

Daily Market Report



Monday October 11, 2021

Equities market closes on a Negative note... ASI loses 38 Basis Point

The Nigerian Exchange Limited (NGX) closed Negative. The benchmark All Share Index (ASI) depreciated by 0.38% to close at 40,714.00. Market Capitalization decreased by 80.44 Billion to close at N21.22 trillion while the Year-to-Date (YtD) returns settled at 1.10%.

What shaped today's market direction?

Today's market direction can be largely attributed to losses recorded in large and mid-cap stocks in Banking, Industrial and Consumer goods sector. Some of today's market losers include: **SOVRENINS (-8.33%)**, **NB (-6.06%)**, **HONYFLOUR (-3.09%)**, **STERLNBANK (-2.61%)**, **STANBIC (-2.56%)**, **BUACEMENT (-2.50%)**, **GTCO (-2.10%)**, **TRANSCORP (-2.06%)**, **GUINNESS (-1.86%)**, **FBNH (-1.02%)** and **MANSARD (-0.43%)** amongst others.

Sectors performance was Broadly Bearish.

Performance across sectors was broadly bearish as 2 out of 5 sectors closed in the red zone. Consumer Goods and Industrial Indices declined by 0.62% and 0.57% respectively. Banking and Insurance Indices advanced by 0.75% and 0.44% respectively. While Oil & Gas Index remained unchanged.

Market activity measured by aggregate volume decreased by 42.21% while value decreased by 11.26%. Investors traded a total of 191 million units of shares valued at 2.59 billion in 4,395 deals.

Market breadth measured by Advancers/Decliners was Flat as it closed at 1.00x indicating a Flat mood. At the close of trading **ETI (9.52%)**, **ROYALEX (8.77%)**, **WAPCO (4.93%)**, **JAIZBANK (1.72%)**, **INTBREW (1.10%)**, **AFRIPRUD (0.81%)**, **UCAP (0.55%)**, **ACCESS (0.53%)**, **UPDC (0.52%)** and **ZENITHBANK (0.20%)** were amongst the 17 market gainers **SOVRENINS (-8.33%)**, **NB (-6.06%)**, **HONYFLOUR (-3.09%)**, **STERLNBANK (-2.61%)**, **STANBIC (-2.56%)**, **BUACEMENT (-2.50%)**, **GTCO (-2.10%)**, **TRANSCORP (-2.06%)**, **GUINNESS (-1.86%)**, **FBNH (-1.02%)** and **MANSARD (-0.43%)** amongst others were the 17 market laggards. 71 stock prices remained unchanged.

Banking emerged as the most active sector. Equities of ETI, ZENITHBANK and FIDELITYBK were the most active in the subsector as 59 million units of shares worth N590 million were traded in 1,948 transactions. ETI, ZENITHBANK and FIDELITYBK accounted for 72% of the total volume traded in the subsector.

Other Financial Institutions sector came second ahead of Insurance. Equities of FBNH and GTCO were the most active in the subsector as 52 million units of shares worth N655 million were traded in 1,715 transactions. Trading in the Equities of FBNH and GTCO accounted for 69% of the total volume traded in the subsector.

NASD Market

The NASD market closed Positive after today's trading activities as the Unlisted Securities Index (USI) increased by 0.39% to close at 740.70. Consequently, Market Capitalization closed at 611.95 billion. Market activity measured by aggregate volume decreased 14.84% while value increased by 4.64%. Investors traded a total of 285,650 units of shares valued at N5.06 million in 11 deals.

