

Daily Market Report



Wednesday April 27, 2022

NGX All Share Index closes on a Flat note... ASI gains 1 Basis Point

The Nigerian Exchange Limited Bourse closed Flat. The benchmark All Share Index (ASI) appreciated by 0.01% to close at 48,571.75. Market Capitalization increased by 1.71 billion to close at N26.19 trillion while the Year-to-Date (YtD) returns settled at 13.71%.

What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Industrial and Consumer Goods. Some of today's market gainers include, **ACADEMY (9.92%)**, **WEMABANK (9.88%)**, **CADBURY (9.68%)**, **PRESCO (8.98%)**, **GUINNESS (7.54%)**, **FIDSON (4.33%)**, **DANGSUGAR (3.13%)**, **FLOURMILL (1.69%)**, **UBA (1.23%)** and **STANBIC (0.71%)** amongst others.

Sectors performance was Broadly Bearish

Performance across sectors was broadly bearish as 4 out of 5 sectors closed in the red zone. Banking, Consumer Goods, Insurance and Oil/Gas Indices declined by 1.46%, 0.48%, 0.85% and 0.72% respectively. While Industrial Index advanced by 0.37%.

Market activity measured by aggregate volume decreased by 46.92% and value decreased by 66.89%. Investors traded a total of 246 million units of shares valued at N2.32 billion in 5,033 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.78x indicating a Bearish mood. At the close of trading, **ACADEMY (9.92%)**, **WEMABANK (9.88%)**, **CADBURY (9.68%)**, **PRESCO (8.98%)**, **GUINNESS (7.54%)**, **FIDSON (4.33%)**, **DANGSUGAR (3.13%)**, **FLOURMILL (1.69%)**, **UBA (1.23%)** and **STANBIC (0.71%)** were amongst the 18 market gainers **IKEJAHOTEL (-9.68%)**, **MULTIVERSE (-4.76%)**, **ETERNA (-4.68%)**, **OANDO (-4.00%)**, **ZENITHBANK (-2.62%)**, **TRANSCORP (-1.71%)**, **GTCO (-1.24%)**, **NAHCO (-0.87%)** and **ACCESSCORP (-0.42%)** amongst others were the 23 market laggards. 70 stock prices remained unchanged.

Banking emerged as the most active sector. Equities of **FIDELITYBK**, **UBA** and **ZENITHBANK** were the most active in the subsector as 46 million units of shares worth N414.05 million were traded in 1,665 transactions. Trading in the Equities of **FIDELITYBK**, **UBA** and **ZENITHBANK** accounted for 68% of the total volume traded in the subsector.

Other Financial Institutions sector came second ahead of Conglomerates. Equities of **GTCO** and **ACCESSCORP** were the most active in the subsector as 32 million units of shares worth N572.82 million were traded in 1,922 transactions. Trading in the Equities of **GTCO** and **ACCESSCORP** accounted for 58% of the total volume traded in the subsector.

NASD Market

The NASD market closed Negative after today's trading activities as the Unlisted Securities Index (USI) decreased by 0.27% to close at 766.70. Consequently, Market Capitalization closed at 1.01 trillion. Market activity measured by aggregate volume increased by 9,134.92% and value increased by 630.73%. Investors traded a total of 51.63 million units of shares valued at N432.3 million in 46 deals.

NGX Market Indices

All Share Index	48,571.75
Previous ASI	48,568.57
% Day Change	0.01%
% Weekly Change	0.23%
No. of Deals	5,033
Volume	246,703,657
Value	2,320,770,120.59
Market Capitalization	26,185,527,925,535.12
1 Month High	48,571.75
1 Month Low	46,543.51

NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
PRESCO	11.85	143.85
GUINNESS	6.20	88.45
VITAFOAM	1.00	23.20
CADBURY	0.75	8.50
BUACEMENT	0.65	68.65

NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
NB	-0.95	57.05
ZENITHBANK	-0.65	24.15
UBN	-0.40	6.00
ETERNA	-0.33	6.72
GTCO	-0.30	23.95

