

# Daily Market Report



Thursday November 4, 2021

## Equities market closes on a Negative note... ASI loses 8 Basis Point

The Nigerian Exchange Limited (NGX) closed Negative. The benchmark All Share Index (ASI) depreciated by 0.08% to close at 41,943.83. Market Capitalization decreased by 16.50 Billion to close at N21.88 trillion while the Year-to-Date (YtD) returns settled at 4.15%.

### What shaped today's market direction?

Today's market direction can be largely attributed to losses recorded in large and mid-cap stocks in Banking, Industrial, Oil and Gas and Consumer goods sector. Some of today's market losers include: **PHARMDEKO (-10.00%), UNILEVER (-8.65%), GUINNESS (-7.27%), PZ (-5.51%), NGXGROUP (-4.38%), NAHCO (-4.23%), OANDO (-3.41%), UBA (-2.41%), WAPCO (-1.92%), UNITYBNK (-1.85%), CAVERTON (-1.11%), LASACO (-0.94%), NEIMETH (-0.55%) and ACCESS (-0.54%) amongst others.**

### Sectors performance was Broadly Bearish.

Performance across sectors was broadly bearish as 4 out of 5 sectors closed in the red zone. Banking, Consumer Goods, Industrial and Oil & Gas Indices declined by 0.51%, 0.08%, 0.13% and 0.64% respectively. While Insurance Index advanced by 1.29%

Market activity measured by aggregate volume decreased by 45.08% while value decreased by 31.63%. Investors traded a total of 160 billion units of shares valued at 1.40 billion in 3,688 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.52x indicating a Bearish mood. At the close of **SCOA (9.47%), OKOMUOIL (5.19%), AIICO (4.92%), HONYFLOUR (4.60%), ETI (1.84%), FBNH (1.42%), TRANSCORP (1.00%), GTCO (0.71%), FCMB (0.33%) and DANGSUGAR (0.30%)** were amongst the 13 market gainers **PHARMDEKO (-10.00%), UNILEVER (-8.65%), GUINNESS (-7.27%), PZ (-5.51%), NGXGROUP (-4.38%), NAHCO (-4.23%), OANDO (-3.41%), UBA (-2.41%), WAPCO (-1.92%), UNITYBNK (-1.85%), CAVERTON (-1.11%), LASACO (-0.94%), NEIMETH (-0.55%) and ACCESS (-0.54%)** amongst others were the 20 market laggards. 65 stock prices remained unchanged.

Other Financial Institutions emerged as the most active sector. Equities of FBNH, NGXGROUP and JAIZBANK were the most active in the subsector as 44 million units of shares worth N514 Million were traded in 1,540 transactions. FBNH, NGXGROUP and JAIZBANK accounted for 77% of the total volume traded in the subsector.

Insurance sector came second ahead of Banking. Equities of LASACO and UNIVINSURE were the most active in the subsector as 28 million units of shares worth N27 Million were traded in 645 transactions. Trading in the Equities of LASACO and UNIVINSURE accounted for 50% of the total volume traded in the subsector.

### NASD Market

The NASD market closed Positive after today's trading activities as the Unlisted Securities Index (USI) increased by 0.12% to close at 748.52. Consequently, Market Capitalization closed at 618.41 billion. Market activity measured by aggregate volume increased by 244.97% while value increased by 85.49%. Investors traded a total of 411,662 units of shares valued at 22.81 million in 16 deals.

## NGX Market Indices

All Share Index	41,943.83
Previous ASI	41,975.45
% Day Change	-0.08%
% Weekly Change	-0.23%
No. of Deals	3,688
Volume	160,876,647
Value	1,408,340,102.78
Market Capitalization	21,889,023,815,230.40
1 Month High	42,038.60
1 Month Low	40,714.00

## NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
OKOMUOIL	7.00	142.00
GTCO	0.20	28.20
HONYFLOUR	0.16	3.64
ETI	0.15	8.30
FBNH	0.15	10.75

## NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
GUINNESS	-2.90	37.00
UNILEVER	-1.35	14.25
NGXGROUP	-0.85	18.55
WAPCO	-0.50	25.60
CUTIX	-0.45	5.55

