

Daily Market Report



Thursday March 24, 2022

NGX All Share Index closes on a Negative note... ASI loses 43 Basis Points

The Nigerian Exchange Limited Bourse closed Negative. The benchmark All Share Index (ASI) depreciated by 0.43% to close at 46,961.62 pts. Market Capitalization decreased by 109.04 billion to close at N25.31 trillion while the Year-to-Date (YtD) returns settled at 9.94%.

What shaped today's market direction?

Today's market direction can be largely attributed to losses recorded in large and mid-cap stocks in Banking, Industrial and Consumer Goods. Some of today's market losers include, **RTBRISCOE (-9.72%)**, **STERLNBANK (-3.80%)**, **FLOURMILL (-3.13%)**, **NGXGROUP (-1.92%)**, **GTCO (-1.29%)**, **UACN (-1.23%)**, **ZENITHBANK (-1.12%)**, **MTNN (-0.73%)** and **UBA (-0.65%)** amongst others.

Sectors performance was Broadly Bullish

Performance across sectors was broadly bullish as 2 out of 5 sectors closed in the green zone. Insurance and Oil/Gas Indices advanced by 0.73% and 0.87% respectively. Banking and Consumer Goods Indices declined by 0.09% and 2.13% respectively. While Industrial Index remained unchanged.

Market activity measured by aggregate volume decreased by 19.73% while value decreased by 18.35%. Investors traded a total of 214 million units of shares valued at N2.63 billion in 4,003 deals.

Market breadth measured by Advancers/Decliners was Positive as it closed at 1.14x indicating a Bullish mood. At the close of trading, **CAP (10.00%)**, **STERLNBANK (3.95%)**, **CONOIL (2.92%)**, **FIDELITYBK (1.89%)**, **UCAP (1.63%)**, **NAHCO (1.27%)**, **ACCESS (1.02%)**, **WAPCO (0.85%)** and **UBA (0.66%)** were amongst the 16 market gainers **RTBRISCOE (-9.72%)**, **STERLNBANK (-3.80%)**, **FLOURMILL (-3.13%)**, **NGXGROUP (-1.92%)**, **GTCO (-1.29%)**, **UACN (-1.23%)**, **ZENITHBANK (-1.12%)**, **MTNN (-0.73%)** and **UBA (-0.65%)** amongst others were the 14 market laggards. 76 stock prices remained unchanged.

Banking emerged as the most active sector. Equities of FIDELITYBK, ZENITHBANK and UBA were the most active in the subsector as 95 million units of shares worth N875.75 million were traded in 1,547 transactions. Trading in the Equities of FIDELITYBK, ZENITHBANK and UBA accounted for 91% of the total volume traded in the subsector.

Other Financial Institutions sector came second ahead of Insurance. Equities of FBNH and GTCO were the most active in the subsector as 59 million units of shares worth N1.005 billion were traded in 1,949 transactions. Trading in the Equities of FBNH and GTCO accounted for 73% of the total volume traded in the subsector.

NASD Market

The NASD market closed Negative after today's trading activities as the Unlisted Securities Index (USI) decreased by 0.09% to close at 710.15. Consequently, Market Capitalization closed at 586.42 billion. Market activity measured by aggregate volume decreased by 99.82% and value decreased by 99.66%. Investors traded a total of 4.03 million units of shares valued at N4.15 million in 6 deals.

NGX Market Indices

All Share Index	46,961.62
Previous ASI	47,163.94
% Day Change	-0.43%
% Weekly Change	-0.68%
No. of Deals	4,003
Volume	214,699,451
Value	2,625,770,072.89
Market Capitalization	25,309,758,276,180.05
1 Month High	47,482.73
1 Month Low	46,961.62

NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
CUSTODIAN	0.50	7.50
UBN	0.35	6.50
OANDO	0.30	5.00
FCMB	0.25	3.60
FIDSON	0.24	8.15

NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
MTNN	-1.50	204.00
FLOURMILL	-1.00	31.00
NGXGROUP	-0.45	23.00
GTCO	-0.30	23.00
ZENITHBANK	-0.30	26.60

