

# Daily Market Report



Thursday March 31, 2022

## NGX All Share Index closes on a Positive note... ASI gains 13 Basis Point

The Nigerian Exchange Limited Bourse closed Positive. The benchmark All Share Index (ASI) appreciated by 0.13% to close at 46,965.48. Market Capitalization increased by 32.87 billion to close at N25.31 trillion while the Year-to-Date (YtD) returns settled at 9.95%.

### What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Industrial and Consumer Goods. Some of today's market gainers include, **MEYER (10.00%)**, **MANSARD (9.72%)**, **FBNH (6.90%)**, **OKOMUOIL (4.32%)**, **MTNN (1.90%)**, **FIDELITYBK (1.59%)**, **NGXGROUP (0.83%)**, **STANBIC (0.44%)** and **AIRTELAFRI (0.03%)** amongst others.

### Sectors performance was Broadly Bearish

Performance across sectors was broadly bearish as 3 out of 5 sectors closed in the red zone. Banking, Consumer Goods and Industrial Indices declined by 1.30%, 0.02% and 0.03% respectively. Insurance advanced by 0.35%. While Oil/Gas Index remained unchanged.

Market activity measured by aggregate volume increased by 27.20% while value increased by 39.66%. Investors traded a total of 256 million units of shares valued at N3.66 billion in 4,227 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.47x indicating a Bearish mood. At the close of trading, **MEYER (10.00%)**, **MANSARD (9.72%)**, **FBNH (6.90%)**, **OKOMUOIL (4.32%)**, **MTNN (1.90%)**, **FIDELITYBK (1.59%)**, **NGXGROUP (0.83%)**, **STANBIC (0.44%)** and **AIRTELAFRI (0.03%)** were amongst the 14 market gainers **NNFM (-10.00%)**, **NEIMETH (-9.55%)**, **BERGER (-9.33%)**, **NB (-9.10%)**, **AFRIPRUD (-5.51%)**, **JBERGER (-3.02%)**, **GTCO (-2.61%)**, **ACCESSCORP (-2.50%)**, **ZENITHBANK (-1.54%)**, **UBA (-1.28%)**, **TRANSCORP (-0.99%)** and **PZ (-0.47%)** amongst others were the 30 market laggards. 62 stock prices remained unchanged.

Banking emerged as the most active sector. Equities of FIDELITYBK, ZENITHBANK and ACCESSCORP were the most active in the subsector as 133 million units of shares worth N895.91 million were traded in 1,997 transactions. Trading in the Equities of FIDELITYBK, ZENITHBANK and ACCESSCORP accounted for 81% of the total volume traded in the subsector.

Other Financial Institutions sector came second ahead of Conglomerates. Equities of NGXGROUP and UCAP were the most active in the subsector as 33 million units of shares worth N503.5 million were traded in 1,507 transactions. Trading in the Equities of NGXGROUP and UCAP accounted for 44% of the total volume traded in the subsector.

### NASD Market

The NASD market closed Flat after today's trading activities as the Unlisted Securities Index (USI) decreased by 0.01% to close at 724.49. Consequently, Market Capitalization closed at 952.62 billion. Market activity measured by aggregate volume decreased by 82.10% and value decreased by 99.49%. Investors traded a total of 84,117 units of shares valued at N108,055.16 in 4 deals.

## NGX Market Indices

All Share Index	46,965.48
Previous ASI	46,904.48
% Day Change	0.13%
% Weekly Change	0.00%
No. of Deals	4,227
Volume	256,020,806
Value	3,660,115,004.20
Market Capitalization	25,311,834,226,909.19
1 Month High	47,437.38
1 Month Low	46,843.09

## NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
OKOMUOIL	6.20	149.70
MTNN	4.00	214.00
FBNH	0.80	12.40
AIRTELAFRI	0.40	1,260.40
MANSARD	0.21	2.37

## NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
NB	-4.05	40.45
NNFM	-1.00	9.00
JBERGER	-0.80	25.70
BERGER	-0.70	6.80
GTCO	-0.60	22.40

## NGX Top Five Trades

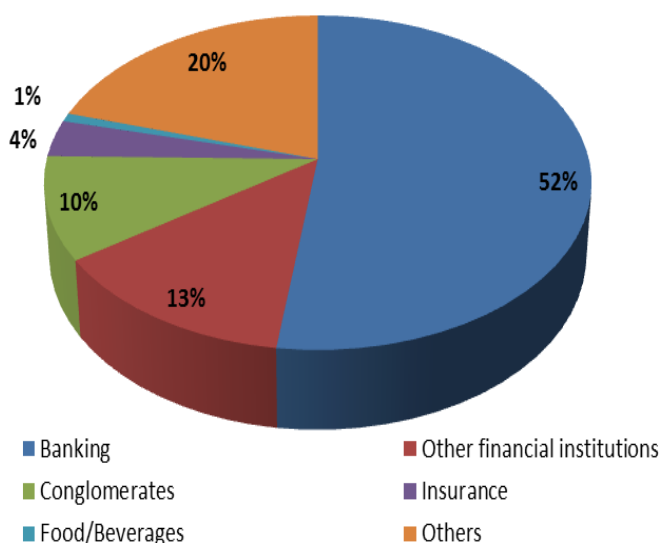
Symbols	Price (₦)	Volume
FIDELITYBK	3.20	77,344,642
UACN	11.95	16,954,653
CHAMS	0.21	15,453,822
ZENITHBANK	22.40	15,246,778
ACCESSCORP	9.75	15,229,502

