

Daily Market Report



Monday March 14, 2022

NGX All Share Index closes on a Flat note... ASI loses 2 Basis Points

The Nigerian Exchange Limited Bourse closed Flat. The benchmark All Share Index (ASI) depreciated by 0.02% to close at 47,428.67 pts. Market Capitalization decreased by 4.75 billion to close at N25.56 trillion while the Year-to-Date (YtD) returns settled at 11.03%.

What shaped today's market direction?

Today's market direction can be largely attributed to losses recorded in large and mid-cap stocks in Banking, Industrial and Consumer Goods. Some of today's market losers include **CWG (-10.00%), ETERNA (-10.00%), CONOIL (-4.38%), JAIZBANK (-4.00%), INTBREW (-2.88%), AIICO (-2.86%), PZ (-2.72%), GLAXOSMITH (-1.63%), GTCO (-1.11%), NB (-1.09%) and MTNN (-0.49%) amongst others.**

Sectors performance was Broadly Bearish

Performance across sectors was broadly bearish as 3 out of 5 sectors closed in the red zone. Consumer Goods, Insurance and Oil/Gas Indices declined by 0.18%, 1.91% and 0.33% respectively. While Banking and Industrial Indices advanced by 1.15% and 0.12% respectively.

Market activity measured by aggregate volume increased by 11% while value increased by 12.66%. Investors traded a total of 1.28 billion units of shares valued at N7.92 billion in 4,735 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.86x indicating a Bearish mood. At the close of trading, **ETI (7.27%), NGXGROUP (3.21%), UCAP (3.19%), FCMB (2.86%), TRANSCORP (2.73%), WAPCO (1.91%), UBA (1.75%), ACCESS (0.99%) and FBNH (0.43%)** were amongst the 19 market gainers **CWG (-10.00%), ETERNA (-10.00%), CONOIL (-4.38%), JAIZBANK (-4.00%), INTBREW (-2.88%), AIICO (-2.86%), PZ (-2.72%), GLAXOSMITH (-1.63%), GTCO (-1.11%), NB (-1.09%) and MTNN (-0.49%) amongst others** were the 22 market laggards. 71 stock prices remained unchanged.

Other Financial Institutions emerged as the most active sector. Equities of FCMB, UCAP and GTCO were the most active in the subsector as 1.06 billion units of shares worth N4.57 billion were traded in 1,701 transactions. Trading in the Equities of FCMB, UCAP and GTCO accounted for 99% of the total volume traded in the subsector.

Banking sector came second ahead of Conglomerates. Equities of ZENITHBANK and FIDELITYBK were the most active in the subsector as 102 million units of shares worth N1.18 billion were traded in 1,913 transactions. Trading in the Equities of ZENITHBANK and FIDELITYBK accounted for 65% of the total volume traded in the subsector.

NASD Market

The NASD market closed Negative after today's trading activities as the Unlisted Securities Index (USI) decreased by 2.42% to close at 716.39. Consequently, Market Capitalization closed at 606.62 billion. Market activity measured by aggregate volume decreased by 97.85% and value decreased by 85.67%. Investors traded a total of 107,515 units of shares valued at N7.52 million in 9 deals.

NGX Market Indices

All Share Index	47,428.67
Previous ASI	47,437.38
% Day Change	-0.02%
% Weekly Change	-0.02%
No. of Deals	4,735
Volume	1,280,473,135
Value	7,918,608,955.55
Market Capitalization	25,561,469,748,905.27
1 Month High	47,482.73
1 Month Low	47,064.82

NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
ETI	0.80	11.80
NGXGROUP	0.70	22.50
WAPCO	0.45	23.95
VITAFOAM	0.40	22.30
UCAP	0.40	12.95

NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
CONOIL	-1.10	24.00
MTNN	-1.00	205.00
ETERNA	-0.56	5.04
NB	-0.50	45.50
GTCO	-0.30	26.70

