

# Daily Market Report



Friday October 22, 2021

## Equities market closes on a Positive note... ASI gains 14 Basis Point

The Nigerian Exchange Limited (NGX) closed Positive. The benchmark All Share Index (ASI) appreciated by 0.14% to close at 41,763.26. Market Capitalization increased by 30 Billion to close at N21.79 trillion while the Year-to-Date (YtD) returns settled at 3.71%.

### What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Industrial and Consumer goods sector. Some of today's market gainers include: **CUTIX (10.00%)**, **UNILEVER (9.85%)**, **PZ (9.26%)**, **TOTAL (6.17%)**, **ETERNA (3.90%)**, **STANBIC (3.80%)**, **ETI (3.42%)**, **CUSTODIAN (1.91%)**, **OANDO (1.83%)**, **SEPLAT (1.60%)**, **FBNH (1.24%)**, **AIICO (1.08%)**, **GUINNESS (1.03%)** and **UBA (0.60%)** amongst others.

### Sectors performance was Broadly Bullish.

Performance across sectors was broadly bullish as 4 out of 5 sectors closed in the green zone. Banking, Consumer Goods, Oil & Gas and Industrial Indices advanced by 0.29%, 0.05%, 2.48% and 0.04% respectively. While Insurance Index declined by 1.75%.

Market activity measured by aggregate volume increased by 135.98% while value increased by 73.47%. Investors traded a total of 510 million units of shares valued at 5.87 billion in 5,485 deals.

Market breadth measured by Advancers/Decliners was Positive as it closed at 1.21x indicating a Bullish mood. At the close of trading **CUTIX (10.00%)**, **UNILEVER (9.85%)**, **PZ (9.26%)**, **TOTAL (6.17%)**, **ETERNA (3.90%)**, **STANBIC (3.80%)**, **ETI (3.42%)**, **CUSTODIAN (1.91%)**, **OANDO (1.83%)**, **SEPLAT (1.60%)**, **FBNH (1.24%)**, **AIICO (1.08%)**, **GUINNESS (1.03%)** and **UBA (0.60%)** were amongst the 23 market gainers **NEM (-8.57%)**, **NGXGROUP (-6.58%)**, **NASCON (-5.48%)**, **JBERGER (-1.96%)**, **GTCO (-1.72%)**, **FCMB (-1.59%)**, **UBN (-0.99%)**, **FIDELITYBK (-0.74%)**, **AFRIPRUD (-0.73%)**, **FLOURMILLS (-0.68%)**, and **CHAMPION (-0.33%)** amongst others were the 19 market laggards. 64 stock prices remained unchanged.

Other Financial Institutions emerged as the most active sector. Equities of FBNH, GTCO and NGXGROUP were the most active in the subsector as 231 million units of shares worth N3.32 Billion were traded in 3,155 transactions. FBNH, GTCO and NGXGROUP accounted for 88% of the total volume traded in the subsector.

Banking sector came second ahead of Insurance. Equities of WEMABANK and ETI were the most active in the subsector as 158 million units of shares worth N1.14 Billion were traded in 2,005 transactions. Trading in the Equities of WEMABANK and ETI accounted for 51% of the total volume traded in the subsector.

### NASD Market

The NASD market closed Negative after today's trading activities as the Unlisted Securities Index (USI) decreased by 0.33% to close at 747.53. Consequently, Market Capitalization closed at 617.59 billion. Market activity measured by aggregate volume increased 6.07% while value increased by 14.71%. Investors traded a total of 222,000 units of shares valued at 4.90 million in 5 deals.

## NGX Market Indices

All Share Index	41,763.26
Previous ASI	41,704.11
% Day Change	0.14%
% Weekly Change	0.76%
No. of Deals	5,485
Volume	510,186,479
Value	5,865,689,299.02
Market Capitalization	21,794,443,401,092.50
1 Month High	41,763.26
1 Month Low	38,852.69

## NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
TOTAL	11.90	204.90
SEPLAT	11.50	731.50
STANBIC	1.50	41.00
UNILEVER	1.30	14.50
CUTIX	0.55	6.05

## NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
NGXGROUP	-1.55	22.00
NASCON	-0.85	14.65
JBERGER	-0.50	25.00
GTCO	-0.50	28.50
FLOURMILL	-0.20	29.10

