

Daily Market Report



Friday April 01, 2022

NGX All Share Index closes on a Negative note... ASI loses 26 Basis Point

The Nigerian Exchange Limited Bourse closed Negative. The benchmark All Share Index (ASI) depreciated by 0.26% to close at 46,842.86. Market Capitalization decreased by 58.37 billion to close at N25.25 trillion while the Year-to-Date (YtD) returns settled at 9.66%.

What shaped today's market direction?

Today's market direction can be largely attributed to losses recorded in large and mid-cap stocks in Banking, Industrial and Consumer Goods. Some of today's market losers include, **REDSTAREX (-10.00%)**, **TOTAL (-9.97%)**, **CONOIL (-9.92%)**, **OKOMUOIL (-5.14%)**, **CADBURY (-4.76%)**, **GTCO (-4.02%)**, **UCAP (-2.79%)**, **TRANSCORP (-2.00%)**, **FBNH (-1.61%)**, **DANGSUGAR (-1.25%)**, **FIDSON (-1.23%)**, **ACCESSCORP (-0.51%)** and **GUINNESS (-0.28%)** amongst others.

Market activity measured by aggregate volume increased by 0.51% while value decreased by 21.77%. Investors traded a total of 257 million units of shares valued at N2.86 billion in 4,586 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.32x indicating a Bearish mood. At the close of trading, **NAHCO (10.00%)**, **FIDELITYBK (7.19%)**, **SOVRENINS (4.17%)**, **MBENEFIT (4.17%)**, **INTBREW (3.41%)**, **JAIZBANK (2.94%)**, **MANSARD (1.27%)** and **JBERGER (1.17%)** were amongst the 12 market gainers **REDSTAREX (-10.00%)**, **TOTAL (-9.97%)**, **CONOIL (-9.92%)**, **OKOMUOIL (-5.14%)**, **CADBURY (-4.76%)**, **GTCO (-4.02%)**, **UCAP (-2.79%)**, **TRANSCORP (-2.00%)**, **FBNH (-1.61%)**, **DANGSUGAR (-1.25%)**, **FIDSON (-1.23%)**, **ACCESSCORP (-0.51%)** and **GUINNESS (-0.28%)** amongst others were the 37 market laggards. 56 stock prices remained unchanged.

Banking emerged as the most active sector. Equities of UBA, FIDELITYBK and ZENITHBANK were the most active in the subsector as 145 million units of shares worth N1.27 billion were traded in 1,239 transactions. Trading in the Equities of UBA, FIDELITYBK and ZENITHBANK accounted for 82% of the total volume traded in the subsector.

Other Financial Institutions sector came second ahead of Insurance. Equities of GTCO and FBNH were the most active in the subsector as 31 million units of shares worth N496.03 million were traded in 991 transactions. Trading in the Equities of GTCO and FBNH accounted for 76% of the total volume traded in the subsector.

NASD Market

The NASD market closed Flat after today's trading activities as the Unlisted Securities Index (USI) increased by 0.00% to close at 724.49. Consequently, Market Capitalization closed at 952.62 billion. Market activity measured by aggregate volume decreased by 3,811.22% and value increased by 143.58%. Investors traded a total of 3.29 million units of shares valued at N263,200 in 1 deal.

NGX Market Indices

All Share Index	46,842.86
Previous ASI	46,965.48
% Day Change	-0.26%
% Weekly Change	-0.11%
No. of Deals	4,586
Volume	257,327,180
Value	2,863,477,787.06
Market Capitalization	25,253,466,213,116.64
1 Month High	47,437.38
1 Month Low	46,842.86

NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
NAHCO	0.39	4.29
JBERGER	0.30	26.00
FIDELITYBK	0.23	3.43
INTBREW	0.15	4.55
MEYER	0.06	0.72

NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
TOTAL	-26.40	238.50
OKOMUOIL	-7.70	142.00
CONOIL	-2.45	22.25
CAP	-1.80	18.00
GTCO	-0.90	21.50

NGX Top Five Trades

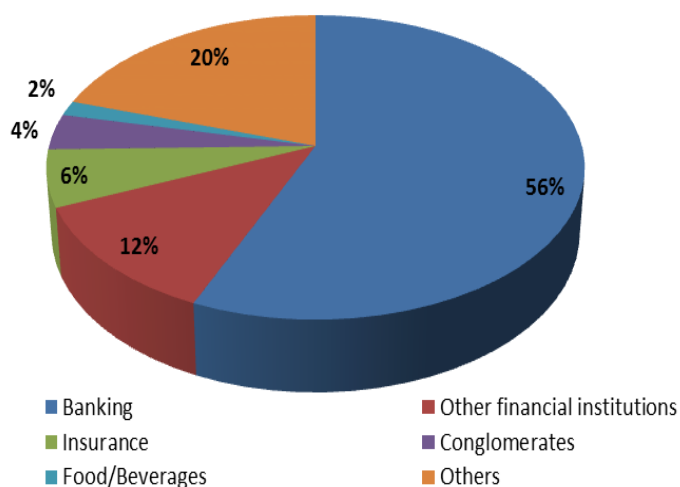
Symbols	Price (₦)	Volume
UBA	7.70	47,998,505
FIDELITYBK	3.43	46,497,874
ZENITHBANK	22.40	24,185,843
GTCO	21.50	14,509,850
ACCESSCORP	9.70	13,754,420

