

Daily Market Report



Tuesday May 10, 2022

NGX All Share Index closes on a Negative note... ASI loses 19 Basis Points

The Nigerian Exchange Limited Bourse closed Negative. The benchmark All Share Index (ASI) depreciated by 0.19% to close at 51,805.41. Market Capitalization decreased by 52.35 billion to close at N27.93 trillion while the Year-to-Date (YtD) returns settled at 21.28%.

What shaped today's market direction?

Today's market direction can be largely attributed to losses recorded in large and mid-cap stocks in Banking, Industrial and Consumer Goods. Some of today's market losers include, **NAHCO (-4.12%)**, **WEMABANK (-3.73%)**, **MTNN (-3.61%)**, **NB (-2.53%)**, **AFRIPRUD (-0.83%)**, **UBA (-0.62%)**, **FIDSON (-0.48%)**, **FIDELITYBK (-0.27%)** and **ZENITHBANK (-0.21%)** amongst others.

Sectors performance was Broadly Bullish

Performance across sectors was broadly bullish as 3 out of 5 sectors closed in the green zone. Industrial, Insurance and Oil/Gas Indices advanced by 0.06%, 2.14% and 0.97% respectively. While Banking and Consumer Goods Indices declined 0.06% and 0.71% respectively.

Market activity measured by aggregate volume decreased by 1.79% and value decreased by 9.34%. Investors traded a total of 331 million units of shares valued at N5.04 billion in 6,689 deals.

Market breadth measured by Advancers/Decliners was Positive as it closed at 2.69x indicating a Bullish mood. At the close of trading, **OKOMUOIL (10.00%)**, **MAYBAKER (10.00%)**, **GLAXOSMITH (9.45%)**, **OANDO (7.14%)**, **BUAFOODS (5.88%)**, **TRANSCORP (4.31%)**, **UCAP (2.63%)**, **DANGSUGAR (1.85%)**, **PZ (1.75%)**, **WAPCO (0.88%)** and **FLOURMILL (0.29%)** were amongst the 35 market gainers **NAHCO (-4.12%)**, **WEMABANK (-3.73%)**, **MTNN (-3.61%)**, **NB (-2.53%)**, **AFRIPRUD (-0.83%)**, **UBA (-0.62%)**, **FIDSON (-0.48%)**, **FIDELITYBK (-0.27%)** and **ZENITHBANK (-0.21%)** amongst others were the 13 market laggards. 65 stock prices remained unchanged.

Other Financial Institutions emerged as the most active sector. Equities of GTCO, ACCESSCORP and FBNH were the most active in the subsector as 90 million units of shares worth N1.69 billion were traded in 2,202 transactions. Trading in the Equities of GTCO, ACCESSCORP and FBNH accounted for 81% of the total volume traded in the subsector.

Conglomerates sector came second ahead of Insurance. Equities of TRANSCORP and UNILEVER were the most active in the subsector as 52 million units of shares worth N200.14 million were traded in 719 transactions. Trading in the Equities of TRANSCORP and UNILEVER accounted for 89% of the total volume traded in the subsector.

NASD Market

The NASD market closed Positive after today's trading activities as the Unlisted Securities Index (USI) advanced by 1.29% to close at 709.91. Consequently, Market Capitalization closed at 933.44 billion. Market activity measured by aggregate volume decreased by 51.40% and value decreased by 79.56%. Investors traded a total of 377,862 units of shares valued at N28.87 million in 32 deals.

NGX Market Indices

All Share Index	51,805.41
Previous ASI	51,902.48
% Day Change	-0.19%
% Weekly Change	1.71%
No. of Deals	6,689
Volume	331,521,863
Value	5,035,976,981.25
Market Capitalization	27,928,804,815,527.07
1 Month High	51,805.41
1 Month Low	46,543.51

NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
OKOMUOIL	17.00	187.00
BUAFOODS	3.50	63.00
CADBURY	1.45	16.35
UNILEVER	1.30	15.30
INTBREW	0.70	8.10

NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
MTNN	-9.00	240.00
NB	-1.95	75.05
NAHCO	-0.28	6.51
WEMABANK	-0.14	3.61
UBA	-0.05	8.00

