

Daily Market Report



Friday March 25, 2022

NGX All Share Index closes on a Flat note... ASI gains 1 Basis Point

The Nigerian Exchange Limited Bourse closed Flat. The benchmark All Share Index (ASI) appreciated by 0.01% to close at 46,964.23 pts. Market Capitalization increased by 1.4 billion to close at N25.31 trillion while the Year-to-Date (YtD) returns settled at 9.94%.

What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Industrial and Consumer Goods. Some of today's market gainers include, **PZ (6.90%), AFRIPRUD (5.98%), NGXGROUP (2.17%), UNITYBNK (2.08%), ZENITHBANK (1.13%), UBA (0.66%), GTCO (0.65%) and FIDELITYBK (0.30%) amongst others.**

Sectors performance was Broadly Bullish

Performance across sectors was broadly bullish as 3 out of 5 sectors closed in the green zone. Banking, Consumer Goods and Insurance Indices advanced by 0.48%, 0.16% and 0.15% respectively. While Industrial and Oil/Gas Indices remained unchanged.

Market activity measured by aggregate volume decreased by 17.52% while value increased by 59.21%. Investors traded a total of 177 million units of shares valued at N4.18 billion in 3,873 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.94x indicating a Bearish mood. At the close of trading, **PZ (6.90%), AFRIPRUD (5.98%), NGXGROUP (2.17%), UNITYBNK (2.08%), ZENITHBANK (1.13%), UBA (0.66%), GTCO (0.65%) and FIDELITYBK (0.30%)** were amongst the 15 market gainers **NNFM (-7.83%), FCMB (-7.22%), TRANSCORP (-2.73%), UACN (-2.50%), MAYBAKER (-2.22%), HONYFLOUR (-1.93%), FBNH (-1.66%), NEM (-0.74%) and STERLNBANK (-0.66%) amongst others** were the 16 market laggards. 71 stock prices remained unchanged.

Banking emerged as the most active sector. Equities of FIDELITYBK, ZENITHBANK and UBA were the most active in the subsector as 98 million units of shares worth N898.11 million were traded in 1,585 transactions. Trading in the Equities of FIDELITYBK, ZENITHBANK and UBA accounted for 98% of the total volume traded in the subsector.

Other Financial Institutions sector came second ahead of Food/Beverages. Equities of FBNH and GTCO were the most active in the subsector as 29 million units of shares worth N522.71 million were traded in 1,671 transactions. Trading in the Equities of FBNH and GTCO accounted for 67% of the total volume traded in the subsector.

NASD Market

The NASD market closed Positive after today's trading activities as the Unlisted Securities Index (USI) increased by 1.83% to close at 723.12. Consequently, Market Capitalization closed at 597.13 billion. Market activity measured by aggregate volume increased by 31.07% and value increased by 1,711.06%. Investors traded a total of 5.28 million units of shares valued at N75.23 million in 10 deals.

NGX Market Indices

All Share Index	46,964.23
Previous ASI	46,961.62
% Day Change	0.01%
% Weekly Change	-0.67%
No. of Deals	3,873
Volume	177,090,688
Value	4,180,378,776.14
Market Capitalization	25,311,161,966,406.11
1 Month High	47,482.73
1 Month Low	46,961.62

NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
PZ	0.60	9.30
NGXGROUP	0.50	23.50
AFRIPRUD	0.35	6.20
ZENITHBANK	0.30	26.90
GTCO	0.15	23.15

NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
NNFM	-0.85	10.00
UACN	-0.30	11.70
FCMB	-0.26	3.34
FBNH	-0.20	11.85
LIVESTOCK	-0.10	1.55

NGX Top Five Trades

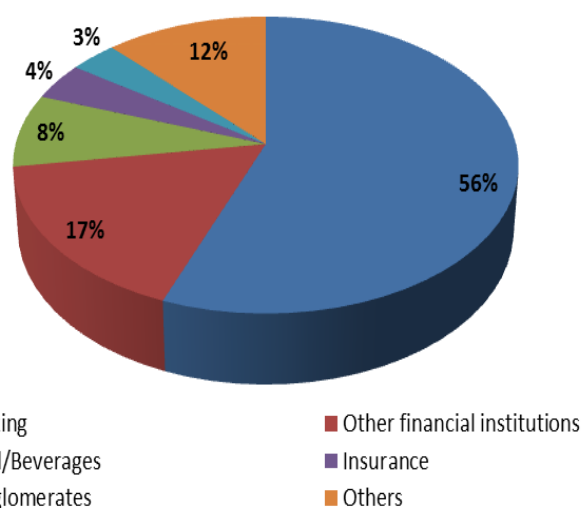
Symbols	Price (₦)	Volume
FIDELITYBK	3.30	62,686,931
ZENITHBANK	26.90	22,047,571
GTCO	23.15	16,417,566
UBA	7.65	12,273,083
HONYFLOUR	3.56	9,308,883

