

Daily Market Report



Tuesday October 12, 2021

Equities market closes on a Positive note... ASI gains 45 Basis Point

The Nigerian Exchange Limited (NGX) closed Positive. The benchmark All Share Index (ASI) appreciated by 0.45% to close at 40,896.96. Market Capitalization increased by 95.46 Billion to close at N21.31 trillion while the Year-to-Date (YtD) returns settled at 1.56%.

What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Industrial and Consumer goods sector. Some of today's market gainers include: **CHAMPION (10.00%)**, **FBNH (9.79%)**, **ETI (7.25%)**, **AFRIPRUD (4.00%)**, **CADBURY (1.88%)**, **BUACEMENT (1.79%)**, **ACCESS (1.59%)**, **WEMABANK (1.33%)**, **UBA (1.26%)**, **DANGSUGAR (1.15%)**, **TRANSCORP (1.05%)**, **STANBIC (0.79%)**, **FIDELITYBK (0.77%)** and **GTCO (0.71%)** amongst others.

Sectors performance was Broadly Bullish.

Performance across sectors was broadly bullish as 4 out of 5 sectors closed in the green zone. Banking, Consumer Goods, Industrial and Insurance Indices advanced by 0.90%, 1.00%, 0.51% and 1.02% respectively. While Oil & Gas Index declined by 0.17%.

Market activity measured by aggregate volume increased by 194.75% while value increased by 96.72%. Investors traded a total of 563 million units of shares valued at 5.095 billion in 4,253 deals.

Market breadth measured by Advancers/Decliners was Positive as it closed at 2.00x indicating a Bullish mood. At the close of trading **CHAMPION (10.00%)**, **FBNH (9.79%)**, **ETI (7.25%)**, **AFRIPRUD (4.00%)**, **CADBURY (1.88%)**, **BUACEMENT (1.79%)**, **ACCESS (1.59%)**, **WEMABANK (1.33%)**, **UBA (1.26%)**, **DANGSUGAR (1.15%)**, **TRANSCORP (1.05%)**, **STANBIC (0.79%)**, **FIDELITYBK (0.77%)** and **GTCO (0.71%)** were amongst the 26 market gainers **CHIPLC (-6.78%)**, **OANDO (-3.46%)**, **HONYFLOUR (-2.03%)**, **STERLNBANK (-2.01%)**, **WAPCO (-1.63%)**, **ROYALEX (-1.61%)**, **UCAP (-1.10%)**, **FCMB (-0.33%)** and **CAP (-0.25%)** amongst others were the 13 market laggards. 62 stock prices remained unchanged.

Other Financial Institutions emerged as the most active sector. Equities of FBNH, GTCO and FCMB were the most active in the subsector as 342 million units of shares worth N3.66 Billion were traded in 1,780 transactions. FBNH, GTCO and FCMB accounted for 97% of the total volume traded in the subsector.

Banking sector came second ahead of Insurance. Equities of ETI and UBA were the most active in the subsector as 99 million units of shares worth N736 million were traded in 1,931 transactions. Trading in the Equities of ETI and UBA accounted for 61% of the total volume traded in the subsector.

NASD Market

The NASD market closed Positive after today's trading activities as the Unlisted Securities Index (USI) increased by 0.64% to close at 745.44. Consequently, Market Capitalization closed at 615.86 billion. Market activity measured by aggregate volume increased 247.10% while value increased by 382.05%. Investors traded a total of 991,482 units of shares valued at N24.37 million in 10 deals.

NGX Market Indices

All Share Index	40,896.96
Previous ASI	40,714.00
% Day Change	0.45%
% Weekly Change	0.07%
No. of Deals	4,253
Volume	563,882,178
Value	5,095,744,100.24
Market Capitalization	21,310,816,539,589.28
1 Month High	40,896.96
1 Month Low	38,852.69

NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
BUACEMENT	1.15	65.50
FBNH	0.95	10.65
ETI	0.50	7.40
STANBIC	0.30	38.30
AFRIPRUD	0.25	6.50

NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
WAPCO	-0.40	24.10
OANDO	-0.18	5.02
INTBREW	-0.10	4.50
UCAP	-0.10	9.00
NEM	-0.08	2.02

NGX Top Five Trades

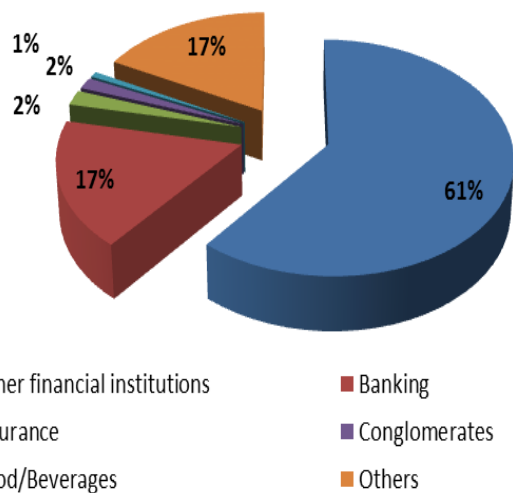
Symbols	Price (₦)	Volume
FBNH	10.65	317,275,556
CHAMPION	2.53	49,918,180
ETI	7.40	38,050,165
UBA	8.05	22,538,078
FIDELITYBK	2.63	16,555,119

NASD Market Summary

Symbols	Price (₦)	Volume
SDAFRILAND	1.03	7,172
SDAIRLIQ	6.00	400
SDCSCSPLC	17.72	752,000
SDFCWAMCO	120.80	1,810
SDNASDPLC	12.00	200,000
SDNDEP	247.50	30,000
SDNIPCOPLC	77.00	100

Daily Market Report for 121021

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	580.00	584.00
POUNDS	762.00	770.00
EURO	647.00	655.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	34,496.06	-0.72%
S&P 500 Index	4,361.19	-0.69%
FTSE 100 Index	7,116.98	-0.42%
CAC 40 Index	6,538.49	-0.49%
NIKKEI 225	28,230.61	-0.94%
DAX index	15,154.90	-0.29%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
UBA PLC	N0.20	Nil	24 th September, 2021	9 th April, 2021	30 th Sept, 2021
GTCOPLC	N0.30	Nil	28 th September, 2021	1 st April, 2021	12 th Oct, 2021
STANBIC IBTC PLC	N1.00	Nil	21 st -28 th September, 2021	27 th May, 2021	29 th Sept, 2021
ACCESS BANK PLC	N0.30	Nil	17 th September, 2021	30 th April, 2021	29 th Sept, 2021
ZENITH BANK PLC	N0.30	Nil	13 th September, 2021	16 th March, 2021	20 th Sept, 2021
LEARN AFRICA PLC	N2.067	Nil	11 th October, 2021	21 st Oct, 2021	22 nd Oct, 2021
UPL Plc	N0.05	Nil	1 st September, 2021	23 rd Sept, 2021	23 rd Sept, 2021
TRIPPLE G Plc	N0.07	Nil	24 th August, 2021	15 th Sept, 2021	9 th Sept, 2021

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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