

Daily Market Report



Friday October 08, 2021

Equities market closes on a Positive note... ASI gains 10 Basis Point

The Nigerian Exchange Limited (NGX) closed Positive. The benchmark All Share Index (ASI) appreciated by 0.10% to close at 40,868.36. Market Capitalization increased by 20.43 Billion to close at N21.30 trillion while the Year-to-Date (YtD) returns settled at 1.48%.

What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Industrial and Consumer goods sector. Some of today's market gainers include: **UPL (9.72%)**, **ETI (5.00%)**, **STERLNBANK (4.79%)**, **UACN (4.41%)**, **ROYALEX (3.64%)**, **TRANSCORP (3.19%)**, **UNITYBNK (1.82%)**, **ZENITHBANK (1.45%)**, **GTCO (0.70%)**, **FCMB (0.66%)**, **UBA (0.63%)**, **FLOURMILL (0.34%)** and **OANDO (0.19%)** amongst others.

Sectors performance was Broadly Bullish.

Performance across sectors was broadly bullish as 3 out of 5 sectors closed in the green zone. Banking, Consumer Goods and Insurance Indices advanced by 1.20%, 0.15% and 0.05% respectively. Oil & Gas Index declined by 0.12%. While Industrial Index remained unchanged.

Market activity measured by aggregate volume decreased by 59.24% while value decreased by 72.40%. Investors traded a total of 331 million units of shares valued at 2.92 billion in 3,986 deals.

Market breadth measured by Advancers/Decliners was Positive as it closed at 1.35x indicating a Bullish mood. At the close of trading **UPL (9.72%)**, **ETI (5.00%)**, **STERLNBANK (4.79%)**, **UACN (4.41%)**, **ROYALEX (3.64%)**, **TRANSCORP (3.19%)**, **UNITYBNK (1.82%)**, **ZENITHBANK (1.45%)**, **GTCO (0.70%)**, **FCMB (0.66%)**, **UBA (0.63%)**, **FLOURMILL (0.34%)** and **OANDO (0.19%)** were amongst the 23 market gainers **AFRIPRUD (-6.06%)**, **HONYFLOUR (-3.78%)**, **JAIZBANK (-3.33%)**, **WEMABANK (-2.60%)**, **ARDOVA (-2.58%)**, **FBNH (-2.00%)**, **UCAP (-1.09%)**, **NAHCO (-0.84%)** and **FIDELITYBK (-0.38%)** amongst others were the 17 market laggards. 66 stock prices remained unchanged.

Other Financial Institutions emerged as the most active sector. Equities of **FBNH**, **ROYALEX** and **GTCO** were the most active in the subsector as 185 million units of shares worth N2.07 Billion were traded in 1,722 transactions. **FBNH**, **ROYALEX** and **GTCO** accounted for 95% of the total volume traded in the subsector.

Banking sector came second ahead of Insurance. Equities of **FIDELITYBK** and **ETI** were the most active in the subsector as 57 million units of shares worth N335.71 million were traded in 1,843 transactions. Trading in the Equities of **FIDELITYBK** and **ETI** accounted for 44% of the total volume traded in the subsector.

NASD Market

The NASD market closed Negative after today's trading activities as the Unlisted Securities Index (USI) decreased by 0.47% to close at 734.48. Consequently, Market Capitalization closed at 638.39 billion. Market activity measured by aggregate volume decreased 67.70% while value decreased by 57.69%. Investors traded a total of 335,437 units of shares valued at N4.83 million in 8 deals.

