

# Daily Market Report



Monday October 18, 2021

## Equities market closes on a Negative note... ASI gains 71 Basis Point

The Nigerian Exchange Limited (NGX) closed Negative. The benchmark All Share Index (ASI) depreciated by 0.71% to close at 41,144.67. Market Capitalization decreased by 153.15 Billion to close at N21.47 trillion while the Year-to-Date (YtD) returns settled at 2.17%.

### What shaped today's market direction?

Today's market direction can be largely attributed to losses recorded in large and mid-cap stocks in Banking, Industrial and Consumer goods sector. Some of today's market losers include: **MAYBAKER (-8.02%)**, **ROYALEX (-7.81%)**, **NPFMCRFBK (-7.57%)**, **FBNH (-7.48%)**, **NESTLE (-5.07%)**, **WEMABANK (-5.06%)**, **UNIVINSURE (-4.55%)**, **MTNN (-2.86%)**, **FTNCOCOA (-2.08%)**, **UCAP (-2.03%)**, **CHAMPION (-1.59%)**, **OANDO (-1.54%)** and **DANGSUGAR (-0.28%)** amongst others.

### Sectors performance was Broadly Bearish.

Performance across sectors was broadly bearish as 3 out of 5 sectors closed in the red zone. Consumer Goods, Insurance and Oil & Gas Indices declined by 1.18%, 1.66% and 0.31% respectively. While Banking and Industrial Indices advanced by 0.43% and 0.34% respectively.

Market activity measured by aggregate volume decreased by 53.53% while value decreased by 52.43%. Investors traded a total of 338 million units of shares valued at 4.06 billion in 5,866 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.90x indicating a Bearish mood. At the close of trading **NGXGROUP (9.86%)**, **IKEJAHOTEL (9.52%)**, **HONYFLOUR (6.48%)**, **AFRIPRUD (4.51%)**, **FCMB (2.94%)**, **WAPCO (2.70%)**, **TRANSCORP (2.02%)**, **STERLNBANK (1.97%)**, **STANBIC (1.28%)**, **ETI (0.72%)**, **ZENITHBANK (0.61%)**, **BUACEMENT (0.52%)** and **OKOMUOIL (0.32%)** were amongst the 19 market gainers **MAYBAKER (-8.02%)**, **ROYALEX (-7.81%)**, **NPFMCRFBK (-7.57%)**, **FBNH (-7.48%)**, **NESTLE (-5.07%)**, **WEMABANK (-5.06%)**, **UNIVINSURE (-4.55%)**, **MTNN (-2.86%)**, **FTNCOCOA (-2.08%)**, **UCAP (-2.03%)**, **CHAMPION (-1.59%)**, **OANDO (-1.54%)** and **DANGSUGAR (-0.28%)** amongst others were the 21 market laggards. 63 stock prices remained unchanged.

Other Financial Institutions emerged as the most active sector. Equities of FBNH, GTCO and NGXGROUP were the most active in the subsector as 150 million units of shares worth N2.18 Billion were traded in 2,934 transactions. FBNH, GTCO and NGXGROUP accounted for 75% of the total volume traded in the subsector.

Banking sector came second ahead of Insurance. Equities of ACCESS and FIDELITYBK were the most active in the subsector as 83 million units of shares worth N715 million were traded in 2,131 transactions. Trading in the Equities of ACCESS and FIDELITYBK accounted for 67% of the total volume traded in the subsector.

### NASD Market

The NASD market closed Positive after today's trading activities as the Unlisted Securities Index (USI) increased by 0.03% to close at 747.05. Consequently, Market Capitalization closed at 617.20 billion. Market activity measured by aggregate volume increased 18.59% while value increased by 109.37%. Investors traded a total of 237,189 units of shares valued at N5.02 million in 10 deals.

## NGX Market Indices

All Share Index	41,144.67
Previous ASI	41,438.15
% Day Change	-0.71%
% Weekly Change	-0.71%
No. of Deals	5,866
Volume	338,719,247
Value	4,058,122,723.09
Market Capitalization	21,471,626,726,256.94
1 Month High	41,438.15
1 Month Low	38,852.69

## NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
NGXGROUP	1.75	19.50
WAPCO	0.65	24.75
CUSTODIAN	0.55	7.85
STANBIC	0.50	39.50
OKOMUOIL	0.40	125.40

## NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
NESTLE	-75.00	1,405.00
MTNN	-5.00	169.90
FBNH	-0.95	11.75
MAYBAKER	-0.38	4.36
UCAP	-0.20	9.65

