

Daily Market Report



Thursday March 10, 2022

NGX All Share Index closes on a Positive note... ASI gains 17 Basis Point

The Nigerian Exchange Limited Bourse closed Positive. The benchmark All Share Index (ASI) appreciated by 0.17% to close at 47,363.98 pts. Market Capitalization increased by 41.44 billion to close at N25.53 trillion while the Year-to-Date (YtD) returns settled at 10.88%.

What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Industrial and Consumer Goods. Some of today's market gainers include **UACN (9.84%)**, **PRESCO (8.74%)**, **NASCON (3.85%)**, **HONYFLOUR (2.50%)**, **OKOMUOIL (2.19%)**, **DANGSUGAR (1.27%)**, **MTNN (0.98%)**, **ZENITHBANK (0.75%)**, **ACCESS (0.50%)** and **ARDOVA (0.43%)** amongst others.

Sectors performance was Broadly Bullish

Performance across sectors was broadly bullish as 3 out of 5 sectors closed in the green zone. Banking, Insurance and Oil/Gas Indices advanced by 0.37%, 0.88% and 1.21% respectively. Consumer Goods Index declined by 0.02%. While Industrial Index remained unchanged.

Market activity measured by aggregate volume decreased by 22.23% while value decreased by 23.59%. Investors traded a total of 261 million units of shares valued at N4.48 billion in 4,672 deals.

Market breadth measured by Advancers/Decliners was Positive as it closed at 1.05x indicating a Bullish mood. At the close of trading, **UACN (9.84%)**, **PRESCO (8.74%)**, **NASCON (3.85%)**, **HONYFLOUR (2.50%)**, **OKOMUOIL (2.19%)**, **DANGSUGAR (1.27%)**, **MTNN (0.98%)**, **ZENITHBANK (0.75%)**, **ACCESS (0.50%)** and **ARDOVA (0.43%)** were amongst the 21 market gainers **ROYALEX (-9.46%)**, **MAYBAKER (-6.31%)**, **TRANSCORP (-5.22%)**, **UCAP (-2.40%)**, **FIDELITYBK (-2.34%)**, **GLAXOSMITH (-1.56%)**, **FLOURMILL (-1.13%)**, **NB (-0.96%)** and **GTCO (-0.57%)** were the 20 market laggards. 68 stock prices remained unchanged.

Banking emerged as the most active sector. Equities of ACCESS, FIDELITYBK and ZENITHBANK were the most active in the subsector as 60 million units of shares worth N705.49 million were traded in 1,751 transactions. Trading in the Equities of ACCESS, FIDELITYBK and ZENITHBANK accounted for 73% of the total volume traded in the subsector.

Other Financial Institutions sector came second ahead of Insurance. Equities of FCMB and GTCO were the most active in the subsector as 48 million units of shares worth N584.94 million were traded in 1,612 transactions. Trading in the Equities of FCMB and GTCO accounted for 60% of the total volume traded in the subsector.

NASD Market

The NASD market closed Positive after today's trading activities as the Unlisted Securities Index (USI) increased by 0.05% to close at 733.66. Consequently, Market Capitalization closed at 621.25 billion. Market activity measured by aggregate volume increased by 379.76% and value decreased by 5.84%. Investors traded a total of 4.54 million units of shares valued at N45.67 million in 10 deals.

NGX Market Indices

All Share Index	47,363.98
Previous ASI	47,287.09
% Day Change	0.17%
% Weekly Change	0.20%
No. of Deals	4,672
Volume	261,558,034
Value	4,477,676,211.29
Market Capitalization	25,526,608,403,991.37
1 Month High	47,482.73
1 Month Low	47,064.82

NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
PRESCO	10.05	125.00
OKOMUOIL	3.00	140.00
MTNN	2.00	206.00
UACN	0.90	10.05
NASCON	0.50	13.50

NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
STANBIC	-0.50	34.50
NB	-0.45	46.25
FLOURMILL	-0.35	30.65
MAYBAKER	-0.31	4.60
UCAP	-0.30	12.20