## NASD Market Summary

Symbols	Price (₦)	Volume
SDAFRILAND	1.09	83,117
SDCSCSPLC	17.33	1,000

# Daily Market Report for 31032022

## TOP SIX SUBSECTORS BY VOLUME TRADES



## CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

### AUTONOMOUS MARKET (CASH)

US DOLLAR	586.00	588.00
POUNDS	777.00	779.00
EURO	630.00	633.00

### GLOBAL MARKET INDICES\*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	35,112.11	-0.33%
S&P 500 Index	4,596.43	-0.13%
FTSE 100 Index	7,530.48	-0.64%
DAX index	14,462.55	-0.98%
CAC 40 Index	6,684.07	-0.85%
NIKKEI 225	27,821.43	-0.73%
CSI 300 Index	4,222.60	-0.74%

## CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
AXA Mansard Plc	N0.25	Nil	29 <sup>th</sup> April, 2022	12 <sup>th</sup> May, 2022	12 <sup>th</sup> May, 2022
UAC of Nigeria Plc	N0.65	Nil	8 <sup>th</sup> June, 2022	22 <sup>nd</sup> June, 2022	23 <sup>rd</sup> June, 2022
Nem Insurance Plc	N0.22	Nil	2 <sup>nd</sup> May, 2022	19 <sup>th</sup> May, 2022	19 <sup>th</sup> May, 2022
Transcorp Nigeria Plc	N0.02	Nil	11 <sup>th</sup> April, 2022	21 <sup>st</sup> April, 2022	22 <sup>nd</sup> April, 2022
Fidson Healthcare Plc	N0.50	Nil	TBA	TBA	TBA
Access Bank Plc	N0.70	Nil	20 <sup>th</sup> April, 2022	28 <sup>th</sup> March, 2022	28 <sup>th</sup> April, 2022
GT Holding Company Plc	N2.70	Nil	24 <sup>th</sup> March, 2022	8 <sup>th</sup> April, 2022	8 <sup>th</sup> April, 2022
United Bank for Africa Plc	N0.80	Nil	21 <sup>st</sup> March, 2022	7 <sup>th</sup> April, 2022	7 <sup>th</sup> April, 2022
Dangote Sugar Refinery Plc	N1.00	Nil	2 <sup>nd</sup> June, 2022	15 <sup>th</sup> June, 2022	16 <sup>th</sup> June, 2022
Nascon Allied Industries Plc	N0.40	Nil	6 <sup>th</sup> May, 2022	3 <sup>rd</sup> June, 2022	6 <sup>th</sup> June, 2022
Nestle Nigeria Plc	N25.50	Nil	30 <sup>th</sup> May, 2022	29 <sup>th</sup> June, 2022	30 <sup>th</sup> June, 2022
Lafarge Africa Plc	N1.00	Nil	4 <sup>th</sup> April, 2022	21 <sup>st</sup> April, 2022	21 <sup>st</sup> April, 2022
Dangote Cement Plc	N20.00	Nil	31 <sup>st</sup> May, 2022	14 <sup>th</sup> June 2022	15 <sup>th</sup> June, 2022
Transcorp Hotels Plc	N0.07	Nil	24 <sup>th</sup> March, 2022	4 <sup>th</sup> April, 2022	5 <sup>th</sup> April, 2022
Zenith Bank Plc	N2.80	Nil	28 <sup>th</sup> March, 2022	6 <sup>th</sup> April, 2022	6 <sup>th</sup> April, 2022
Seplat Energy Plc	\$0.025	Nil	6 <sup>th</sup> May, 2022	18 <sup>th</sup> May, 2022	25 <sup>th</sup> May, 2022
Nigerian Breweries Plc	N1.20	Nil	10 <sup>th</sup> March, 2022	22 <sup>nd</sup> April, 2022	22 <sup>nd</sup> April, 2022
MTN Nigeria Plc	N8.57	Nil	7 <sup>th</sup> April, 2022	28 <sup>th</sup> April, 2022	28 <sup>th</sup> April, 2022

\*TBA – To Be Announced

**NOTE:** The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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## GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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