

# Daily Market Report



Thursday October 14, 2021

## Equities market closes on a Positive note... ASI gains 19 Basis Point

The Nigerian Exchange Limited (NGX) closed Positive. The benchmark All Share Index (ASI) appreciated by 0.19% to close at 41,129.98. Market Capitalization increased by 41.06 Billion to close at N21.43 trillion while the Year-to-Date (YtD) returns settled at 2.13%.

### What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Industrial and Consumer goods sector. Some of today's market gainers include: **CHAMPION (9.71%)**, **AFRIPRUD (7.81%)**, **FBNH (7.31%)**, **FIDELITYBK (3.33%)**, **UACN (3.29%)**, **UCAP (3.28%)**, **STERLNBANK (2.61%)**, **WAPCO (2.43%)**, **AIICO (2.15%)**, **TRANSCORP (2.08%)**, **STANBIC (1.83%)**, **SEPLAT (1.41%)**, **NB (1.08%)**, **HONYFLOUR (0.90%)** and **NEIMETH (0.56%)** amongst others.

### Sectors performance was Broadly Bearish.

Performance across sectors was broadly bearish as 3 out of 5 sectors closed in the red zone. Banking, Insurance and Oil & Gas Indices declined by 0.81%, 1.13% and 0.01% respectively. While Consumer Goods and Industrial Indices advanced by 0.54% and 0.15% respectively.

Market activity measured by aggregate volume increased by 103.52% while value increased by 145.65%. Investors traded a total of 908 million units of shares valued at 10.97billion in 5,151 deals.

Market breadth measured by Advancers/Decliners was Positive as it closed at 1.5x indicating a Bullish mood. At the close of trading **CHAMPION (9.71%)**, **AFRIPRUD (7.81%)**, **FBNH (7.31%)**, **FIDELITYBK (3.33%)**, **UACN (3.29%)**, **UCAP (3.28%)**, **STERLNBANK (2.61%)**, **WAPCO (2.43%)**, **AIICO (2.15%)**, **TRANSCORP (2.08%)**, **STANBIC (1.83%)**, **SEPLAT (1.41%)**, **NB (1.08%)**, **HONYFLOUR (0.90%)** and **NEIMETH (0.56%)** were amongst the 21 market gainers **ETI (-10.00%)**, **WAPIC (-6.00%)**, **NEM (-4.46%)**, **OANDO (-3.11%)**, **ACCESS (-2.04%)**, **FCMB (-1.96%)**, **DANGSUGAR (-1.12%)**, **UBA (-0.60%)** and **ZENITHBANK (-0.40%)** amongst others were the 14 market laggards. 65 stock prices remained unchanged.

Other Financial Institutions emerged as the most active sector. Equities of FBNH, GTCO and JAIZBANK were the most active in the subsector as 690 million units of shares worth N9.04Billion were traded in 2,400 transactions. FBNH, GTCO and JAIZBANK accounted for 98% of the total volume traded in the subsector.

Banking sector came second ahead of Insurance. Equities of UBA and FIDELITYBK were the most active in the subsector as 88 million units of shares worth N686 million were traded in 2,385 transactions. Trading in the Equities of UBA and FIDELITYBK accounted for 47% of the total volume traded in the subsector.

### NASD Market

The NASD market closed Positive after today's trading activities as the Unlisted Securities Index (USI) increased by 1.18% to close at 746.80. Consequently, Market Capitalization closed at 616.99 billion. Market activity measured by aggregate volume increased 132.80% while value increased by 125.14%. Investors traded a total of 765,455,364 units of shares valued at N382 million in 5 deals.

