

Daily Market Report



Thursday November 11, 2021

Equities market closes on a Negative note... ASI loses 36 Basis Point

The Nigerian Exchange Limited (NGX) closed Negative. The benchmark All Share Index (ASI) depreciated by 0.36% to close at 43,549.28. Market Capitalization decreased by 82.46 Billion to close at N22.73trillion while the Year-to-Date (YtD) returns settled at 8.14%.

What shaped today's market direction?

Today's market direction can be largely attributed to losses recorded in large and mid-cap stocks in Banking, Industrial, Consumer Goods and Oil & Gas. Some of today's market losers include: **ETRANZACT (-7.32%)**, **STERLNBANK (-3.23%)**, **UBA (-2.40%)**, **ETI (-2.31%)**, **NGXGROUP (-2.16%)**, **WEMABANK (-1.15%)**, **FIDELITYBK (-1.11%)**, **UCAP (-1.02%)**, **GTCO (-0.90%)**, **ACCESS (-0.53%)**, **MTNN (-0.50%)** and **ZENITHBANK (-0.41%)** amongst others.

Sectors performance was Broadly Bearish.

Performance across sectors was broadly bearish as 4 out of 5 sectors closed in the red zone. Banking, Industrial, Consumer Goods and Insurance indices declined by 0.95%, 0.10%, 0.45% and 0.93% respectively. While Oil & Gas Index remained unchanged.

Market activity measured by aggregate volume decreased by 40.41% while value decreased by 61.97%. Investors traded a total of 161 million units of shares valued at 2.14 billion in 3,574 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.63x indicating a Bearish mood. At the close of **UNITYBNK (7.27%)**, **WAPCO (2.62%)**, **UACN (2.33%)**, **PZ (1.67%)**, **AFRIPRUD (0.79%)**, **FCMB (0.66%)** and **FBNH (0.44%)**, were amongst the 12 market gainers **ETRANZACT (-7.32%)**, **STERLNBANK (-3.23%)**, **UBA (-2.40%)**, **ETI (-2.31%)**, **NGXGROUP (-2.16%)**, **WEMABANK (-1.15%)**, **FIDELITYBK (-1.11%)**, **UCAP (-1.02%)**, **GTCO (-0.90%)**, **ACCESS (-0.53%)**, **MTNN (-0.50%)** and **ZENITHBANK (-0.41%)** amongst others were the 19 market laggards. 74 stock prices remained unchanged.

Other Financial Institutions emerged as the most active sector. Equities of FBNH, GTCO and UCAP were the most active in the subsector as 47 million units of shares worth N654.31 Million were traded in 1,580 transactions. FBNH, GTCO and UCAP accounted for 78% of the total volume traded in the subsector.

Banking sector came second ahead of Conglomerates. Equities of ZENITHBANK and ACCESS were the most active in the subsector as 41 million units of shares worth N452 Million were traded in 1,583 transactions. Trading in the Equities of ZENITHBANK and ACCESS accounted for 52% of the total volume traded in the subsector.

NASD Market

The NASD market closed Positive after today's trading activities as the Unlisted Securities Index (USI) increased by 0.59% to close at 757.16. Consequently, Market Capitalization closed at 625.55 billion. Market activity measured by aggregate volume increased by 292.50% while value increased by 485.36%. Investors traded a total of 222,154 units of shares valued at N5.69 million in 15 deals.

NGX Market Indices

All Share Index	43,549.28
Previous ASI	43,707.30
% Day Change	-0.36%
% Weekly Change	3.65%
No. of Deals	3,574
Volume	161,307,800
Value	2,139,825,463.57
Market Capitalization	22,726,855,868,325.21
1 Month High	43,730.55
1 Month Low	41,144.67

NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
WAPCO	0.65	25.50
UACN	0.25	11.00
PZ	0.10	6.10
FBNH	0.05	11.50
AFRIPRUD	0.05	6.35

NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
MTNN	-1.00	200.00
CUTIX	-0.50	5.70
NGXGROUP	-0.40	18.10
GTCO	-0.25	27.40
ETI	-0.20	8.45

NGX Top Five Trades

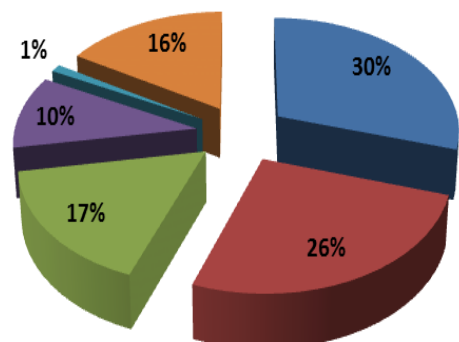
Symbols	Price (₦)	Volume
FBNH	11.50	28,155,159
TRANSCORP	1.00	23,505,886
ZENITHBANK	24.00	12,521,490
ACCESS	9.35	9,289,303
STERLNBANK	1.50	8,296,307

NASD Market Summary

Symbols	Price (₦)	Volume
SD11PLC	215.00	220
SDAFRILAND	1.07	5,000
SDCSCSPLC	17.61	116,450
SDFCWAMCO	130.00	1,540
SDNASDPLC	23.07	81,000
SDNDEP	227.34	1,000
SDNIPCOPLC	77.00	16,944

Daily Market Report for 111121

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	563.00	568.00
POUNDS	750.00	755.00
EURO	662.00	665.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	36,036.52	-0.12%
S&P 500 Index	4,656.33	0.21%
FTSE 100 Index	7,370.92	0.42%
CAC 40 Index	7,041.22	-0.06%
NIKKEI 225	29,277.86	0.59%
DAX index	16,074.00	0.04%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
NB PLC	N0.40	Nil	22 nd – 26 th November, 2021	N/A	3 rd December, 2021
LAFARGE PLC	N1.00	Nil	11 th – 17 th November, 2021	N/A	19 th November, 2021
GUINNESS PLC	N0.46	Nil	4 th October, 2021	26 th October, 2021	27 th October, 2021
UBA PLC	N0.20	Nil	24 th September, 2021	9 th April, 2021	30 th Sept, 2021
GTCOPLC	N0.30	Nil	28 th September, 2021	1 st April, 2021	12 th Oct, 2021
STANBIC IBTC PLC	N1.00	Nil	21 st -28 th September, 2021	27 th May, 2021	29 th Sept, 2021
ACCESS BANK PLC	N0.30	Nil	17 th September, 2021	30 th April, 2021	29 th Sept, 2021
ZENITH BANK PLC	N0.30	Nil	13 th September, 2021	16 th March, 2021	20 th Sept, 2021
TRIPPLE G Plc	N0.07	Nil	24 th August, 2021	15 th Sept, 2021	9 th Sept, 2021

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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