## NGX Top Five Trades

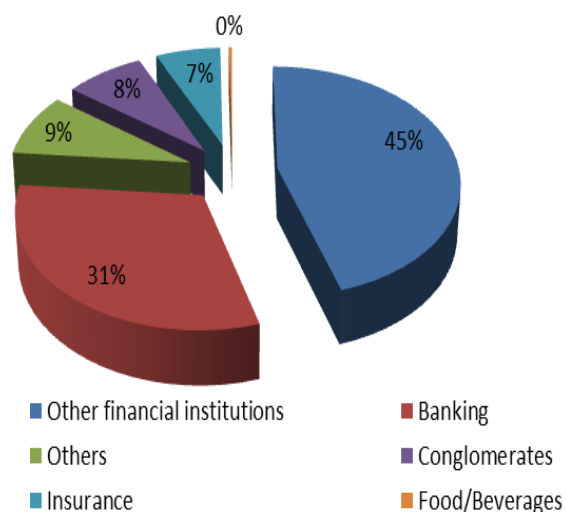
Symbols	Price (₦)	Volume
FBNH	12.25	154,395,251
ETI	7.55	56,093,430
TRANSCORP	1.02	31,947,560
NGXGROUP	22.00	29,873,043
WEMABANK	0.75	24,120,192

## NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPLC	17.95	5,000
SDFCWAMCO	120.00	8,000
SDNASDPLC	13.70	205,000
SDNDEP	250.00	4,000

# Daily Market Report for 221021

## TOP SIX SUBSECTORS BY VOLUME TRADES



## CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

### AUTONOMOUS MARKET (CASH)

US DOLLAR	574.00	579.00
POUNDS	779.00	785.00
EURO	662.00	665.00

### GLOBAL MARKET INDICES\*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	35,603.08	-0.02%
S&P 500 Index	4,549.78	0.30%
FTSE 100 Index	7,231.41	0.57%
CAC 40 Index	6,749.21	0.94%
NIKKEI 225	28,804.85	0.34%
DAX index	15,601.91	0.84%

## CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
GUINNESS PLC	N0.46	Nil	4 <sup>th</sup> October, 2021	26 <sup>th</sup> October, 2021	27 <sup>th</sup> October, 2021
UBA PLC	N0.20	Nil	24 <sup>th</sup> September, 2021	9 <sup>th</sup> April, 2021	30 <sup>th</sup> Sept, 2021
GTCOPLC	N0.30	Nil	28 <sup>th</sup> September, 2021	1 <sup>st</sup> April, 2021	12 <sup>th</sup> Oct, 2021
STANBIC IBTC PLC	N1.00	Nil	21 <sup>st</sup> -28 <sup>th</sup> September, 2021	27 <sup>th</sup> May, 2021	29 <sup>th</sup> Sept, 2021
ACCESS BANK PLC	N0.30	Nil	17 <sup>th</sup> September, 2021	30 <sup>th</sup> April, 2021	29 <sup>th</sup> Sept, 2021
ZENITH BANK PLC	N0.30	Nil	13 <sup>th</sup> September, 2021	16 <sup>th</sup> March, 2021	20 <sup>th</sup> Sept, 2021
LEARN AFRICA PLC	N2.067	Nil	11 <sup>th</sup> October, 2021	21 <sup>st</sup> Oct, 2021	22 <sup>nd</sup> Oct, 2021
UPL Plc	N0.05	Nil	1 <sup>st</sup> September, 2021	23 <sup>rd</sup> Sept, 2021	23 <sup>rd</sup> Sept, 2021
TRIPPLE G Plc	N0.07	Nil	24 <sup>th</sup> August, 2021	15 <sup>th</sup> Sept, 2021	9 <sup>th</sup> Sept, 2021

**NOTE:** The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

### MBC Securities Limited

11th Floor, St. Nicholas House,  
5/6, Catholic Mission Street,  
Lagos Island, Lagos  
Nigeria  
+234 1 270800324  
[www.mbcgroup.com.ng](http://www.mbcgroup.com.ng)

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## GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

### **MBC Securities Limited**

11th Floor, St. Nicholas House,  
5/6, Catholic Mission Street,  
Lagos Island, Lagos  
Nigeria

+234 1 270800324

[www.mbcgroup.com.ng](http://www.mbcgroup.com.ng)

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