## NGX Top Five Trades

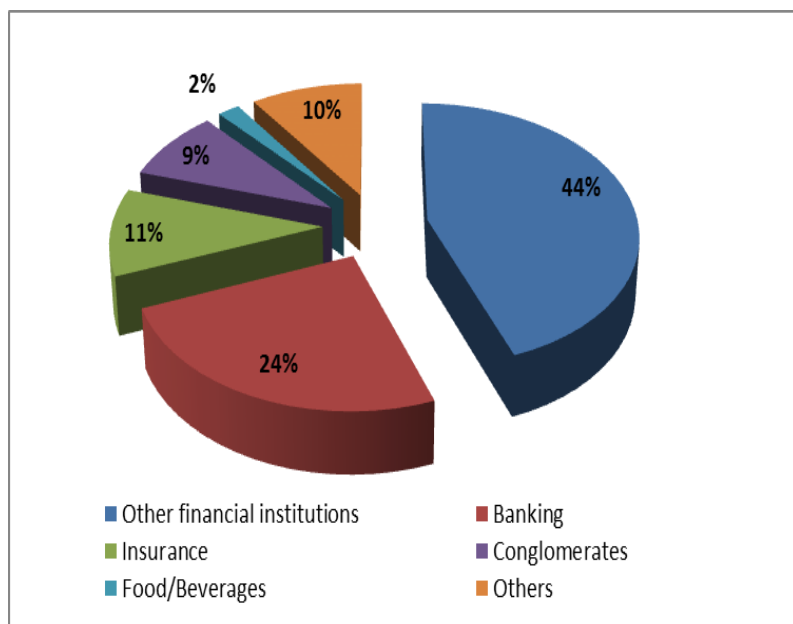
Symbols	Price (₦)	Volume
FBNH	11.75	67,614,896
ACCESS	9.60	36,619,323
TRANSCORP	1.01	26,549,871
GTCO	29.60	25,563,059
FIDELITYBK	2.74	19,473,904

## NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPLC	16.61	214,007
SDNASDPLC	12.35	5,000
SDNIPCOPLC	77.00	18,182

# Daily Market Report for 181021

## TOP SIX SUBSECTORS BY VOLUME TRADES



## CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

### AUTONOMOUS MARKET (CASH)

US DOLLAR	574.00	579.00
POUNDS	772.00	779.00
EURO	653.00	662.00

### GLOBAL MARKET INDICES\*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	35,170.33	-0.35%
S&P 500 Index	4,468.61	-0.06%
FTSE 100 Index	7,190.82	-0.60%
CAC 40 Index	6,659.91	-1.00%
NIKKEI 225	29,025.46	-0.15%
DAX index	15,455.16	-0.85%

## CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
GUINNESS PLC	N0.46	Nil	4 <sup>th</sup> October, 2021	26 <sup>th</sup> October, 2021	27 <sup>th</sup> October, 2021
UBA PLC	N0.20	Nil	24 <sup>th</sup> September, 2021	9 <sup>th</sup> April, 2021	30 <sup>th</sup> Sept, 2021
GTCOPLC	N0.30	Nil	28 <sup>th</sup> September, 2021	1 <sup>st</sup> April, 2021	12 <sup>th</sup> Oct, 2021
STANBIC IBTC PLC	N1.00	Nil	21 <sup>st</sup> -28 <sup>th</sup> September, 2021	27 <sup>th</sup> May, 2021	29 <sup>th</sup> Sept, 2021
ACCESS BANK PLC	N0.30	Nil	17 <sup>th</sup> September, 2021	30 <sup>th</sup> April, 2021	29 <sup>th</sup> Sept, 2021
ZENITH BANK PLC	N0.30	Nil	13 <sup>th</sup> September, 2021	16 <sup>th</sup> March, 2021	20 <sup>th</sup> Sept, 2021
LEARN AFRICA PLC	N2.067	Nil	11 <sup>th</sup> October, 2021	21 <sup>st</sup> Oct, 2021	22 <sup>nd</sup> Oct, 2021
UPL Plc	N0.05	Nil	1 <sup>st</sup> September, 2021	23 <sup>rd</sup> Sept, 2021	23 <sup>rd</sup> Sept, 2021
TRIPPLE G Plc	N0.07	Nil	24 <sup>th</sup> August, 2021	15 <sup>th</sup> Sept, 2021	9 <sup>th</sup> Sept, 2021

**NOTE:** The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

### MBC Securities Limited

11th Floor, St. Nicholas House,  
5/6, Catholic Mission Street,  
Lagos Island, Lagos  
Nigeria  
+234 1 270800324

[www.mbcgroup.com.ng](http://www.mbcgroup.com.ng)

The contents of this publication serve as a matter of information only and do not represent an advice to buy or sell stock. MBC Securities Limited does not bear liability for trading actions based on information contained in this publication. For further enquires please call +234-1-2708003-4, or E-mail us at [enquiries@mbcgroup.com.ng](mailto:enquiries@mbcgroup.com.ng) and [infor@mbcgroup.com.ng](mailto:infor@mbcgroup.com.ng)

## GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

### **MBC Securities Limited**

11th Floor, St. Nicholas House,  
5/6, Catholic Mission Street,  
Lagos Island, Lagos  
Nigeria

+234 1 270800324

[www.mbcgroup.com.ng](http://www.mbcgroup.com.ng)

er of information only and do not represent an advice to buy or sell stock. MBC Securities Limited does not bear liability for trading this publication. For further enquires please call +234-1-2708003-4, or E-mail us at [enquiries@mbcgroup.com.ng](mailto:enquiries@mbcgroup.com.ng) and