NGX Top Five Trades

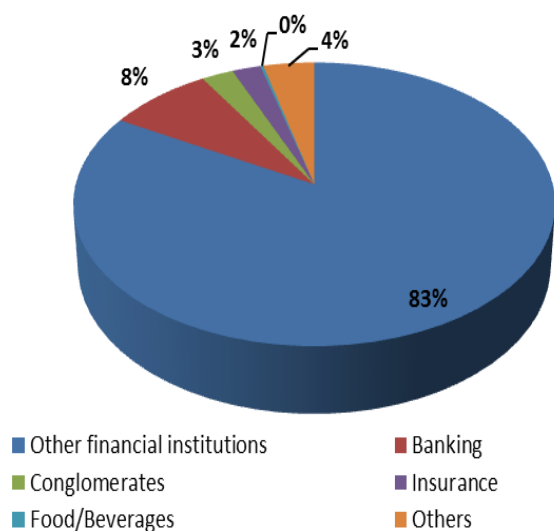
Symbols	Price (₦)	Volume
FCMB	3.60	1,024,056,551
FIDELITYBK	2.85	38,138,012
ZENITHBANK	27.00	28,462,276
TRANSCORP	1.13	20,998,521
GTCO	26.70	17,016,839

NASD Market Summary

Symbols	Price (₦)	Volume
SD11PLC	208.00	247
SDCSCSPLC	17.55	49,560
SDFCWAMCO	114.10	55,350
SDNDEP	200.00	1,000
SDNIPCOPLC	62.10	1,358

Daily Market Report for 14032022

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	585.50	586.00
POUNDS	746.00	747.00
EURO	625.00	626.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	33,327.16	1.16%
S&P 500 Index	4,225.17	0.50%
FTSE 100 Index	7,195.73	0.56%
DAX index	13,970.98	2.52%
CAC 40 Index	6,374.31	1.82%
NIKKEI 225	25,307.85	0.58%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
GT Holding Company Plc	N2.70	Nil	24 th March, 2022	8 th April, 2022	8 th April, 2022
United Bank for Africa Plc	N0.80	Nil	21 st March, 2022	7 th April, 2022	7 th April, 2022
Dangote Sugar Refinery Plc	N1.00	Nil	2 nd June, 2022	15 th June, 2022	16 th June, 2022
Nascon Allied Industries Plc	N0.40	Nil	6 th May, 2022	3 rd June, 2022	6 th June, 2022
Africa Prudential Plc	N0.50	Nil	14 th March, 2022	23 rd March, 2022	23 rd March, 2022
Nestle Nigeria Plc	N25.50	Nil	30 th May, 2022	29 th June, 2022	30 th June, 2022
Lafarge Africa Plc	N1.00	Nil	4 th April, 2022	Nil	21 st April, 2022
Dangote Cement Plc	N20.00	Nil	31 st May, 2022	14 th June 2022	15 th June, 2022
Transcorp Hotels Plc	N0.07	Nil	24 th March, 2022	4 th April, 2022	5 th April, 2022
Zenith Bank Plc	N2.80	Nil	28 th March, 2022	6 th April, 2022	6 th April, 2022
Seplat Energy Plc	\$0.025	Nil	6 th May, 2022	18 th May, 2022	25 th May, 2022
United Capital Plc	N1.50	Nil	9 th March, 2022	23 rd March, 2022	23 rd March, 2022
Nigerian Breweries Plc	N1.20	Nil	10 th March, 2022	22 nd April, 2022	22 nd April, 2022
MTN Nigeria Plc	N8.57	Nil	7 th April, 2022	28 th April, 2022	28 th April, 2022
Vitafoam Plc	N1.50	Nil	14 th February, 2022	3 rd March, 2022	4 th March, 2022
Neimeth Plc	N0.07	Nil	15 th March, 2022	22 nd March, 2022	25 th March, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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