NGX Top Five Trades

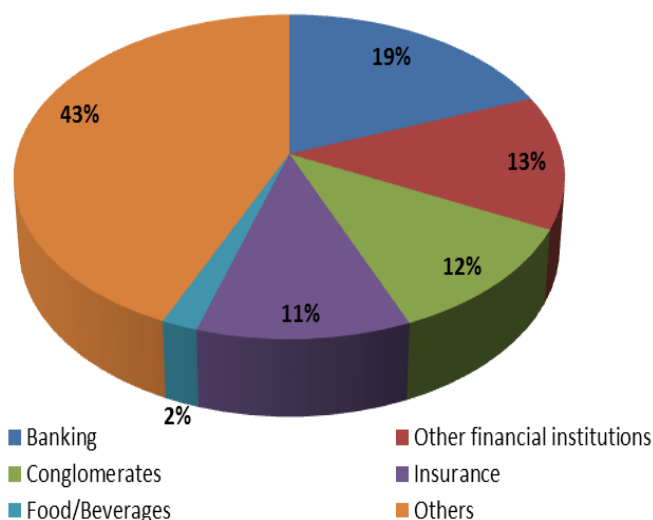
Symbols	Price (₦)	Volume
MULTIVERSE	0.20	36,237,453
TRANSCORP	1.15	26,059,064
WAPCO	27.00	14,533,149
FIDELITYBK	3.75	12,562,498
GTCO	23.95	12,290,704

NASD Market Summary

Symbols	Price (₦)	Volume
SD11PLC	180.00	13,324
SDAFRILAND	1.00	239,746
SDCSCSPLC	16.91	71,750
SDFCWAMCO	193.33	98,806
SDFOODCPT	0.83	50,000,000
SDNDEP	188.06	102,261
SDVFDGROUP	351.03	1,099,622

Daily Market Report for 27042022

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	589.00	591.00
POUNDS	772.00	775.00
EURO	632.00	634.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	33,286.72	0.14%
S&P 500 Index	4,182.69	0.18%
FTSE 100 Index	7,397.35	0.15%
DAX index	13,689.14	-0.49%
CAC 40 Index	6,394.14	-0.32%
NIKKEI 225	26,386.63	-1.17%
CSI 300 Index	3,895.54	2.94%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
CSCS Plc	N0.74	NIL	29 th April, 2022	6 th May, 2022	6 th May, 2022
VFD Group Plc	N10.79	NIL	25 th April, 2022	13 th May, 2022	13 th May, 2022
Trans-Nationwide Express Plc	NIL	1 for 16	6 th June, 2022	15 th June, 2022	N/A
11 Plc	N8.50	NIL	25 th April, 2022	24 th May, 2022	25 th May, 2022
Frieslandcampina Wamco Plc	N4.23	NIL	29 th April, 2022	26 th May, 2022	27 th May, 2022
Skyway Aviation Plc	N0.165	NIL	6 th June, 2022	29 th June, 2022	29 th June, 2022
Glaxosmithkline Nigeria Plc	N0.45	NIL	25 th April, 2022	26 th May, 2022	27 th May, 2022
Jaiz Bank Plc	N0.04	NIL	27 th May, 2022	8 th June, 2022	8 th June, 2022
Wema Bank Plc	N0.24	NIL	28 th April, 2022	10 th May, 2022	10 th May, 2022
Sterling Bank Plc	N0.10	NIL	30 th May, 2022	16 th June, 2022	16 th June, 2022
Fidson Healthcare Plc	N0.50	NIL	11 th July, 2022	28 th July, 2022	29 th July, 2022
Fidelity Bank Plc	N0.35	NIL	25 th April, 2022	5 th May, 2022	5 th May, 2022
Julius Berger Plc	N2.50	NIL	30 th May, 2022	16 th June, 2022	17 th June, 2022
BUA Cement Plc	N2.60	NIL	11 th July, 2022	21 st July, 2022	21 st July, 2022
Ecobank Transnational Inc	\$0.16 cents	NIL	6 th June, 2022	25 th May, 2022	6 th July, 2022
TotalEnergies Marketing Plc	N18.20	NIL	25 th April, 2022	16 th June, 2022	17 th June, 2022
AXA Mansard Plc	N0.25	NIL	29 th April, 2022	12 th May, 2022	12 th May, 2022
UAC of Nigeria Plc	N0.65	NIL	8 th June, 2022	22 nd June, 2022	23 rd June, 2022
Nem Insurance Plc	N0.22	NIL	2 nd May, 2022	19 th May, 2022	19 th May, 2022
Dangote Sugar Refinery Plc	N1.00	NIL	2 nd June, 2022	15 th June, 2022	16 th June, 2022
Nascon Allied Industries Plc	N0.40	NIL	6 th May, 2022	3 rd June, 2022	6 th June, 2022
Nestle Nigeria Plc	N25.50	NIL	30 th May, 2022	29 th June, 2022	30 th June, 2022
Dangote Cement Plc	N20.00	NIL	31 st May, 2022	14 th June, 2022	15 th June, 2022
Sasol Energy Plc	\$0.025	NIL	6 th May, 2022	16 th May, 2022	25 th May, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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