

Daily Market Report



Tuesday November 16, 2021

Equities market closes on a Positive note... ASI gains 49 Basis Point

The Nigerian Exchange Limited (NGX) closed Positive. The benchmark All Share Index (ASI) appreciated by 0.49% to close at 43,444.20. Market Capitalization increased by 111.61 Billion to close at N22.67 trillion while the Year-to-Date (YtD) returns settled at 7.88%.

What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Industrial and Consumer Goods. Some of today's market gainers include: **CUTIX (8.33%)**, **CHIPLC (6.90%)**, **ROYALEX (6.00%)**, **UPL (4.55%)**, **AIRTELAFRI (4.39%)**, **AIICO (4.00%)**, **WEMABANK (2.41%)**, **UBA (1.83%)**, **FBNH (1.63%)**, **JAIZBANK (1.56%)**, **INTBREW (0.90%)**, **STERLNBANK (0.67%)** and **VITAFOAM (0.53%)** amongst others.

Sectors performance was Broadly Bullish

Performance across sectors was broadly bullish as 3 out of 5 sectors closed in the green zone. Banking, Industrial and Insurance Indices advanced by 0.11%, 0.01% and 0.31% respectively. While Consumer Goods and Oil & Gas Indices declined by 0.25% and 2.49% respectively.

Market activity measured by aggregate volume increased by 44.44% while value increased by 171.60%. Investors traded a total of 423 million units of shares valued at 11.65 billion in 4,181 deals.

Market breadth measured by Advancers/Decliners was Flat as it closed at 1.00x indicating a Flat mood. At the close of **CUTIX (8.33%)**, **CHIPLC (6.90%)**, **ROYALEX (6.00%)**, **UPL (4.55%)**, **AIRTELAFRI (4.39%)**, **AIICO (4.00%)**, **WEMABANK (2.41%)**, **UBA (1.83%)**, **FBNH (1.63%)**, **JAIZBANK (1.56%)**, **INTBREW (0.90%)**, **STERLNBANK (0.67%)** and **VITAFOAM (0.53%)** were amongst the 18 market gainers **TOTAL (-9.97%)**, **MBENEFIT (-6.90%)**, **MANSARD (-4.35%)**, **TRANSCORP (-3.96%)**, **GUINNESS (-2.67%)**, **GTCO (-2.18%)**, **WAPIC (-2.04%)**, **UCAP (-1.03%)**, **NGXGROUP (-0.83%)**, **PZ (-0.82%)**, **NESTLE (-0.71%)**, **FCMB (-0.66%)** and **ACCESS (-0.53%)** amongst others were the 18 market laggards. 68 stock prices remained unchanged.

Other Financial Institutions emerged as the most active sector. Equities of FBNH, JAIZBANK and GTCO were the most active in the subsector as 267 million units of shares worth N3.41 billion were traded in 2,002 transactions. FBNH, JAIZBANK and GTCO accounted for 97% of the total volume traded in the subsector.

Banking sector came second ahead of Insurance. Equities of ACCESS and STERLNBANK were the most active in the subsector as 60 million units of shares worth N344 million were traded in 1,699 transactions. Trading in the Equities of ACCESS and STERLNBANK accounted for 68% of the total volume traded in the subsector.

NASD Market

The NASD market closed Negative after today's trading activities as the Unlisted Securities Index (USI) decreased by 0.35% to close at 744.58. Consequently, Market Capitalization closed at 615.16 billion. Market activity measured by aggregate volume increased by 40.18% while value decreased by 72.84%. Investors traded a total of 80,450 units of shares valued at N2.42 million in 12 deals.