NGX Top Five Trades

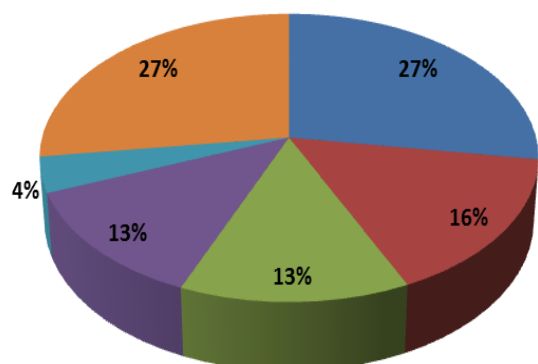
Symbols	Price (₦)	Volume
GTCO	23.75	51,963,194
TRANSCORP	1.21	41,337,972
FBNH	12.40	14,089,247
OANDO	6.00	13,596,862
REGALINS	0.29	11,976,295

NASD Market Summary

Symbols	Price (₦)	Volume
SD11PLC	180.00	4,741
SDCSCSPLC	17.00	50,000
SDFCWAMCO	116.64	212,648
SDNDEP	190.00	10,150
SDVFDGROUP	351.03	323
SDVITPROD	2.10	100,000

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TOP SIX SUBSECTORS BY VOLUME TRADES



■ Other financial institutions ■ Conglomerates
■ Insurance ■ Banking
■ Food/Beverages ■ Others

CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	591.00	593.00
POUNDS	750.00	755.00
EURO	610.00	614.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	32,347.05	0.31%
S&P 500 Index	4,034.82	1.09%
FTSE 100 Index	7,287.46	0.98%
DAX index	13,642.17	1.95%
CAC 40 Index	6,175.68	1.47%
NIKKEI 225	26,167.10	-0.58%
CSI 300 Index	3,919.87	1.09%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
May & Baker Nigeria Plc	N0.30	NIL	18 th – 20 th May, 2022	2 nd June, 2022	3 rd June, 2022
NAHCO Plc	N0.41	1 for 5	18 th July, 2022	29 th July 2022	29 th July, 2022
Seplat Energy Plc	US\$2.5 cents	NIL	31 st May, 2022	N/A	24 th June, 2022
Trans-Nationwide Express Plc	NIL	1 for 16	6 th June, 2022	15 th June, 2022	N/A
Skyway Aviation Plc	N0.165	NIL	6 th June, 2022	29 th June, 2022	29 th June, 2022
Jaiz Bank Plc	N0.04	NIL	27 th May, 2022	8 th June, 2022	8 th June, 2022
Sterling Bank Plc	N0.10	NIL	30 th May, 2022	16 th June, 2022	16 th June, 2022
Fidson Healthcareb Plc	N0.50	NIL	11 th July, 2022	28 th July, 2022	29 th July, 2022
Julius Berger Plc	N2.50	NIL	30 th May, 2022	16 th June, 2022	17 th June, 2022
BUA Cement Plc	N2.60	NIL	11 th July, 2022	21 st July, 2022	21 st July, 2022
Ecobank Transnational Inc	\$0.16 cents	NIL	6 th June, 2022	25 th May, 2022	6 th July, 2022
UAC of Nigeria Plc	N0.65	NIL	8 th June, 2022	22 nd June, 2022	23 rd June, 2022
Nem Insurance Plc	N0.22	NIL	2 nd May, 2022	19 th May, 2022	19 th May, 2022
Dangote Sugar Refinery Plc	N1.00	NIL	2 nd June, 2022	15 th June, 2022	16 th June, 2022
Nascon Allied Industries Plc	N0.40	NIL	6 th May, 2022	3 rd June, 2022	6 th June, 2022
Nestle Nigeria Plc	N25.50	NIL	30 th May, 2022	29 th June, 2022	30 th June, 2022
Dangote Cement Plc	N20.00	NIL	31 st May, 2022	14 th June 2022	15 th June, 2022
Seplat Energy Plc	\$0.025	NIL	6 th May, 2022	18 th May, 2022	25 th May, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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