

Daily Market Report



Thursday April 21, 2022

NGX All Share Index closes on a Positive note... ASI gains 18 Basis Points

The Nigerian Exchange Limited Bourse closed Positive. The benchmark All Share Index (ASI) appreciated by 0.18% to close at 48,223.86. Market Capitalization increased by 45.91 billion to close at N25.99 trillion while the Year-to-Date (YtD) returns settled at 12.89%.

What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Industrial and Consumer Goods. Some of today's market gainers include, **BERGER (10.00%), ETERNA (10.00%), OANDO (9.90%), FCMB (9.76%), PZ (7.45%), NAHCO (1.78%), GTCO (1.69%), FIDSON (1.27%), ZENITHBANK (1.25%), WAPCO (0.87%), FIDELITYBK (0.52%) and NB (0.31%) amongst others.**

Sectors performance was Broadly Bullish

Performance across sectors was broadly bullish as 5 out of 5 sectors closed in the green zone. Banking, Consumer Goods, Industrial, Insurance and Oil/Gas Indices advanced by 0.51%, 0.19%, 0.06%, 0.44% and 1.61% respectively.

Market activity measured by aggregate volume decreased by 30.00% and value decreased by 14.81%. Investors traded a total of 244 million units of shares valued at N3.15 billion in 4,859 deals.

Market breadth measured by Advancers/Decliners was Positive as it closed at 3.22x indicating a Bullish mood. At the close of trading, **BERGER (10.00%), ETERNA (10.00%), OANDO (9.90%), FCMB (9.76%), PZ (7.45%), NAHCO (1.78%), GTCO (1.69%), FIDSON (1.27%), ZENITHBANK (1.25%), WAPCO (0.87%), FIDELITYBK (0.52%) and NB (0.31%)** were amongst the 29 market gainers **SCOA (-9.77%), NEIMETH (-3.55%), MAYBAKER (-2.95%), TRANSCORP (-0.99%), ETI (-0.42%), MANSARD (-0.38%) and DANGSUGAR (-0.31%) amongst others** were the 9 market laggards. 75 stock prices remained unchanged.

Banking emerged as the most active sector. Equities of FIDELITYBK, ZENITHBANK and UBA were the most active in the subsector as 53 million units of shares worth N434.16 million were traded in 1,525 transactions. Trading in the Equities of FIDELITYBK, ZENITHBANK and UBA accounted for 67% of the total volume traded in the subsector.

Insurance sector came second ahead of Other Financial Institutions. Equities of CUSTODIAN and MANSARD were the most active in the subsector as 51 million units of shares worth N281.48 million were traded in 591 transactions. Trading in the Equities of CUSTODIAN and MANSARD accounted for 92% of the total volume traded in the subsector.

NASD Market

The NASD market closed Positive after today's trading activities as the Unlisted Securities Index (USI) increased by 0.36% to close at 764.54. Consequently, Market Capitalization closed at 1.005 trillion. Market activity measured by aggregate volume increased by 10.84% while value decreased by 47.67%. Investors traded a total of 318,566 units of shares valued at N23.48 million in 12 deals.

NGX Market Indices

All Share Index	48,223.86
Previous ASI	48,138.71
% Day Change	0.18%
% Weekly Change	1.50%
No. of Deals	4,859
Volume	244,694,160
Value	3,151,308,075.82
Market Capitalization	25,997,978,060,183.89
1 Month High	48,223.86
1 Month Low	46,543.51

NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
BERGER	0.70	7.70
PZ	0.70	10.10
SKYAVN	0.57	6.37
ETERNA	0.55	6.05
OANDO	0.48	5.33

NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
SCOA	-0.21	1.94
MAYBAKER	-0.13	4.27
ETI	-0.05	11.95
DANGSUGAR	-0.05	15.95
NEIMETH	-0.05	1.36