NGX Market Indices

All Share Index	43,444.20
Previous ASI	43,230.34
% Day Change	0.49%
% Weekly Change	0.44%
No. of Deals	4,181
Volume	423,833,879
Value	11,649,751,131.02
Market Capitalization	22,672,017,625,120.10
1 Month High	43,730.55
1 Month Low	41,249.71

NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
AIRTELAFRI	38.30	910.00
CUTIX	0.25	3.25
FBNH	0.20	12.50
UBA	0.15	8.35
VITAFOAM	0.10	18.80

NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
TOTAL	-24.00	216.80
NESTLE	-10.00	1,390.00
GUINNESS	-1.00	36.50
GTCO	-0.60	26.90
ETI	-0.15	8.30

NGX Top Five Trades

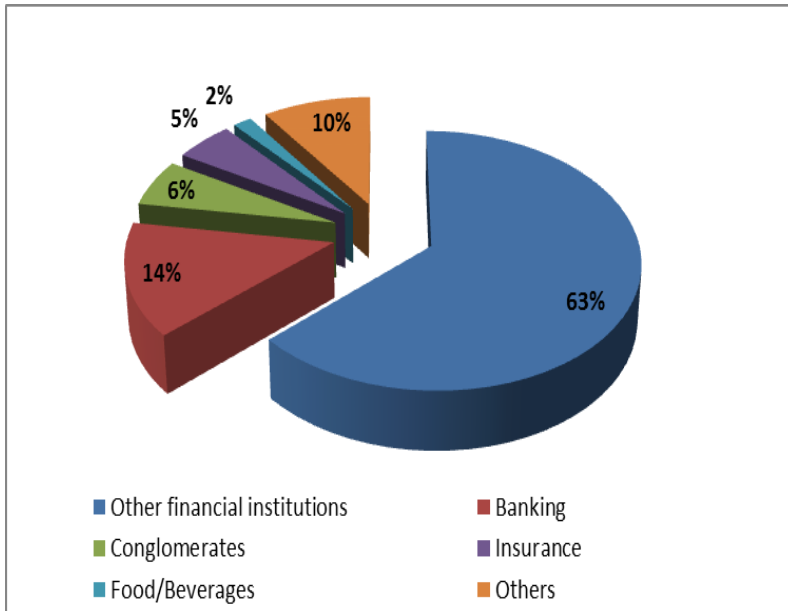
Symbols	Price (₦)	Volume
FBNH	12.50	223,584,099
STERLNBANK	1.51	32,480,228
TRANSCORP	0.97	24,666,656
GTCO	26.90	20,841,624
JAIZBANK	0.65	15,925,442

NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPLC	17.60	58,400
SDFCWAMCO	119.10	11,550
SDFOODCPT	0.90	10,500

Daily Market Report for 161121

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	535.00	540.00
POUNDS	750.00	755.00
EURO	662.00	665.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	36,247.05	0.44%
S&P 500 Index	4,694.69	0.25%
FTSE 100 Index	7,329.55	-0.30%
CAC 40 Index	7,150.85	0.31%
NIKKEI 225	29,808.12	0.11%
DAX index	16,239.26	0.56%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
NB PLC	N0.40	Nil	22 nd – 26 th November, 2021	N/A	3 rd December, 2021
LAFARGE PLC	N1.00	Nil	11 th – 17 th November, 2021	N/A	19 th November, 2021
GUINNESS PLC	N0.46	Nil	4 th October, 2021	26 th October, 2021	27 th October, 2021
UBA PLC	N0.20	Nil	24 th September, 2021	9 th April, 2021	30 th Sept, 2021
GTCOPLC	N0.30	Nil	28 th September, 2021	1 st April, 2021	12 th Oct, 2021
STANBIC IBTC PLC	N1.00	Nil	21 st -28 th September, 2021	27 th May, 2021	29 th Sept, 2021
ACCESS BANK PLC	N0.30	Nil	17 th September, 2021	30 th April, 2021	29 th Sept, 2021
ZENITH BANK PLC	N0.30	Nil	13 th September, 2021	16 th March, 2021	20 th Sept, 2021
TRIPPLE G Plc	N0.07	Nil	24 th August, 2021	15 th Sept, 2021	9 th Sept, 2021

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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