NGX Market Indices

All Share Index	40,714.00
Previous ASI	40,868.36
% Day Change	-0.38%
% Weekly Change	-0.38%
No. of Deals	4,395
Volume	191,311,638
Value	2,590,298,161.34
Market Capitalization	21,215,358,112,736.59
1 Month High	40,868.36
1 Month Low	38,852.69

NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
WAPCO	1.15	24.50
ETI	0.60	6.90
CHAMPION	0.20	2.30
CAP	0.20	19.65
NEM	0.19	2.10

NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
NB	-3.00	46.50
BUACEMENT	-1.65	64.35
STANBIC	-1.00	38.00
GTCO	-0.60	28.00
GUINNESS	-0.55	29.05

NGX Top Five Trades

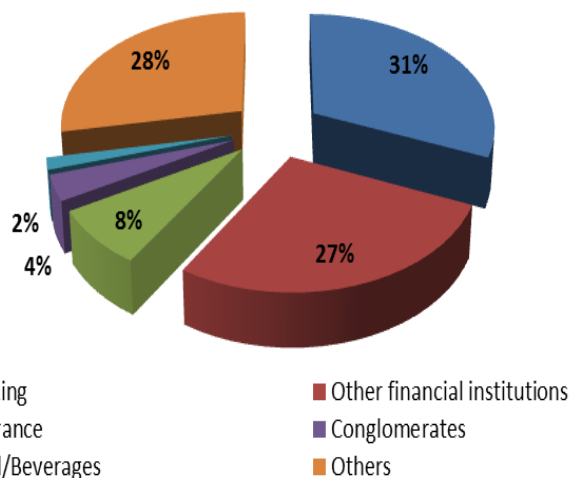
Symbols	Price (₦)	Volume
FBNH	9.70	24,153,582
ETI	6.90	19,338,618
CHAMS	0.24	17,697,182
ZENITHBANK	24.55	12,225,611
GTCO	28.00	12,102,824

NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPLC	17.00	1,000
SDFCWAMCO	120.80	10,000
SDNASDPLC	11.24	271,000
SDNDEP	247.50	3,000
SDNIPCOPLC	77.00	650

Daily Market Report for 111021

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	580.00	584.00
POUNDS	762.00	770.00
EURO	647.00	655.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	34,884.12	0.40%
S&P 500 Index	4,410.67	0.44%
FTSE 100 Index	7,136.78	0.58%
CAC 40 Index	6,564.77	0.07%
NIKKEI 225	28,498.20	1.60%
DAX index	15,182.25	-0.16%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
UBA PLC	N0.20	Nil	24 th September, 2021	9 th April, 2021	30 th Sept, 2021
GTCOPLC	N0.30	Nil	28 th September, 2021	1 st April, 2021	12 th Oct, 2021
STANBIC IBTC PLC	N1.00	Nil	21 st -28 th September, 2021	27 th May, 2021	29 th Sept, 2021
ACCESS BANK PLC	N0.30	Nil	17 th September, 2021	30 th April, 2021	29 th Sept, 2021
ZENITH BANK PLC	N0.30	Nil	13 th September, 2021	16 th March, 2021	20 th Sept, 2021
LEARN AFRICA PLC	N2.067	Nil	11 th October, 2021	21 st Oct, 2021	22 nd Oct, 2021
UPL Plc	N0.05	Nil	1 st September, 2021	23 rd Sept, 2021	23 rd Sept, 2021
TRIPPLE G Plc	N0.07	Nil	24 th August, 2021	15 th Sept, 2021	9 th Sept, 2021

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

MBC Securities Limited

11th Floor, St. Nicholas House,
5/6, Catholic Mission Street,
Lagos Island, Lagos
Nigeria
+234 1 270800324
www.mbcgroup.com.ng

The contents of this publication serve as a matter of information only and do not represent an advice to buy or sell stock. MBC Securities Limited does not bear liability for trading actions based on information contained in this publication. For further enquires please call +234-1-2708003-4, or E-mail us at enquiries@mbcgroup.com.ng and infor@mbcgroup.com.ng

GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

MBC Securities Limited

11th Floor, St. Nicholas House,
5/6, Catholic Mission Street,
Lagos Island, Lagos
Nigeria

+234 1 270800324

www.mbcgroup.com.ng

er of information only and do not represent an advice to buy or sell stock. MBC Securities Limited does not bear liability for trading this publication. For further enquires please call +234-1-2708003-4, or E-mail us at enquiries@mbcgroup.com.ng and