0.77%
FTSE 100 Index	7,078.38	0.70%
CAC 40 Index	6,716.29	0.79%
NIKKEI 225	30,447.37	0.22%
DAX index	15,756.21	0.94%

## CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
FLOURMILLS Plc	N1.65	Nil	16th August, 2021	8th Sept, 2021	9th Sept, 2021
UPL Plc	N0.05	Nil	1st Sept, 2021	23th Sept, 2021	23th Sept, 2021
TRIPPLE GEE Plc	N0.07	Nil	24th August, 2021	15th Sept, 2021	9th Sept, 2021
LASACO Plc	N0.10	Nil	6th August, 2021	26th August, 2021	30th August, 2021
Presco Plc	N2.00	Nil	7th July, 2021	21st July, 2021	26th July, 2021
McNichols	N0.03	Nil	1st July, 2021	29th July, 2021	5th Aug, 2021
LEARN AFRICA PLC	N0.15	Nil	11th Oct, 2021	21st Oct, 2021	22nd Oct, 2021
FLOURMILLS Plc	N1.65	Nil	16th August, 2021	8th Sept, 2021	9th Sept, 2021

**NOTE:** The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

### MBC Securities Limited

11th Floor, St. Nicholas House,  
5/6, Catholic Mission Street,  
Lagos Island, Lagos  
Nigeria  
+234 1 270800324  
[www.mbcgroup.com.ng](http://www.mbcgroup.com.ng)

The contents of this publication serve as a matter of information only and do not represent an advice to buy or sell stock. MBC Securities Limited does not bear liability for trading actions based on information contained in this publication. For further enquires please call +234-1-2708003-4, or E-mail us at [enquiries@mbcgroup.com.ng](mailto:enquiries@mbcgroup.com.ng) and [infor@mbcgroup.com.ng](mailto:infor@mbcgroup.com.ng)

## GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

### MBC Securities Limited

11th Floor, St. Nicholas House,  
5/6, Catholic Mission Street,  
Lagos Island, Lagos  
Nigeria

+234 1 270800324

[www.mbcgroup.com.ng](http://www.mbcgroup.com.ng)

er of information only and do not represent an advice to buy or sell stock. MBC Securities Limited does not bear liability for trading this publication. For further enquires please call +234-1-2708003-4, or E-mail us at [enquiries@mbcgroup.com.ng](mailto:enquiries@mbcgroup.com.ng) and