

# Daily Market Report



Tuesday October 05, 2021

## Equities market closes on a Positive note... ASI gains 118 Basis Point

The Nigerian Exchange Limited (NGX) closed Positive. The benchmark All Share Index (ASI) appreciated by 1.18% to close at 40,716.66. Market Capitalization increased by 246.79 Billion to close at N21.22 trillion while the Year-to-Date (YtD) returns settled at 1.11%.

### What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Industrial and Consumer goods sector. Some of today's market gainers include: **FBNH (9.76%), AIRTELAFRI (6.29%), ETI (5.56%), UBA (4.61%), AFRIPRUD (4.07%), OANDO (3.79%), UNITYBNK (3.77%), TRANSCORP (3.19%), FIDELITYBK (2.86%), STERLNBANK (2.74%), ACCESS (2.73%), ZENITHBANK (1.70%), HONYFLOUR (1.57%), GTCO (1.42%), UCAP (1.08%) and DANGSUGAR (0.57%) amongst others.**

### Sectors performance was Broadly Bullish.

Performance across sectors was broadly bullish as 3 out of 5 sectors closed in the green zone. Banking, Consumer Goods and Oil & Gas Indices advanced by 2.50%, 1.36% and 0.80% respectively. Insurance Index declined by 1.15%. While Industrial Index remained unchanged.

Market activity measured by aggregate volume increased by 113.98% while value increased by 67.63%. Investors traded a total of 432 million units of shares valued at 3.13 billion in 4,377 deals.

Market breadth measured by Advancers/Decliners was Positive as it closed at 1.78x indicating a Bullish mood. At the close of **FBNH (9.76%), AIRTELAFRI (6.29%), ETI (5.56%), UBA (4.61%), AFRIPRUD (4.07%), OANDO (3.79%), UNITYBNK (3.77%), TRANSCORP (3.19%), FIDELITYBK (2.86%), STERLNBANK (2.74%), ACCESS (2.73%), ZENITHBANK (1.70%), HONYFLOUR (1.57%), GTCO (1.42%), UCAP (1.08%) and DANGSUGAR (0.57%)** were amongst the 32 market gainers **UPL (-9.63%), PZ (-5.22%), WAPIC (-4.00%), MAYBAKER (-2.87%), FLOURMILL (-2.34%), WEMABANK (-1.30%), NAHCO (-1.11%), FCMB (-1.02%) and CUTIX (-1.01%)** amongst others were the 18 market laggards. 49 stock prices remained unchanged.

Insurance emerged as the most active sector. Equities of UNIVINSURE, MANSARD and SOVRENINS were the most active in the subsector as 132 million units of shares worth N48 million were traded in 815 transactions. UNIVINSURE, MANSARD and SOVRENINS accounted for 89% of the total volume traded in the subsector.

Banking sector came second ahead of Other Financial Institutions. Equities of ACCESS and FIDELITYBK were the most active in the subsector as 99 million units of shares worth N744.75 million were traded in 2,051 transactions. Trading in the Equities of ACCESS and FIDELITYBK accounted for 50% of the total volume traded in the subsector.

### NASD Market

The NASD market closed Negative after today's trading activities as the Unlisted Securities Index (USI) decreased by 0.62% to close at 729.38. Consequently, Market Capitalization closed at 633.96 billion. Market activity measured by aggregate volume increased 1130.04% while value increased by 306.59%. Investors traded a total of 5,427,106 units of shares valued at N25.82 million in 37 deals.

## NGX Market Indices

All Share Index	40,716.66
Previous ASI	40,243.05
% Day Change	1.18%
% Weekly Change	1.23%
No. of Deals	4,377
Volume	432,992,034
Value	3,125,227,941.87
Market Capitalization	21,216,745,111,336.32
1 Month High	40,716.66
1 Month Low	38,852.69

## NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
AIRTELAFRI	45.00	760.00
JBERGER	1.20	25.50
FBNH	0.80	9.00
GTCO	0.40	28.50
ZENITHBANK	0.40	23.90

## NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
FLOURMILL	-0.70	29.20
INTBREW	-0.30	4.50
PZ	-0.30	5.45
MAYBAKER	-0.14	4.74
UPL	-0.13	1.22