## NGX Top Five Trades

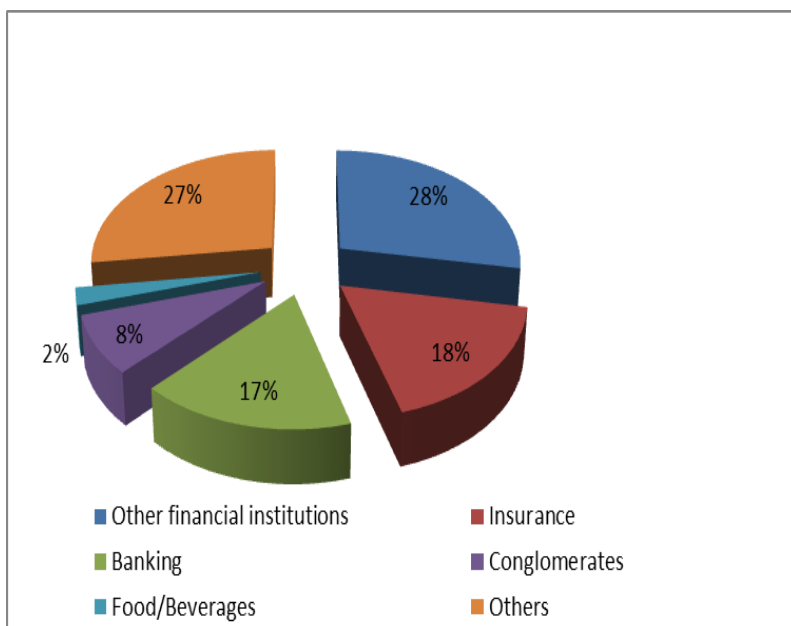
Symbols	Price (₦)	Volume
FBNH	10.75	19,516,458
LASACO	1.05	10,607,484
TRANSCORP	1.01	10,562,105
JAPAUFGOLD	0.38	8,695,366
NGXGROUP	18.55	8,084,697

## NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPCLC	17.50	500
SDFCWAMCO	125.00	141,112
SDNASDPLC	19.10	270,000
SDNIPCOPLC	77.00	50

# Daily Market Report for 041121

## TOP SIX SUBSECTORS BY VOLUME TRADES



## CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

### AUTONOMOUS MARKET (CASH)

US DOLLAR	574.00	579.00
POUNDS	779.00	785.00
EURO	662.00	665.00

### GLOBAL MARKET INDICES\*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	36,157.58	0.29%
S&P 500 Index	4,660.57	0.65%
FTSE 100 Index	7,276.48	0.38%
CAC 40 Index	6,976.61	0.37%
NIKKEI 225	29,794.37	0.93%
DAX index	16,041.99	0.15%

## CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
GUINNESS PLC	N0.46	Nil	4 <sup>th</sup> October, 2021	26 <sup>th</sup> October, 2021	27 <sup>th</sup> October, 2021
UBA PLC	N0.20	Nil	24 <sup>th</sup> September, 2021	9 <sup>th</sup> April, 2021	30 <sup>th</sup> Sept, 2021
GTCOPLC	N0.30	Nil	28 <sup>th</sup> September, 2021	1 <sup>st</sup> April, 2021	12 <sup>th</sup> Oct, 2021
STANBIC IBTC PLC	N1.00	Nil	21 <sup>st</sup> -28 <sup>th</sup> September, 2021	27 <sup>th</sup> May, 2021	29 <sup>th</sup> Sept, 2021
ACCESS BANK PLC	N0.30	Nil	17 <sup>th</sup> September, 2021	30 <sup>th</sup> April, 2021	29 <sup>th</sup> Sept, 2021
ZENITH BANK PLC	N0.30	Nil	13 <sup>th</sup> September, 2021	16 <sup>th</sup> March, 2021	20 <sup>th</sup> Sept, 2021
LEARN AFRICA PLC	N2.067	Nil	11 <sup>th</sup> October, 2021	21 <sup>st</sup> Oct, 2021	22 <sup>nd</sup> Oct, 2021
UPL Plc	N0.05	Nil	1 <sup>st</sup> September, 2021	23 <sup>rd</sup> Sept, 2021	23 <sup>rd</sup> Sept, 2021
TRIPPLE G Plc	N0.07	Nil	24 <sup>th</sup> August, 2021	15 <sup>th</sup> Sept, 2021	9 <sup>th</sup> Sept, 2021

**NOTE:** The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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## GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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