

Daily Market Report



Wednesday May 11, 2022

NGX All Share Index closes on a Positive note... ASI gains 199 Basis Points

The Nigerian Exchange Limited Bourse closed Positive. The benchmark All Share Index (ASI) appreciated by 1.99% to close at 52,838.45. Market Capitalization increased by 556.92 billion to close at N28.49 trillion while the Year-to-Date (YtD) returns settled at 23.70%.

What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Industrial and Consumer Goods. Some of today's market gainers include, **OKOMUOIL (10.00%)**, **MTNN (9.21%)**, **FLOURMILL (4.93%)**, **MAYBAKER (4.34%)**, **PRESCO (3.93%)**, **DANGCEM (2.60%)**, **WAPCO (1.40%)**, **GTCO (0.84%)**, **FIDSON (0.49%)** and **ZENITHBANK (0.21%)** amongst others.

Sectors performance was Broadly Bullish

Performance across sectors was broadly bullish as 5 out of 5 sectors closed in the green zone. Banking, Consumer Goods, Industrial, Insurance and Oil/Gas Indices advanced by 0.03%, 1.48%, 1.41%, 0.94% and 0.10% respectively.

Market activity measured by aggregate volume increased by 25.90% and value increased by 45.58%. Investors traded a total of 417 million units of shares valued at N7.33 billion in 7,255 deals.

Market breadth measured by Advancers/Decliners was Positive as it closed at 1.52x indicating a Bullish mood. At the close of trading, **OKOMUOIL (10.00%)**, **MTNN (9.21%)**, **FLOURMILL (4.93%)**, **MAYBAKER (4.34%)**, **PRESCO (3.93%)**, **DANGCEM (2.60%)**, **WAPCO (1.40%)**, **GTCO (0.84%)**, **FIDSON (0.49%)** and **ZENITHBANK (0.21%)** were amongst the 41 market gainers **BUAFOODS (-10.00%)**, **UNILEVER (-8.50%)**, **FIDELITYBK (-4.86%)**, **PZ (-4.74%)**, **FCMB (-2.78%)**, **UCAP (-1.83%)**, **GUINNESS (-1.46%)**, **AFRIPRUD (-0.83%)** and **NGXGROUP (-0.41%)** amongst others were the 27 market laggards. 45 stock prices remained unchanged.

Other Financial Institutions emerged as the most active sector. Equities of JAIZBANK, GTCO and ACCESSCORP were the most active in the subsector as 101 million units of shares worth N1.08 billion were traded in 2,138 transactions. Trading in the Equities of JAIZBANK, GTCO and ACCESSCORP accounted for 70% of the total volume traded in the subsector.

Conglomerates sector came second ahead of Banking. Equities of TRANSCORP and UNILEVER were the most active in the subsector as 65 million units of shares worth N481.58 million were traded in 802 transactions. Trading in the Equities of TRANSCORP and UNILEVER accounted for 91% of the total volume traded in the subsector.

NASD Market

The NASD market closed Negative after today's trading activities as the Unlisted Securities Index (USI) declined by 0.50% to close at 706.33. Consequently, Market Capitalization closed at 928.73 billion. Market activity measured by aggregate volume increased by 6,583.17% and value increased by 24.17%. Investors traded a total of 25.25 million units of shares valued at N35.85 million in 16 deals.

NGX Market Indices

All Share Index	52,838.45
Previous ASI	51,805.41
% Day Change	1.99%
% Weekly Change	3.74%
No. of Deals	7,255
Volume	417,386,362
Value	7,331,203,466.87
Market Capitalization	28,485,727,424,368.25
1 Month High	52,838.45
1 Month Low	46,543.51

NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
MTNN	22.10	262.10
OKOMUOIL	18.70	205.70
DANGCEM	7.60	300.00
PRESCO	7.00	185.00
NB	1.95	77.00

NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
BUAFOODS	-6.30	56.70
GUINNESS	-1.45	98.00
UNILEVER	-1.30	14.00
NNFM	-0.95	9.05
ETERNA	-0.72	6.54

NGX Top Five Trades

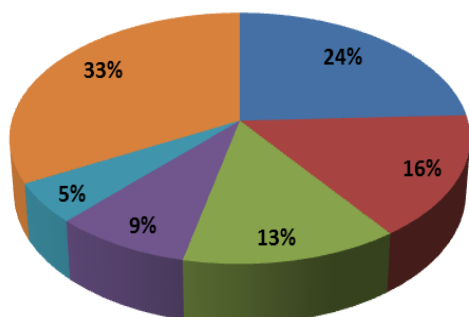
Symbols	Price (₦)	Volume
JAIZBANK	0.90	40,438,849
TRANSCORP	1.21	35,367,091
INTBREW	8.90	25,353,836
UNILEVER	14.00	24,639,798
FIDELITYBK	3.52	20,990,588