## NGX Top Five Trades

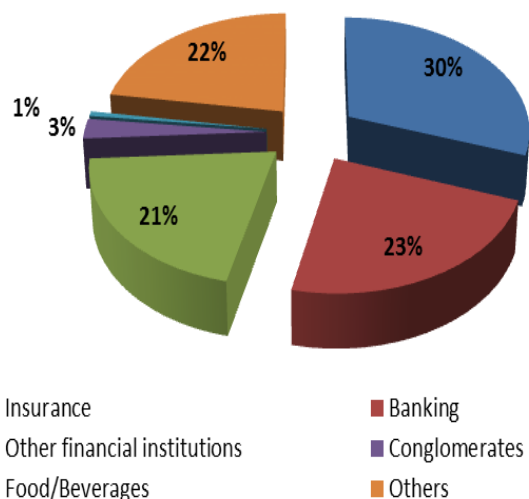
Symbols	Price (₦)	Volume
UNIVINSURE	0.20	105,108,290
FBNH	9.00	46,306,619
ACCESS	9.40	30,696,440
GTCO	28.50	25,662,491
COURTVILLE	0.41	22,387,702

## NASD Market Summary

Symbols	Price (₦)	Volume
SD11PLC	215.00	1,750
SDCSCSPCLC	16.30	20,000
SDFCWAMCO	118.00	3,896
SDNASDPLC	11.60	993,400
SDNDEP	250.00	20,310
SDNGXGROUP	13.86	387,750
SDSWAPPLC	0.64	4,000,000

# Daily Market Report for 051021

## TOP SIX SUBSECTORS BY VOLUME TRADES



## CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00
<b>AUTONOMOUS MARKET (CASH)</b>		
US DOLLAR	580.00	584.00
POUNDS	762.00	770.00
EURO	647.00	655.00
<b>GLOBAL MARKET INDICES*</b>		
MARKET	TODAY'S CLOSE	% CHANGE
DJIA	34,002.92	-0.94%
S&P 500 Index	4,300.46	-1.30%
FTSE 100 Index	7,062.08	0.73%
CAC 40 Index	6,535.51	0.89%
NIKKEI 225	27,822.12	-2.19%
DAX index	15,104.90	0.45%

## CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
UBA PLC	N0.20	Nil	24 <sup>th</sup> September, 2021	9 <sup>th</sup> April, 2021	30 <sup>th</sup> Sept, 2021
GTCOPLC	N0.30	Nil	28 <sup>th</sup> September, 2021	1 <sup>st</sup> April, 2021	12 <sup>th</sup> Oct, 2021
STANBIC IBTC PLC	N1.00	Nil	21 <sup>st</sup> -28 <sup>th</sup> September, 2021	27 <sup>th</sup> May, 2021	29 <sup>th</sup> Sept, 2021
ACCESS BANK PLC	N0.30	Nil	17 <sup>th</sup> September, 2021	30 <sup>th</sup> April, 2021	29 <sup>th</sup> Sept, 2021
ZENITH BANK PLC	N0.30	Nil	13 <sup>th</sup> September, 2021	16 <sup>th</sup> March, 2021	20 <sup>th</sup> Sept, 2021
LEARN AFRICA PLC	N2.067	Nil	11 <sup>th</sup> October, 2021	21 <sup>st</sup> Oct, 2021	22 <sup>nd</sup> Oct, 2021
UPL Plc	N0.05	Nil	1 <sup>st</sup> September, 2021	23 <sup>rd</sup> Sept, 2021	23 <sup>rd</sup> Sept, 2021
TRIPPLE G Plc	N0.07	Nil	24 <sup>th</sup> August, 2021	15 <sup>th</sup> Sept, 2021	9 <sup>th</sup> Sept, 2021

**NOTE:** The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

### MBC Securities Limited

11th Floor, St. Nicholas House,  
5/6, Catholic Mission Street,  
Lagos Island, Lagos  
Nigeria  
+234 1 270800324  
[www.mbcgroup.com.ng](http://www.mbcgroup.com.ng)

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## GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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Lagos Island, Lagos  
Nigeria

+234 1 270800324

[www.mbcgroup.com.ng](http://www.mbcgroup.com.ng)

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