

# Daily Market Report



Friday April 08, 2022

## NGX All Share Index closes on a Positive note... ASI gains 19 Basis Points

The Nigerian Exchange Limited Bourse closed Positive. The benchmark All Share Index (ASI) appreciated by 0.19% to close at 46,631.46. Market Capitalization increased by 47.42 billion to close at N25.14 trillion while the Year-to-Date (YtD) returns settled at 9.17%.

### What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Industrial and Consumer Goods. Some of today's market gainers include, **ARDOVA (9.87%), FCMB (7.17%), CONOIL (6.34%), NAHCO (6.16%), GTCO (2.45%), GUINNESS (2.19%), TRANSCORP (2.04%), UCAP (1.55%), UBA (1.29%), WAPCO (0.92%), ZENITHBANK (0.88%), FIDELITYBK (0.85%) and JBERGER (0.19%) amongst others.**

### Sectors performance was Broadly Bullish

Performance across sectors was broadly bullish as 5 out of 5 sectors closed in the green zone. Banking, Consumer Goods, Industrial, Insurance and Oil/Gas Indices advanced by 0.75%, 0.63%, 0.06%, 0.64% and 0.83% respectively.

Market activity measured by aggregate volume decreased by 36.85% while value decreased by 25.34%. Investors traded a total of 154 million units of shares valued at N1.75 billion in 4,515 deals.

Market breadth measured by Advancers/Decliners was Positive as it closed at 1.75x indicating a Bullish mood. At the close of trading, **ARDOVA (9.87%), FCMB (7.17%), CONOIL (6.34%), NAHCO (6.16%), GTCO (2.45%), GUINNESS (2.19%), TRANSCORP (2.04%), UCAP (1.55%), UBA (1.29%), WAPCO (0.92%), ZENITHBANK (0.88%), FIDELITYBK (0.85%) and JBERGER (0.19%)** were amongst the 28 market gainers **ROYALEX (-9.52%), UACN (-3.81%), MAYBAKER (-2.27%), UBN (-1.64%), STERLN BANK (-1.34%), GLAXOSMITH (-0.88%), FIDSON (-0.87%), LIVESTOCK (-0.62%) and FLOURMILL (-0.16%) amongst others** were the 16 market laggards. 59 stock prices remained unchanged.

Banking emerged as the most active sector. Equities of FIDELITYBK, ZENITHBANK and UBA were the most active in the subsector as 48.35 million units of shares worth N457.27 million were traded in 1,985 transactions. Trading in the Equities of FIDELITYBK, ZENITHBANK and UBA accounted for 91% of the total volume traded in the subsector.

Other Financial Institutions sector came second ahead of Insurance. Equities of GTCO and NGXGROUP were the most active in the subsector as 42 million units of shares worth N671.54 million were traded in 2,353 transactions. Trading in the Equities of GTCO and NGXGROUP accounted for 45% of the total volume traded in the subsector.

### NASD Market

The NASD market closed Positive after today's trading activities as the Unlisted Securities Index (USI) increased by 1.55% to close at 738.87. Consequently, Market Capitalization closed at 971.52 billion. Market activity measured by aggregate volume decreased by 27.42% and value increased by 65.32%. Investors traded a total of 1.01 million units of shares valued at N54.90 million in 28 deals.

## NGX Market Indices

All Share Index	46,631.46
Previous ASI	46,543.51
% Day Change	0.19%
% Weekly Change	-0.45%
No. of Deals	4,515
Volume	154,122,964
Value	1,754,471,994.10
Market Capitalization	25,139,498,077,947.68
1 Month High	47,437.38
1 Month Low	46,543.51

## NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
CONOIL	1.55	26.00
GUINNESS	1.50	70.00
ARDOVA	1.15	12.80
GTCO	0.55	23.00
NAHCO	0.29	5.00

## NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
UACN	-0.40	10.10
MAYBAKER	-0.10	4.30
CAVERTON	-0.10	1.26
CWG	-0.10	0.98
ROYALEX	-0.10	0.95

## NGX Top Five Trades

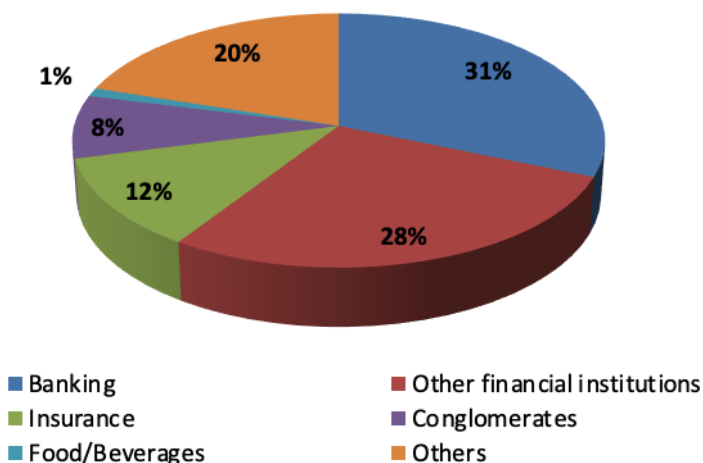
Symbols	Price (₦)	Volume
FIDELITYBK	3.56	20,224,171
ZENITHBANK	23.00	11,950,392
UBA	7.85	11,589,071
TRANSCORP	1.00	11,224,985
NGXGROUP	24.00	10,147,523

## NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPLC	15.84	304,001
SDFCWAMCO	150.85	292,000
SDNASDPLC	14.50	416,163

# Daily Market Report for 08042022

## TOP SIX SUBSECTORS BY VOLUME TRADES



## CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

### AUTONOMOUS MARKET (CASH)

US DOLLAR	586.00	588.00
POUNDS	777.00	779.00
EURO	640.00	643.00

### GLOBAL MARKET INDICES\*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	34,631.14	0.14%
S&P 500 Index	4,476.60	-0.52%
FTSE 100 Index	7,636.18	1.12%
DAX index	14,202.87	0.89%
CAC 40 Index	6,510.41	0.75%
NIKKEI 225	26,985.80	0.36%
CSI 300 Index	4,230.77	0.51%

## CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
Skyway Aviation Plc	N0.165	NIL	6 <sup>th</sup> June, 2022	29 <sup>th</sup> June, 2022	29 <sup>th</sup> June, 2022
Glaxosmithkline Nigeria Plc	N0.45	NIL	25 <sup>th</sup> April, 2022	26 <sup>th</sup> May, 2022	27 <sup>th</sup> May, 2022
Unilever Nigeria Plc	N0.50	NIL	19 <sup>th</sup> April, 2022	5 <sup>th</sup> May, 2022	6 <sup>th</sup> May, 2022
FCMB Group Plc	N0.20	NIL	15 <sup>th</sup> April, 2022	27 <sup>th</sup> April, 2022	27 <sup>th</sup> April, 2022
Jaiz Bank Plc	N0.04	NIL	27 <sup>th</sup> May, 2022	8 <sup>th</sup> June, 2022	8 <sup>th</sup> June, 2022
Wema Bank Plc	N0.24	NIL	28 <sup>th</sup> April, 2022	10 <sup>th</sup> May, 2022	10 <sup>th</sup> May, 2022
Sterling Bank Plc	N0.10	NIL	30 <sup>th</sup> May, 2022	16 <sup>th</sup> June, 2022	16 <sup>th</sup> June, 2022
Stanbic IBTC Holdings Plc	N2.00	NIL	14 <sup>th</sup> April, 2022	26 <sup>th</sup> May, 2022	27 <sup>th</sup> May, 2022
Fidelity Bank Plc	N0.35	NIL	25 <sup>th</sup> April, 2022	5 <sup>th</sup> May, 2022	5 <sup>th</sup> May, 2022
Julius Berger Plc	N2.50	NIL	30 <sup>th</sup> May, 2022	16 <sup>th</sup> June, 2022	17 <sup>th</sup> June, 2022
BUA Cement Plc	N2.60	NIL	11 <sup>th</sup> July, 2022	21 <sup>st</sup> July, 2022	21 <sup>st</sup> July, 2022
Ecobank Transnational Inc	\$0.16 cents	NIL	6 <sup>th</sup> June, 2022	25 <sup>th</sup> May, 2022	6 <sup>th</sup> July, 2022
TotalEnergies Marketing Plc	N18.20	NIL	25 <sup>th</sup> April, 2022	16 <sup>th</sup> June, 2022	17 <sup>th</sup> June, 2022
AXA Mansard Plc	N0.25	NIL	29 <sup>th</sup> April, 2022	12 <sup>th</sup> May, 2022	12 <sup>th</sup> May, 2022
UAC of Nigeria Plc	N0.65	NIL	8 <sup>th</sup> June, 2022	22 <sup>nd</sup> June, 2022	23 <sup>rd</sup> June, 2022
Nem Insurance Plc	N0.22	NIL	2 <sup>nd</sup> May, 2022	19 <sup>th</sup> May, 2022	19 <sup>th</sup> May, 2022
Transcorp Nigeria Plc	N0.02	NIL	11 <sup>th</sup> April, 2022	21 <sup>st</sup> April, 2022	22 <sup>nd</sup> April, 2022
Access Bank Plc	N0.70	NIL	20 <sup>th</sup> April, 2022	28 <sup>th</sup> March, 2022	28 <sup>th</sup> April, 2022
GT Holding Company Plc	N2.70	NIL	24 <sup>th</sup> March, 2022	8 <sup>th</sup> April, 2022	8 <sup>th</sup> April, 2022
United Bank for Africa Plc	N0.80	NIL	21 <sup>st</sup> March, 2022	7 <sup>th</sup> April, 2022	7 <sup>th</sup> April, 2022
Dangote Sugar Refinery Plc	N1.00	NIL	2 <sup>nd</sup> June, 2022	15 <sup>th</sup> June, 2022	16 <sup>th</sup> June, 2022
Nascon Allied Industries Plc	N0.40	NIL	6 <sup>th</sup> May, 2022	3 <sup>rd</sup> June, 2022	6 <sup>th</sup> June, 2022
Nestle Nigeria Plc	N25.50	NIL	30 <sup>th</sup> May, 2022	29 <sup>th</sup> June, 2022	30 <sup>th</sup> June, 2022
Lafarge Africa Plc	N1.00	NIL	4 <sup>th</sup> April, 2022	21 <sup>st</sup> April, 2022	21 <sup>st</sup> April, 2022
Dangote Cement Plc	N20.00	NIL	31 <sup>st</sup> May, 2022	14 <sup>th</sup> June 2022	15 <sup>th</sup> June, 2022

**NOTE:** The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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## GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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