NGX Top Five Trades

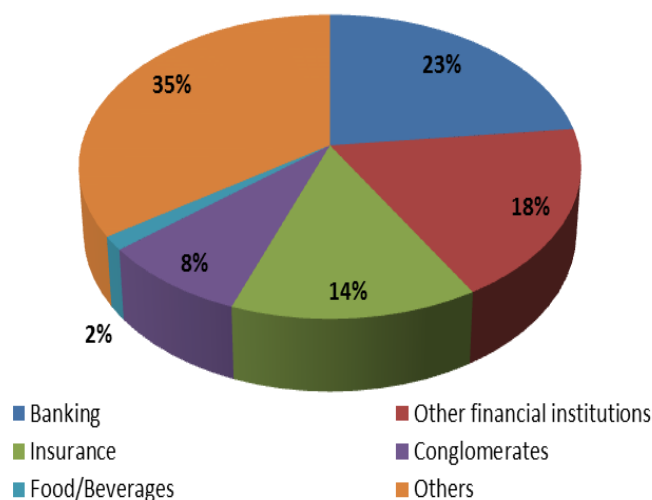
Symbols	Price (₦)	Volume
CUTIX	2.38	31,794,056
ACCESS	10.15	15,354,084
FCMB	3.45	15,125,490
FIDELITYBK	2.92	14,924,517
ZENITHBANK	26.70	14,314,438

NASD Market Summary

Symbols	Price (₦)	Volume
SDAFRILAND	1.08	2,602
SDCSCSPLC	18.40	27,609
SDMIXREAL	1.76	500
SDNASDPLC	9.50	4,500,000
SDNDEP	200.00	12,000

Daily Market Report for 10032022

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	578.00	581.00
POUNDS	765.00	769.00
EURO	646.00	650.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	32,953.75	-1.00%
S&P 500 Index	4,277.88	2.57%
FTSE 100 Index	7,084.83	-1.47%
DAX index	13,394.47	-3.27%
CAC 40 Index	6,182.10	-3.22%
NIKKEI 225	25,690.40	3.94%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
GT Holding Company Plc	N2.70	Nil	24 th March, 2022	8 th April, 2022	8 th April, 2022
United Bank for Africa Plc	N0.80	Nil	21 st March, 2022	7 th April, 2022	7 th April, 2022
Dangote Sugar Refinery Plc	N1.00	Nil	2 nd June, 2022	15 th June, 2022	16 th June, 2022
Nascon Allied Industries Plc	N0.40	Nil	6 th May, 2022	3 rd June, 2022	6 th June, 2022
Africa Prudential Plc	N0.50	Nil	14 th March, 2022	23 rd March, 2022	23 rd March, 2022
Nestle Nigeria Plc	N25.50	Nil	30 th May, 2022	29 th June, 2022	30 th June, 2022
Lafarge Africa Plc	N1.00	Nil	4 th April, 2022	Nil	21 st April, 2022
Dangote Cement Plc	N20.00	Nil	31 st May, 2022	14 th June 2022	15 th June, 2022
Transcorp Hotels Plc	N0.07	Nil	24 th March, 2022	4 th April, 2022	5 th April, 2022
Zenith Bank Plc	N2.80	Nil	28 th March, 2022	6 th April, 2022	6 th April, 2022
Seplat Energy Plc	\$0.025	Nil	6 th May, 2022	18 th May, 2022	25 th May, 2022
United Capital Plc	N1.50	Nil	9 th March, 2022	23 rd March, 2022	23 rd March, 2022
Nigerian Breweries Plc	N1.20	Nil	10 th March, 2022	22 nd April, 2022	22 nd April, 2022
MTN Nigeria Plc	N8.57	Nil	7 th April, 2022	28 th April, 2022	28 th April, 2022
Vitafoam Plc	N1.50	Nil	14 th February, 2022	3 rd March, 2022	4 th March, 2022
Neimeth Plc	N0.07	Nil	15 th March, 2022	22 nd March, 2022	25 th March, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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