NGX Market Indices

All Share Index	40,868.36
Previous ASI	40,829.15
% Day Change	0.10%
% Weekly Change	1.61%
No. of Deals	3,986
Volume	331,059,670
Value	2,918,837,221.71
Market Capitalization	21,295,795,768,832.25
1 Month High	40,868.36
1 Month Low	38,852.69

NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
UACN	0.45	10.65
ZENITHBANK	0.35	24.50
ETI	0.30	6.30
GTCO	0.20	28.60
REDSTAREX	0.15	3.25

NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
ARDOVA	-0.40	15.10
AFRIPRUD	-0.40	6.20
FBNH	-0.20	9.80
HONYFLOUR	-0.14	3.56
UCAP	-0.10	9.05

NGX Top Five Trades

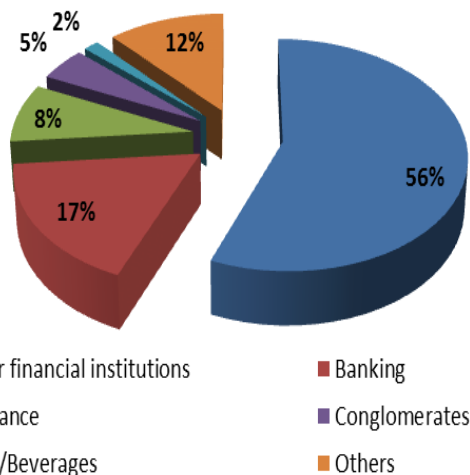
Symbols	Price (₦)	Volume
FBNH	9.80	154,679,684
GTCO	28.60	17,328,892
FIDELITYBK	2.61	13,787,462
TRANSCORP	0.97	12,503,382
ETI	6.30	11,548,880

NASD Market Summary

Symbols	Price (₦)	Volume
SDAFRILAND	1.05	35,437
SDCSCSPCLC	17.00	239,000
SDNASDPLC	12.00	61,000

Daily Market Report for 081021

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	580.00	584.00
POUNDS	762.00	770.00
EURO	647.00	655.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	34,793.54	0.11%
S&P 500 Index	4,397.72	-0.05%
FTSE 100 Index	7,099.26	0.30%
CAC 40 Index	6,568.71	-0.48%
NIKKEI 225	28,048.94	1.34%
DAX index	15,205.91	-0.29%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
UBA PLC	N0.20	Nil	24 th September, 2021	9 th April, 2021	30 th Sept, 2021
GTCOPLC	N0.30	Nil	28 th September, 2021	1 st April, 2021	12 th Oct, 2021
STANBIC IBTC PLC	N1.00	Nil	21 st -28 th September, 2021	27 th May, 2021	29 th Sept, 2021
ACCESS BANK PLC	N0.30	Nil	17 th September, 2021	30 th April, 2021	29 th Sept, 2021
ZENITH BANK PLC	N0.30	Nil	13 th September, 2021	16 th March, 2021	20 th Sept, 2021
LEARN AFRICA PLC	N2.067	Nil	11 th October, 2021	21 st Oct, 2021	22 nd Oct, 2021
UPL Plc	N0.05	Nil	1 st September, 2021	23 rd Sept, 2021	23 rd Sept, 2021
TRIPPLE G Plc	N0.07	Nil	24 th August, 2021	15 th Sept, 2021	9 th Sept, 2021

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

MBC Securities Limited

11th Floor, St. Nicholas House,
5/6, Catholic Mission Street,
Lagos Island, Lagos
Nigeria
+234 1 270800324
www.mbcgroup.com.ng

The contents of this publication serve as a matter of information only and do not represent an advice to buy or sell stock. MBC Securities Limited does not bear liability for trading actions based on information contained in this publication. For further enquires please call +234-1-2708003-4, or E-mail us at enquiries@mbcgroup.com.ng and infor@mbcgroup.com.ng

GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

MBC Securities Limited

11th Floor, St. Nicholas House,
5/6, Catholic Mission Street,
Lagos Island, Lagos
Nigeria

+234 1 270800324

www.mbcgroup.com.ng

er of information only and do not represent an advice to buy or sell stock. MBC Securities Limited does not bear liability for trading this publication. For further enquires please call +234-1-2708003-4, or E-mail us at enquiries@mbcgroup.com.ng and