

Daily Market Report



Wednesday October 27, 2021

Equities market closes on a Negative note... ASI loses 6 Basis Point

The Nigerian Exchange Limited (NGX) closed Negative. The benchmark All Share Index (ASI) depreciated by 0.06% to close at 41,789.59. Market Capitalization decreased by 12.88 Billion to close at N21.81 trillion while the Year-to-Date (YtD) returns settled at 3.77%.

What shaped today's market direction?

Today's market direction can be largely attributed to losses recorded in large and mid-cap stocks in Banking, Industrial and Consumer goods sector. Some of today's market losers include: **GLAXOSMITH (-10.00%), FBNH (-6.05%), AFRIPRUD (-3.94%), CUSTODIAN (-3.75%), INTBREW (-2.83%), PZ (-1.54%), FIDELITYBK (-0.72%), STERLN BANK (-0.66%), UBA (-0.59%) and NESTLE (-0.36%) amongst others.**

Sectors performance was Broadly Bullish.

Performance across sectors was broadly bullish as 4 out of 5 sectors closed in the green zone. Banking, Industrial, Oil & Gas and Insurance Indices advanced by 0.15%, 0.05%, 1.70% and 1.54% respectively. While Consumer Goods Index declined by 0.31%.

Market activity measured by aggregate volume decreased by 19.43% while value decreased by 42.49%. Investors traded a total of 284 million units of shares valued at 3.20 billion in 5,036 deals.

Market breadth measured by Advancers/Decliners was Positive as it closed at 1.53x indicating a Bullish mood. At the close of **AIICO (9.57%), UPL (9.09%), TOTAL (5.97%), ETI (2.55%), LIVESTOCK (2.22%), NGXGROUP (2.04%), OANDO (2.02%), NB (2.00%), HONYFLOUR (1.39%), UCAP (1.11%), ZENITHBANK (0.81%), WAPCO (0.80%), ACCESS (0.53%), UACN (0.44%) and GTCO (0.18%)** were amongst the 23 market gainers **GLAXOSMITH (-10.00%), FBNH (-6.05%), AFRIPRUD (-3.94%), CUSTODIAN (-3.75%), INTBREW (-2.83%), PZ (-1.54%), FIDELITYBK (-0.72%), STERLN BANK (-0.66%), UBA (-0.59%) and NESTLE (-0.36%)** amongst others were the 15 market laggards. 65 stock prices remained unchanged.

Other Financial Institutions emerged as the most active sector. Equities of FBNH, NGXGROUP and GTCO were the most active in the subsector as 108 million units of shares worth N1.42 Billion were traded in 2,433 transactions. FBNH, NGXGROUP and GTCO accounted for 88% of the total volume traded in the subsector.

Banking sector came second ahead of Insurance. Equities of ETI and FIDELITYBK were the most active in the subsector as 70 million units of shares worth N534 Million were traded in 1,979 transactions. Trading in the Equities of ETI and FIDELITYBK accounted for 45% of the total volume traded in the subsector.

NASD Market

The NASD market closed Negative after today's trading activities as the Unlisted Securities Index (USI) decreased by 0.92% to close at 736.53. Consequently, Market Capitalization closed at 608.51 billion. Market activity measured by aggregate volume increased 100.13% while value decreased by 61.89%. Investors traded a total of 252,778 units of shares valued at 4.43 million in 10 deals.

NGX Market Indices

All Share Index	41,789.59
Previous ASI	41,814.94
% Day Change	-0.06%
% Weekly Change	0.06%
No. of Deals	5,036.00
Volume	284,601,047
Value	3,203,045,526.35
Market Capitalization	21,808,533,086,103.80
1 Month High	41,814.94
1 Month Low	38,858.99

NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
TOTAL	12.40	220.00
NB	1.00	51.00
NGXGROUP	0.40	20.05
ETI	0.20	8.05
REDSTAREX	0.20	3.40

NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
NESTLE	-5.00	1,400.00
FBNH	-0.75	11.65
GLAXOSMITH	-0.70	6.30
TRANSCO HOT	-0.59	5.38
CUSTODIAN	-0.30	7.70

NGX Top Five Trades

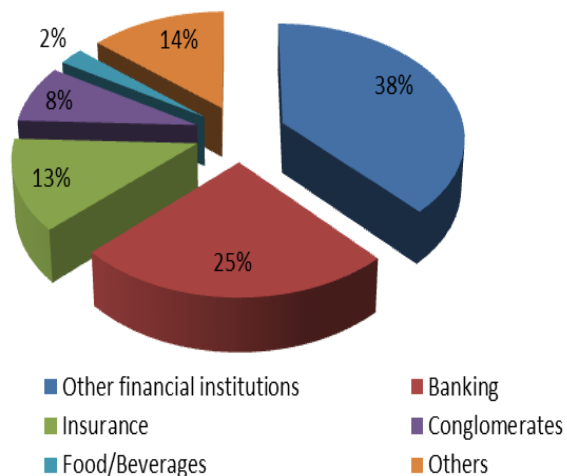
Symbols	Price (₦)	Volume
FBNH	11.65	75,458,656
AIICO	1.03	18,418,170
ETI	8.05	17,320,235
TRANSCORP	1.02	15,207,489
FIDELITYBK	2.74	14,029,439

NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPLC	16.70	50,000
SDFCWAMCO	120.00	2,778
SDNASDPLC	16.23	200,000

Daily Market Report for 271021

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	574.00	579.00
POUNDS	779.00	785.00
EURO	662.00	665.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	35,756.88	0.04%
S&P 500 Index	4,574.79	0.18%
FTSE 100 Index	7,272.47	-0.07%
CAC 40 Index	6,749.09	-0.26%
NIKKEI 225	29,098.24	-0.03%
DAX index	15,715.03	-0.27%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
GUINNESS PLC	N0.46	Nil	4 th October, 2021	26 th October, 2021	27 th October, 2021
UBA PLC	N0.20	Nil	24 th September, 2021	9 th April, 2021	30 th Sept, 2021
GTCOPLC	N0.30	Nil	28 th September, 2021	1 st April, 2021	12 th Oct, 2021
STANBIC IBTC PLC	N1.00	Nil	21 st -28 th September, 2021	27 th May, 2021	29 th Sept, 2021
ACCESS BANK PLC	N0.30	Nil	17 th September, 2021	30 th April, 2021	29 th Sept, 2021
ZENITH BANK PLC	N0.30	Nil	13 th September, 2021	16 th March, 2021	20 th Sept, 2021
LEARN AFRICA PLC	N2.067	Nil	11 th October, 2021	21 st Oct, 2021	22 nd Oct, 2021
UPL Plc	N0.05	Nil	1 st September, 2021	23 rd Sept, 2021	23 rd Sept, 2021
TRIPPLE G Plc	N0.07	Nil	24 th August, 2021	15 th Sept, 2021	9 th Sept, 2021

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

MBC Securities Limited

11th Floor, St. Nicholas House,
5/6, Catholic Mission Street,
Lagos Island, Lagos
Nigeria
+234 1 270800324
www.mbcgroup.com.ng

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

MBC Securities Limited

11th Floor, St. Nicholas House,
5/6, Catholic Mission Street,
Lagos Island, Lagos
Nigeria

+234 1 270800324

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