

# Daily Market Report



Tuesday March 15, 2022

## NGX All Share Index closes on a Negative note... ASI loses 19 Basis Points

The Nigerian Exchange Limited Bourse closed Negative. The benchmark All Share Index (ASI) depreciated by 0.19% to close at 47,340.86 pts. Market Capitalization decreased by 47.33 billion to close at N25.51 trillion while the Year-to-Date (YtD) returns settled at 10.83%.

### What shaped today's market direction?

Today's market direction can be largely attributed to losses recorded in large and mid-cap stocks in Banking, Industrial and Consumer Goods. Some of today's market losers include **CORNERST (-8.82%), AIICO (-4.41%), FCMB (-4.17%), SEPLAT (-3.03%), FIDSON (-3.00%), UCAP (-2.32%), UBA (-2.30%), GTCO (-1.87%), ZENITHBANK (-0.74%), MTNN (-0.24%) and NB (-0.22%) amongst others.**

### Sectors performance was Broadly Bearish

Performance across sectors was broadly bearish as 4 out of 5 sectors closed in the red zone. Banking, Consumer Goods, Insurance and Oil/Gas Indices declined by 0.09%, 0.67%, 1.87% and 1.59% respectively. While Industrial Index advanced by 0.01%.

Market activity measured by aggregate volume decreased by 85.69% while value decreased by 68.74%. Investors traded a total of 183 million units of shares valued at N2.48 billion in 3,779 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.68x indicating a Bearish mood. At the close of trading, **ETI (7.27%), NGXGROUP (3.21%), UCAP (3.19%), FCMB (2.86%), TRANSCORP (2.73%), WAPCO (1.91%), UBA (1.75%), ACCESS (0.99%) and FBNH (0.43%)** were amongst the 15 market gainers **CORNERST (-8.82%), AIICO (-4.41%), FCMB (-4.17%), SEPLAT (-3.03%), FIDSON (-3.00%), UCAP (-2.32%), UBA (-2.30%), GTCO (-1.87%), ZENITHBANK (-0.74%), MTNN (-0.24%) and NB (-0.22%) amongst others** were the 22 market laggards. 73 stock prices remained unchanged.

Banking emerged as the most active sector. Equities of UBA, ACCESS and ZENITHBANK were the most active in the subsector as 55 million units of shares worth N620.94 million were traded in 1,717 transactions. Trading in the Equities of UBA, ACCESS and ZENITHBANK accounted for 78% of the total volume traded in the subsector.

Other Financial Institutions sector came second ahead of Insurance. Equities of FBNH and GTCO were the most active in the subsector as 35 million units of shares worth N458.58 million were traded in 1,465 transactions. Trading in the Equities of FBNH and GTCO accounted for 52% of the total volume traded in the subsector.

### NASD Market

The NASD market closed Negative after today's trading activities as the Unlisted Securities Index (USI) decreased by 0.46% to close at 713.06. Consequently, Market Capitalization closed at 603.81 billion. Market activity measured by aggregate volume increased by 2,285.86% and value increased by 494.47%. Investors traded a total of 2.57 million units of shares valued at N44.73 million in 18 deals.

## NGX Market Indices

All Share Index	47,340.86
Previous ASI	47,428.67
% Day Change	-0.19%
% Weekly Change	-0.20%
No. of Deals	3,779
Volume	183,255,994
Value	2,475,182,940.21
Market Capitalization	25,514,143,118,703.14
1 Month High	47,482.73
1 Month Low	47,064.82

## NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
UNILEVER	0.50	13.50
ACCESS	0.25	10.50
FLOURMILL	0.25	31.75
ETERNA	0.21	5.25
FIDELITYBK	0.08	2.93

## NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
SEPLAT	-30.00	960.00
GTCO	-0.50	26.20
MTNN	-0.50	204.50
UCAP	-0.30	12.65
FIDSON	-0.24	7.76

## NGX Top Five Trades

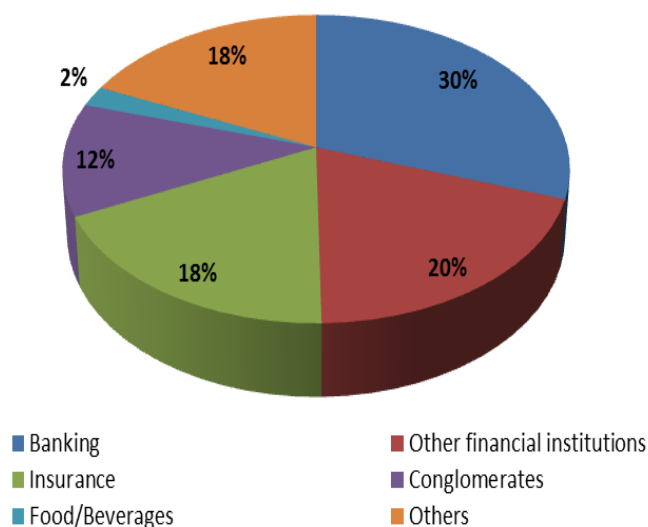
Symbols	Price (₦)	Volume
UBA	8.50	23,412,240
ACCESS	10.50	10,434,434
FBNH	11.60	10,167,463
UACN	10.65	9,688,876
ZENITHBANK	26.80	9,641,078

## NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPLC	17.50	1,510,045
SDFCWAMCO	114.10	127
SDNASDPLC	11.45	500,000
SDNDEP	180.00	20,234
SDNIPCOPLC	62.10	134,747
SDDUBNPROP	1.26	400,000

# Daily Market Report for 15032022

## TOP SIX SUBSECTORS BY VOLUME TRADES



## CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

### AUTONOMOUS MARKET (CASH)

US DOLLAR	585.50	586.00
POUNDS	746.00	747.00
EURO	625.00	626.00

### GLOBAL MARKET INDICES\*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	33,384.27	1.33%
S&P 500 Index	4,239.83	1.60%
FTSE 100 Index	7,163.53	-0.42%
DAX index	13,965.77	0.26%
CAC 40 Index	6,380.15	0.16%
NIKKEI 225	25,346.48	0.15%

## CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
GT Holding Company Plc	N2.70	Nil	24 <sup>th</sup> March, 2022	8 <sup>th</sup> April, 2022	8 <sup>th</sup> April, 2022
United Bank for Africa Plc	N0.80	Nil	21 <sup>st</sup> March, 2022	7 <sup>th</sup> April, 2022	7 <sup>th</sup> April, 2022
Dangote Sugar Refinery Plc	N1.00	Nil	2 <sup>nd</sup> June, 2022	15 <sup>th</sup> June, 2022	16 <sup>th</sup> June, 2022
Nascon Allied Industries Plc	N0.40	Nil	6 <sup>th</sup> May, 2022	3 <sup>rd</sup> June, 2022	6 <sup>th</sup> June, 2022
Africa Prudential Plc	N0.50	Nil	14 <sup>th</sup> March, 2022	23 <sup>rd</sup> March, 2022	23 <sup>rd</sup> March, 2022
Nestle Nigeria Plc	N25.50	Nil	30 <sup>th</sup> May, 2022	29 <sup>th</sup> June, 2022	30 <sup>th</sup> June, 2022
Lafarge Africa Plc	N1.00	Nil	4 <sup>th</sup> April, 2022	Nil	21 <sup>st</sup> April, 2022
Dangote Cement Plc	N20.00	Nil	31 <sup>st</sup> May, 2022	14 <sup>th</sup> June 2022	15 <sup>th</sup> June, 2022
Transcorp Hotels Plc	N0.07	Nil	24 <sup>th</sup> March, 2022	4 <sup>th</sup> April, 2022	5 <sup>th</sup> April, 2022
Zenith Bank Plc	N2.80	Nil	28 <sup>th</sup> March, 2022	6 <sup>th</sup> April, 2022	6 <sup>th</sup> April, 2022
Seplat Energy Plc	\$0.025	Nil	6 <sup>th</sup> May, 2022	18 <sup>th</sup> May, 2022	25 <sup>th</sup> May, 2022
United Capital Plc	N1.50	Nil	9 <sup>th</sup> March, 2022	23 <sup>rd</sup> March, 2022	23 <sup>rd</sup> March, 2022
Nigerian Breweries Plc	N1.20	Nil	10 <sup>th</sup> March, 2022	22 <sup>nd</sup> April, 2022	22 <sup>nd</sup> April, 2022
MTN Nigeria Plc	N8.57	Nil	7 <sup>th</sup> April, 2022	28 <sup>th</sup> April, 2022	28 <sup>th</sup> April, 2022
Vitafoam Plc	N1.50	Nil	14 <sup>th</sup> February, 2022	3 <sup>rd</sup> March, 2022	4 <sup>th</sup> March, 2022
Neimeth Plc	N0.07	Nil	15 <sup>th</sup> March, 2022	22 <sup>nd</sup> March, 2022	25 <sup>th</sup> March, 2022

**NOTE:** The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

### MBC Securities Limited

11th Floor, St. Nicholas House,  
5/6, Catholic Mission Street,  
Lagos Island, Lagos  
Nigeria  
+234 1 270800324  
[www.mbcgroup.com.ng](http://www.mbcgroup.com.ng)

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## GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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11th Floor, St. Nicholas House,  
5/6, Catholic Mission Street,  
Lagos Island, Lagos  
Nigeria

+234 1 270800324

[www.mbcgroup.com.ng](http://www.mbcgroup.com.ng)

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