

Daily Market Report



Monday October 25, 2021

Equities market closes on a Positive note... ASI gains 12 Basis Point

The Nigerian Exchange Limited (NGX) closed Positive. The benchmark All Share Index (ASI) appreciated by 0.12% to close at 41,814.74. Market Capitalization increased by 26 Billion to close at N21.82 trillion while the Year-to-Date (YtD) returns settled at 3.83%.

What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Industrial and Consumer goods sector. Some of today's market gainers include: **PZ (9.32%), UNILEVER (6.90%), MANSARD (6.49%), CUTIX (5.79%), NEM (4.17%), IKEJAHOTEL (3.77%), FBNH (2.45%), WAPIC (2.08%), ETI (1.99%), GUINNESS (1.69%), FCMB (1.61%), TOTAL (1.32%), AIRTELAFRI (1.30%), FIDELITYBK (1.11%), AIICO (1.06%), FLOURMILL (1.03%) and GTCO (0.35%) amongst others.**

Sectors performance was Broadly Bullish.

Performance across sectors was broadly bullish as 3 out of 5 sectors closed in the green zone. Consumer Goods, Insurance and Oil & Gas Indices advanced by 0.02%, 1.88% and 0.40% respectively. While Banking and Industrial Indices declined by 0.19% and 0.06% respectively.

Market activity measured by aggregate volume increased by 32.21% while value increased by 29.42%. Investors traded a total of 674 million units of shares valued at 7.60 billion in \$,432 deals.

Market breadth measured by Advancers/Decliners was Positive as it closed at 1.40x indicating a Bullish mood. At the close of trading **PZ (9.32%), UNILEVER (6.90%), MANSARD (6.49%), CUTIX (5.79%), NEM (4.17%), IKEJAHOTEL (3.77%), FBNH (2.45%), WAPIC (2.08%), ETI (1.99%), GUINNESS (1.69%), FCMB (1.61%), TOTAL (1.32%), AIRTELAFRI (1.30%), FIDELITYBK (1.11%), AIICO (1.06%), FLOURMILL (1.03%) and GTCO (0.35%)** were amongst the 28 market gainers **PRESTIGE (-8.51%), NGXGROUP (-6.36%), AFRIPRUD (-5.88%), STANBIC (-4.88%), UCAP (-2.17%), NAHCO (-1.72%), ARDOVA (-1.32%), WAPCO (-1.20%), HONYFLOUR (-1.08%), UBA (-0.60%), ACCESS (0.53%) and ZENITH (-0.40%)** amongst others were the 20 market laggards. 58 stock prices remained unchanged.

Other Financial Institutions emerged as the most active sector. Equities of FBNH, GTCO and UCAP were the most active in the subsector as 411 million units of shares worth N5.30Billion were traded in 2,945 transactions. FBNH, GTCO and UCAP accounted for 93% of the total volume traded in the subsector.

Banking sector came second ahead of Insurance. Equities of STERLNBANK and ETI were the most active in the subsector as 132 million units of shares worth N894 Million were traded in 2,053 transactions. Trading in the Equities of STERLNBANK and ETI accounted for 50% of the total volume traded in the subsector.

NASD Market

The NASD market closed Positive after today's trading activities as the Unlisted Securities Index (USI) increased by 0.08% to close at 748.15. Consequently, Market Capitalization closed at 618.10 billion. Market activity measured by aggregate volume decreased 63.74% while value decreased by 61.34%. Investors traded a total of 80,500 units of shares valued at 1.89 million in 9 deals.

NGX Market Indices

All Share Index	41,814.74
Previous ASI	41,763.26
% Day Change	0.12%
% Weekly Change	0.12%
No. of Deals	5,432
Volume	674,498,620
Value	7,591,517,735.99
Market Capitalization	21,821,305,643,257.30
1 Month High	41,814.74
1 Month Low	38,852.69

NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
AIRTELAFRI	10.00	780.00
TOTAL	2.70	207.60
UNILEVER	1.00	15.50
PZ	0.55	6.45
GUINNESS	0.50	30.00

NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
STANBIC	-2.00	39.00
NGXGROUP	-1.40	20.60
AFRIPRUD	-0.40	6.40
WAPCO	-0.30	24.70
CILEASING	-0.30	4.40

NGX Top Five Trades

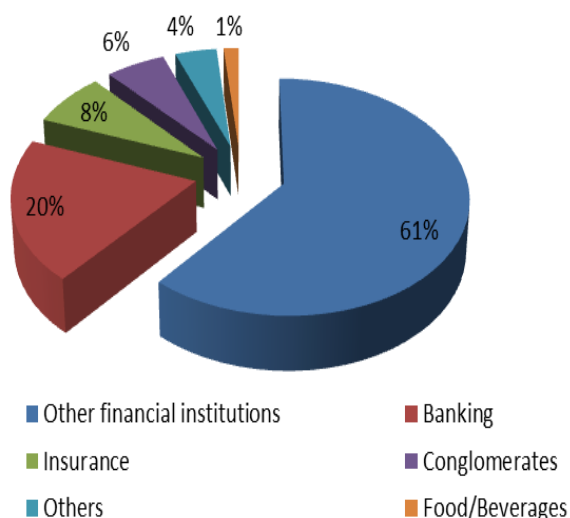
Symbols	Price (₦)	Volume
FBNH	12.55	350,541,622
ETI	7.70	45,642,660
UNIVINSURE	0.20	33,914,599
TRANSCORP	1.02	32,576,994
GTCO	28.60	21,476,241

NASD Market Summary

Symbols	Price (₦)	Volume
SDAFRILAND	1.14	3,517
SDFCWAMCO	120	6,883
SDNASDPLC	14.85	70,000
SDNDEP	250	100

Daily Market Report for 251021

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	574.00	579.00
POUNDS	779.00	785.00
EURO	662.00	665.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	35,677.02	0.21%
S&P 500 Index	4,544.90	-0.11%
FTSE 100 Index	7,233.36	0.40%
CAC 40 Index	6,729.49	-0.06%
NIKKEI 225	28,600.41	-0.71%
DAX index	15,593.15	0.32%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
GUINNESS PLC	N0.46	Nil	4 th October, 2021	26 th October, 2021	27 th October, 2021
UBA PLC	N0.20	Nil	24 th September, 2021	9 th April, 2021	30 th Sept, 2021
GTCOPLC	N0.30	Nil	28 th September, 2021	1 st April, 2021	12 th Oct, 2021
STANBIC IBTC PLC	N1.00	Nil	21 st -28 th September, 2021	27 th May, 2021	29 th Sept, 2021
ACCESS BANK PLC	N0.30	Nil	17 th September, 2021	30 th April, 2021	29 th Sept, 2021
ZENITH BANK PLC	N0.30	Nil	13 th September, 2021	16 th March, 2021	20 th Sept, 2021
LEARN AFRICA PLC	N2.067	Nil	11 th October, 2021	21 st Oct, 2021	22 nd Oct, 2021
UPL Plc	N0.05	Nil	1 st September, 2021	23 rd Sept, 2021	23 rd Sept, 2021
TRIPPLE G Plc	N0.07	Nil	24 th August, 2021	15 th Sept, 2021	9 th Sept, 2021

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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