## NGX Market Indices

All Share Index	41,129.98
Previous ASI	41,051.19
% Day Change	0.19%
% Weekly Change	0.64%
No. of Deals	5,151
Volume	908,059,073.00
Value	10,970,916,100.26
Market Capitalization	21,432,239,627,281.80
1 Month High	41,129.98
1 Month Low	38,852.69

## NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
SEPLAT	10.00	720.00
FBNH	0.80	11.75
STANBIC	0.70	39.00
WAPCO	0.60	25.30
AFRIPRUD	0.50	6.90

## NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
ETI	-0.60	6.75
ACCESS	-0.20	9.60
DANGSUGAR	-0.20	17.60
OANDO	-0.16	4.99
LEARNAFRCA	-0.14	1.26

## NGX Top Five Trades

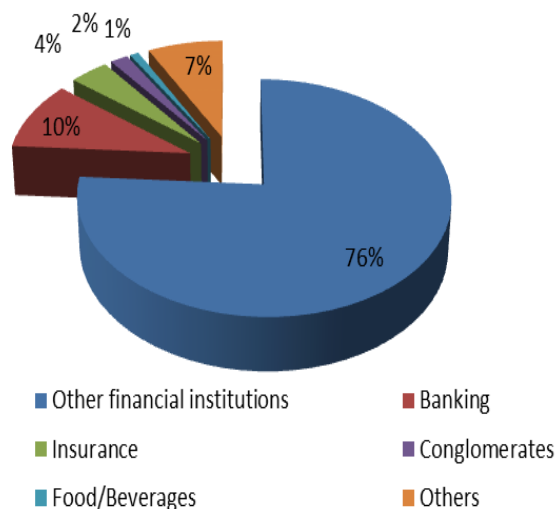
Symbols	Price (₦)	Volume
FBNH	11.75	602,768,564
GTCO	28.50	63,749,288
CHAMPION	3.05	37,684,373
UNIVINSURE	0.22	21,909,509
UBA	8.25	21,174,295

## NASD Market Summary

Symbols	Price (₦)	Volume
SDAFRILAND	1.14	6,057
SDFSTRUSTMB	0.57	2,103,928
SDIGIPLC	0.08	550,000
SDLIGHTFSP	0.5	762,795,302
SDNDEP	245	77
SDAFRILAND	1.14	6,057

# Daily Market Report for 141021

## TOP SIX SUBSECTORS BY VOLUME TRADES



## CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00
<b>AUTONOMOUS MARKET (CASH)</b>		
US DOLLAR	570.00	574.00
POUNDS	762.00	770.00
EURO	647.00	655.00
<b>GLOBAL MARKET INDICES*</b>		
MARKET	TODAY'S CLOSE	% CHANGE
DJIA	34,770.82	1.14%
S&P 500 Index	4,415.43	1.18%
FTSE 100 Index	7,206.91	0.91%
CAC 40 Index	6,686.34	1.35%
NIKKEI 225	28,550.93	1.46%
DAX index	15,444.10	1.28%

## CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
GUINNESS PLC	N0.46	Nil	4 <sup>th</sup> October, 2021	26 <sup>th</sup> October, 2021	27 <sup>th</sup> October, 2021
UBA PLC	N0.20	Nil	24 <sup>th</sup> September, 2021	9 <sup>th</sup> April, 2021	30 <sup>th</sup> Sept, 2021
GTCOPLC	N0.30	Nil	28 <sup>th</sup> September, 2021	1 <sup>st</sup> April, 2021	12 <sup>th</sup> Oct, 2021
STANBIC IBTC PLC	N1.00	Nil	21 <sup>st</sup> -28 <sup>th</sup> September, 2021	27 <sup>th</sup> May, 2021	29 <sup>th</sup> Sept, 2021
ACCESS BANK PLC	N0.30	Nil	17 <sup>th</sup> September, 2021	30 <sup>th</sup> April, 2021	29 <sup>th</sup> Sept, 2021
ZENITH BANK PLC	N0.30	Nil	13 <sup>th</sup> September, 2021	16 <sup>th</sup> March, 2021	20 <sup>th</sup> Sept, 2021
LEARN AFRICA PLC	N2.067	Nil	11 <sup>th</sup> October, 2021	21 <sup>st</sup> Oct, 2021	22 <sup>nd</sup> Oct, 2021
UPL Plc	N0.05	Nil	1 <sup>st</sup> September, 2021	23 <sup>rd</sup> Sept, 2021	23 <sup>rd</sup> Sept, 2021
TRIPPLE G Plc	N0.07	Nil	24 <sup>th</sup> August, 2021	15 <sup>th</sup> Sept, 2021	9 <sup>th</sup> Sept, 2021

**NOTE:** The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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## GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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