NASD Market Summary

Symbols	Price (₦)	Volume
SDIGIPLC	0.08	3,290,000

Daily Market Report for 01042022

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	586.00	588.00
POUNDS	777.00	779.00
EURO	630.00	633.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	34,659.07	-0.06%
S&P 500 Index	4,535.23	0.11%
FTSE 100 Index	7,538.21	0.30%
DAX index	14,450.59	0.25%
CAC 40 Index	6,682.05	0.33%
NIKKEI 225	27,665.98	-0.56%
CSI 300 Index	4,276.16	1.74%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
Wema Bank Plc	N0.24	NIL	28 th April, 2022	10 th May, 2022	10 th May, 2022
Sterling Bank Plc	N0.10	NIL	30 th May, 2022	16 th June, 2022	16 th June, 2022
Stanbic IBTC Holdings Plc	N2.00	NIL	14 th April, 2022	26 th May, 2022	27 th May, 2022
Fidelity Bank Plc	N0.35	NIL	25 th April, 2022	5 th May, 2022	5 th May, 2022
Julius Berger Plc	N2.50	NIL	30 th May, 2022	16 th June, 2022	17 th June, 2022
BUA Cement Plc	N2.60	NIL	11 th July, 2022	21 st July, 2022	21 st July, 2022
Ecobank Transnational Inc	\$0.16 cents	NIL	6 th June, 2022	25 th May, 2022	6 th July, 2022
TotalEnergies Marketing Plc	N18.20	NIL	25 th April, 2022	16 th June, 2022	17 th June, 2022
AXA Mansard Plc	N0.25	NIL	29 th April, 2022	12 th May, 2022	12 th May, 2022
UAC of Nigeria Plc	N0.65	NIL	8 th June, 2022	22 nd June, 2022	23 rd June, 2022
Nem Insurance Plc	N0.22	NIL	2 nd May, 2022	19 th May, 2022	19 th May, 2022
Transcorp Nigeria Plc	N0.02	NIL	11 th April, 2022	21 st April, 2022	22 nd April, 2022
Access Bank Plc	N0.70	NIL	20 th April, 2022	28 th March, 2022	28 th April, 2022
GT Holding Company Plc	N2.70	NIL	24 th March, 2022	8 th April, 2022	8 th April, 2022
United Bank for Africa Plc	N0.80	NIL	21 st March, 2022	7 th April, 2022	7 th April, 2022
Dangote Sugar Refinery Plc	N1.00	NIL	2 nd June, 2022	15 th June, 2022	16 th June, 2022
Nascon Allied Industries Plc	N0.40	NIL	6 th May, 2022	3 rd June, 2022	6 th June, 2022
Nestle Nigeria Plc	N25.50	NIL	30 th May, 2022	29 th June, 2022	30 th June, 2022
Lafarge Africa Plc	N1.00	NIL	4 th April, 2022	21 st April, 2022	21 st April, 2022
Dangote Cement Plc	N20.00	NIL	31 st May, 2022	14 th June 2022	15 th June, 2022
Transcorp Hotels Plc	N0.07	NIL	24 th March, 2022	4 th April, 2022	5 th April, 2022
Zenith Bank Plc	N2.80	NIL	28 th March, 2022	6 th April, 2022	6 th April, 2022
Seplat Energy Plc	\$0.025	NIL	6 th May, 2022	18 th May, 2022	25 th May, 2022
Nigerian Breweries Plc	N1.20	NIL	10 th March, 2022	22 nd April, 2022	22 nd April, 2022
MTN Nigeria Plc	N8.57	NIL	7 th April, 2022	28 th April, 2022	28 th April, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

MBC Securities Limited

11th Floor, St. Nicholas House,
5/6, Catholic Mission Street,
Lagos Island, Lagos
Nigeria
+234 1 270800324

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

MBC Securities Limited

11th Floor, St. Nicholas House,
5/6, Catholic Mission Street,
Lagos Island, Lagos
Nigeria

+234 1 270800324

www.mbcgroup.com.ng

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