NGX Top Five Trades

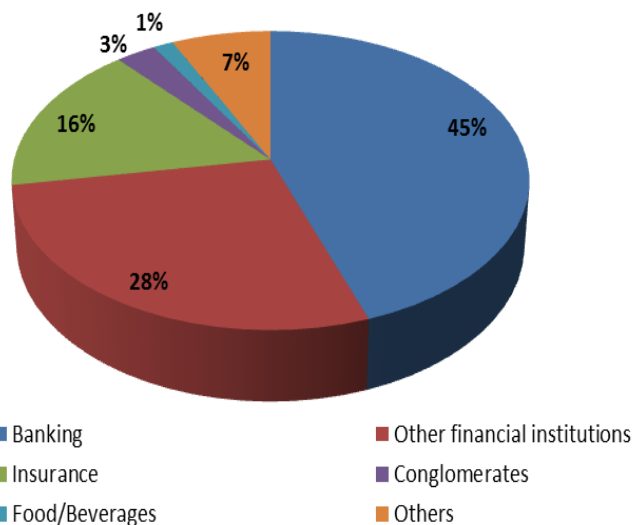
Symbols	Price (₦)	Volume
FIDELITYBK	3.29	48,260,285
GTCO	23.00	26,093,592
ZENITHBANK	26.60	20,175,419
UBA	7.60	18,334,701
CUSTODIAN	7.50	17,530,950

NASD Market Summary

Symbols	Price (₦)	Volume
SDAFRILAND	1.13	25,499
SDFOODCPT	0.81	4,000,000
SDNDEP	177.00	5,000

Daily Market Report for 24032022

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	589.50	591.00
POUNDS	769.00	770.00
EURO	650.00	653.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	34,542.13	0.53%
S&P 500 Index	4,472.42	0.36%
FTSE 100 Index	7,470.70	0.14%
DAX index	14,241.87	-0.29%
CAC 40 Index	6,561.06	-0.31%
NIKKEI 225	28,110.39	0.25%
CSI 300 Index	4,251.31	-0.59%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
Access Bank Plc	N0.70	Nil	20 th April, 2022	28 th March, 2022	28 th April, 2022
GT Holding Company Plc	N2.70	Nil	24 th March, 2022	8 th April, 2022	8 th April, 2022
United Bank for Africa Plc	N0.80	Nil	21 st March, 2022	7 th April, 2022	7 th April, 2022
Dangote Sugar Refinery Plc	N1.00	Nil	2 nd June, 2022	15 th June, 2022	16 th June, 2022
Nascon Allied Industries Plc	N0.40	Nil	6 th May, 2022	3 rd June, 2022	6 th June, 2022
Africa Prudential Plc	N0.50	Nil	14 th March, 2022	23 rd March, 2022	23 rd March, 2022
Nestle Nigeria Plc	N25.50	Nil	30 th May, 2022	29 th June, 2022	30 th June, 2022
Lafarge Africa Plc	N1.00	Nil	4 th April, 2022	Nil	21 st April, 2022
Dangote Cement Plc	N20.00	Nil	31 st May, 2022	14 th June 2022	15 th June, 2022
Transcorp Hotels Plc	N0.07	Nil	24 th March, 2022	4 th April, 2022	5 th April, 2022
Zenith Bank Plc	N2.80	Nil	28 th March, 2022	6 th April, 2022	6 th April, 2022
Seplat Energy Plc	\$0.025	Nil	6 th May, 2022	18 th May, 2022	25 th May, 2022
United Capital Plc	N1.50	Nil	9 th March, 2022	23 rd March, 2022	23 rd March, 2022
Nigerian Breweries Plc	N1.20	Nil	10 th March, 2022	22 nd April, 2022	22 nd April, 2022
MTN Nigeria Plc	N8.57	Nil	7 th April, 2022	28 th April, 2022	28 th April, 2022
Vitafoam Plc	N1.50	Nil	14 th February, 2022	3 rd March, 2022	4 th March, 2022
Neimeth Plc	N0.07	Nil	15 th March, 2022	22 nd March, 2022	25 th March, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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