NASD Market Summary

Symbols	Price (₦)	Volume
SD11PLC	180.00	1,874
SDCSCSPLC	15.83	200,000
SDFCWAMCO	116.64	1,300
SDFOODCPT	0.87	25,000,000
SDNASDPLC	13.60	10,000
SDNDEP	195.00	20,000
SDVFDGROUP	351.03	20,000

Daily Market Report for 11052022

TOP SIX SUBSECTORS BY VOLUME TRADES



■ Other financial institutions ■ Conglomerates
■ Banking ■ Insurance
■ Food/Beverages ■ Others

CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	591.00	593.00
POUNDS	750.00	755.00
EURO	610.00	614.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	32,529.52	1.15%
S&P 500 Index	4,036.44	0.88%
FTSE 100 Index	7,328.76	1.18%
DAX index	13,781.16	1.82%
CAC 40 Index	6,245.10	2.10%
NIKKEI 225	26,213.64	0.18%
CSI 300 Index	3,976.42	1.44%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
May & Baker Nigeria Plc	N0.30	NIL	18 th – 20 th May, 2022	2 nd June, 2022	3 rd June, 2022
NAHCO Plc	N0.41	1 for 5	18 th July, 2022	29 th July 2022	29 th July, 2022
Seplat Energy Plc	US\$2.5 cents	NIL	31 st May, 2022	N/A	24 th June, 2022
Trans-Nationwide Express Plc	NIL	1 for 16	6 th June, 2022	15 th June, 2022	N/A
Skyway Aviation Plc	N0.165	NIL	6 th June, 2022	29 th June, 2022	29 th June, 2022
Jaiz Bank Plc	N0.04	NIL	27 th May, 2022	8 th June, 2022	8 th June, 2022
Sterling Bank Plc	N0.10	NIL	30 th May, 2022	16 th June, 2022	16 th June, 2022
Fidson Healthcare Plc	N0.50	NIL	11 th July, 2022	28 th July, 2022	29 th July, 2022
Julius Berger Plc	N2.50	NIL	30 th May, 2022	16 th June, 2022	17 th June, 2022
BUA Cement Plc	N2.60	NIL	11 th July, 2022	21 st July, 2022	21 st July, 2022
Ecobank Transnational Inc	\$0.16 cents	NIL	6 th June, 2022	25 th May, 2022	6 th July, 2022
UAC of Nigeria Plc	N0.65	NIL	8 th June, 2022	22 nd June, 2022	23 rd June, 2022
Nem Insurance Plc	N0.22	NIL	2 nd May, 2022	19 th May, 2022	19 th May, 2022
Dangote Sugar Refinery Plc	N1.00	NIL	2 nd June, 2022	15 th June, 2022	16 th June, 2022
Nascon Allied Industries Plc	N0.40	NIL	6 th May, 2022	3 rd June, 2022	6 th June, 2022
Nestle Nigeria Plc	N25.50	NIL	30 th May, 2022	29 th June, 2022	30 th June, 2022
Dangote Cement Plc	N20.00	NIL	31 st May, 2022	14 th June 2022	15 th June, 2022
Seplat Energy Plc	\$0.025	NIL	6 th May, 2022	18 th May, 2022	25 th May, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

MBC Securities Limited

11th Floor, St. Nicholas House,
5/6, Catholic Mission Street,
Lagos Island, Lagos
Nigeria
+234 1 270800324

The contents of this publication serve as a matter of information only and do not represent an advice to buy or sell stock. MBC Securities Limited does not bear liability for trading actions based on information contained in this publication. For further enquires please call +234-1-2708003-4, or E-mail us at enquiries@mbcgroup.com.ng and infor@mbcgroup.com.ng

GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

MBC Securities Limited

11th Floor, St. Nicholas House,
5/6, Catholic Mission Street,
Lagos Island, Lagos
Nigeria

+234 1 270800324

www.mbcgroup.com.ng

er of information only and do not represent an advice to buy or sell stock. MBC Securities Limited does not bear liability for trading this publication. For further enquires please call +234-1-2708003-4, or E-mail us at enquiries@mbcgroup.com.ng and