NGX Top Five Trades

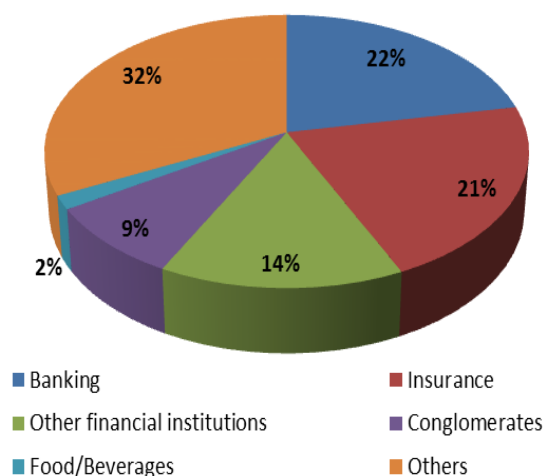
Symbols	Price (₦)	Volume
CUSTODIAN	6.60	38,704,481
OANDO	5.33	19,487,567
FIDELITYBK	3.87	17,290,659
NB	48.15	15,264,383
TRANSCORP	1.00	13,888,404

NASD Market Summary

Symbols	Price (₦)	Volume
SD11PLC	200.00	73,434
SDAFRILAND	1.00	197,770
SDFCWAMCO	181.91	47,362

Daily Market Report for 21042022

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	584.00	586.00
POUNDS	775.00	778.00
EURO	635.00	637.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	35,356.98	0.56%
S&P 500 Index	4,485.20	0.58%
FTSE 100 Index	7,634.39	0.07%
DAX index	14,509.10	1.02%
CAC 40 Index	6,718.33	1.41%
NIKKEI 225	27,553.06	1.23%
CSI 300 Index	3,995.83	-1.84%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
Trans-Nationwide Express Plc	NIL	1 for 16	6 th June, 2022	15 th June, 2022	
11 Plc	N8.50	NIL	25 th April, 2022	24 th May, 2022	25 th May, 2022
Frieslandcampina Wamco Plc	N4.23	NIL	29 th April, 2022	26 th May, 2022	27 th May, 2022
Skyway Aviation Plc	N0.165	NIL	6 th June, 2022	29 th June, 2022	29 th June, 2022
Glaxosmithkline Nigeria Plc	N0.45	NIL	25 th April, 2022	26 th May, 2022	27 th May, 2022
Jaiz Bank Plc	N0.04	NIL	27 th May, 2022	8 th June, 2022	8 th June, 2022
Wema Bank Plc	N0.24	NIL	28 th April, 2022	10 th May, 2022	10 th May, 2022
Sterling Bank Plc	N0.10	NIL	30 th May, 2022	16 th June, 2022	16 th June, 2022
Fidson Healthcareb Plc	N0.50	NIL	11 th July, 2022	28 th July, 2022	29 th July, 2022
Fidelity Bank Plc	N0.35	NIL	25 th April, 2022	5 th May, 2022	5 th May, 2022
Julius Berger Plc	N2.50	NIL	30 th May, 2022	16 th June, 2022	17 th June, 2022
BUA Cement Plc	N2.60	NIL	11 th July, 2022	21 st July, 2022	21 st July, 2022
Ecobank Transnational Inc	\$0.16 cents	NIL	6 th June, 2022	25 th May, 2022	6 th July, 2022
TotalEnergies Marketing Plc	N18.20	NIL	25 th April, 2022	16 th June, 2022	17 th June, 2022
AXA Mansard Plc	N0.25	NIL	29 th April, 2022	12 th May, 2022	12 th May, 2022
UAC of Nigeria Plc	N0.65	NIL	8 th June, 2022	22 nd June, 2022	23 rd June, 2022
Nem Insurance Plc	N0.22	NIL	2 nd May, 2022	19 th May, 2022	19 th May, 2022
Dangote Sugar Refinery Plc	N1.00	NIL	2 nd June, 2022	15 th June, 2022	16 th June, 2022
Nascon Allied Industries Plc	N0.40	NIL	6 th May, 2022	3 rd June, 2022	6 th June, 2022
Nestle Nigeria Plc	N25.50	NIL	30 th May, 2022	29 th June, 2022	30 th June, 2022
Dangote Cement Plc	N20.00	NIL	31 st May, 2022	14 th June 2022	15 th June, 2022
Seplat Energy Plc	\$0.025	NIL	6 th May, 2022	18 th May, 2022	25 th May, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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