NASD Market Summary

Symbols	Price (₦)	Volume
SDAFRILAND	1.13	207
SDCSCSPLC	17.00	3,600
SDFCWAMCO	124.50	18,986
SDNASDPLC	13.84	5,260,170

Daily Market Report for 25032022

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	589.50	591.00
POUNDS	769.00	770.00
EURO	650.00	653.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	34,729.46	0.06%
S&P 500 Index	4,507.17	-0.29%
FTSE 100 Index	7,477.49	0.14%
DAX index	14,289.10	0.11%
CAC 40 Index	6,550.18	-0.09%
NIKKEI 225	28,149.84	0.14%
CSI 300 Index	4,174.57	-1.81%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
Access Bank Plc	N0.70	Nil	20 th April, 2022	28 th March, 2022	28 th April, 2022
GT Holding Company Plc	N2.70	Nil	24 th March, 2022	8 th April, 2022	8 th April, 2022
United Bank for Africa Plc	N0.80	Nil	21 st March, 2022	7 th April, 2022	7 th April, 2022
Dangote Sugar Refinery Plc	N1.00	Nil	2 nd June, 2022	15 th June, 2022	16 th June, 2022
Nascon Allied Industries Plc	N0.40	Nil	6 th May, 2022	3 rd June, 2022	6 th June, 2022
Africa Prudential Plc	N0.50	Nil	14 th March, 2022	23 rd March, 2022	23 rd March, 2022
Nestle Nigeria Plc	N25.50	Nil	30 th May, 2022	29 th June, 2022	30 th June, 2022
Lafarge Africa Plc	N1.00	Nil	4 th April, 2022	Nil	21 st April, 2022
Dangote Cement Plc	N20.00	Nil	31 st May, 2022	14 th June 2022	15 th June, 2022
Transcorp Hotels Plc	N0.07	Nil	24 th March, 2022	4 th April, 2022	5 th April, 2022
Zenith Bank Plc	N2.80	Nil	28 th March, 2022	6 th April, 2022	6 th April, 2022
Seplat Energy Plc	\$0.025	Nil	6 th May, 2022	18 th May, 2022	25 th May, 2022
United Capital Plc	N1.50	Nil	9 th March, 2022	23 rd March, 2022	23 rd March, 2022
Nigerian Breweries Plc	N1.20	Nil	10 th March, 2022	22 nd April, 2022	22 nd April, 2022
MTN Nigeria Plc	N8.57	Nil	7 th April, 2022	28 th April, 2022	28 th April, 2022
Vitafoam Plc	N1.50	Nil	14 th February, 2022	3 rd March, 2022	4 th March, 2022
Neimeth Plc	N0.07	Nil	15 th March, 2022	22 nd March, 2022	25 th March, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

MBC Securities Limited

11th Floor, St. Nicholas House,
5/6, Catholic Mission Street,
Lagos Island, Lagos
Nigeria
+234 1 270800324
www.mbcgroup.com.ng

The contents of this publication serve as a matter of information only and do not represent an advice to buy or sell stock. MBC Securities Limited does not bear liability for trading actions based on information contained in this publication. For further enquires please call +234-1-2708003-4, or E-mail us at enquiries@mbcgroup.com.ng and infor@mbcgroup.com.ng

GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

MBC Securities Limited

11th Floor, St. Nicholas House,
5/6, Catholic Mission Street,
Lagos Island, Lagos
Nigeria

+234 1 270800324

www.mbcgroup.com.ng

er of information only and do not represent an advice to buy or sell stock. MBC Securities Limited does not bear liability for trading this publication. For further enquires please call +234-1-2708003-4, or E-mail us at enquiries@mbcgroup.com.ng and