

Daily Market Report



Thursday May 12, 2022

NGX All Share Index closes on a Positive note... ASI gains 15 Basis Points

The Nigerian Exchange Limited Bourse closed Positive. The benchmark All Share Index (ASI) appreciated by 0.15% to close at 52,917.76. Market Capitalization increased by 42.75 billion to close at N28.53 trillion while the Year-to-Date (YtD) returns settled at 23.88%.

What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Industrial and Consumer Goods. Some of today's market gainers include, **FIDSON (9.95%)**, **WAPCO (9.86%)**, **PRESCO (8.11%)**, **PZ (6.79%)**, **TRANSCORP (6.61%)**, **OKOMUOIL (4.52%)**, **NAHCO (1.49%)**, **DANGSUGAR (0.59%)**, **ACCESSCORP (0.52%)** and **NGXGROUP (0.21%)** amongst others.

Sectors performance was Broadly Bearish

Performance across sectors was broadly bearish as 3 out of 5 sectors closed in the red zone. Banking, Consumer Goods and Insurance Indices declined by 0.86%, 0.26% and 2.36% respectively. Industrial and Oil/Gas Indices advanced by 0.71% and 0.46% respectively.

Market activity measured by aggregate volume increased by 2.07% while value decreased by 22.28%. Investors traded a total of 426 million units of shares valued at N5.70 billion in 7,639 deals.

Market breadth measured by Advancers/Decliners was Positive as it closed at 1.35x indicating a Bullish mood. At the close of trading, **FIDSON (9.95%)**, **WAPCO (9.86%)**, **PRESCO (8.11%)**, **PZ (6.79%)**, **TRANSCORP (6.61%)**, **OKOMUOIL (4.52%)**, **NAHCO (1.49%)**, **DANGSUGAR (0.59%)**, **ACCESSCORP (0.52%)** and **NGXGROUP (0.21%)** were amongst the 31 market gainers **ACADEMY (-9.73%)**, **CADBURY (-3.53%)**, **ETI (-3.10%)**, **BUAFOODS (-3.00%)**, **FIDELITYBK (-1.99%)**, **GTCO (-1.46%)**, **ZENITHBANK (-1.23%)**, **MTNN (-0.19%)** and **OANDO (-0.16%)** amongst others were the 23 market laggards. 64 stock prices remained unchanged.

Conglomerates emerged as the most active sector. Equities of TRANSCORP, UACN and UNILEVER were the most active in the subsector as 98 million units of shares worth N186.26 billion were traded in 939 transactions. Trading in the Equities of TRANSCORP, UACN and UNILEVER accounted for 99% of the total volume traded in the subsector.

Other Financial Institutions sector came second ahead of Banking. Equities of ACCESSCORP and JAIZBANK were the most active in the subsector as 91 million units of shares worth N993.03 million were traded in 2,283 transactions. Trading in the Equities of ACCESSCORP and JAIZBANK accounted for 36% of the total volume traded in the subsector.

NASD Market

The NASD market closed Flat after today's trading activities as the Unlisted Securities Index (USI) declined by 0.00% to close at 766.44. However, Market Capitalization declined by 18.65% to close at 819.80 billion. Market activity measured by aggregate volume decreased by 91.04% and value decreased by 99.13%. Investors traded a total of 18,000 units of shares valued at N306,000 in 1 deals.

NGX Market Indices

All Share Index	52,917.76
Previous ASI	52,838.45
% Day Change	0.15%
% Weekly Change	3.89%
No. of Deals	7,639
Volume	426,018,444
Value	5,697,479,122.43
Market Capitalization	28,528,480,211,253.44
1 Month High	52,917.76
1 Month Low	46,543.51

NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
PRESCO	15.00	200.00
OKOMUOIL	9.30	215.00
WAPCO	2.85	31.75
FLOURMILL	1.75	37.95
ARDOVA	1.25	15.20

NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
BUAFOODS	-1.70	55.00
CADBURY	-0.60	16.40
MTNN	-0.50	261.60
ETI	-0.40	12.50
GTCO	-0.35	23.60

NGX Top Five Trades

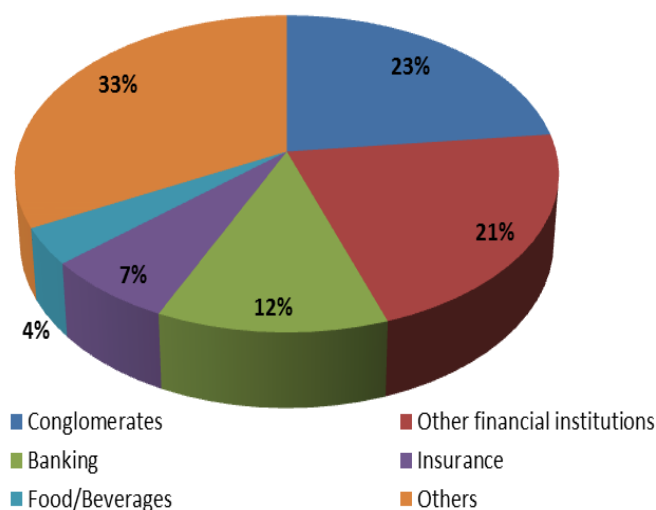
Symbols	Price (₦)	Volume
TRANSCORP	1.29	94,397,060
ZENITHBANK	24.00	24,481,463
WAPCO	31.75	19,233,530
ABBEYBDS	1.33	18,366,150
ACCESSCORP	9.60	17,022,604

NASD Market Summary



Daily Market Report for 12052022

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	591.00	593.00
POUNDS	750.00	755.00
EURO	610.00	614.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	31,675.84	-0.50%
S&P 500 Index	3,922.42	-0.32%
FTSE 100 Index	7,225.02	-1.67%
DAX index	13,691.52	-0.99%
CAC 40 Index	6,184.12	-1.37%
NIKKEI 225	25,748.72	-1.77%
CSI 300 Index	3,958.74	-0.44%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
May & Baker Nigeria Plc	N0.30	NIL	18 th – 20 th May, 2022	2 nd June, 2022	3 rd June, 2022
NAHCO Plc	N0.41	1 for 5	18 th July, 2022	29 th July 2022	29 th July, 2022
Seplat Energy Plc	US\$2.5 cents	NIL	31 st May, 2022	N/A	24 th June, 2022
Trans-Nationwide Express Plc	NIL	1 for 16	6 th June, 2022	15 th June, 2022	N/A
Skyway Aviation Plc	N0.165	NIL	6 th June, 2022	29 th June, 2022	29 th June, 2022
Jaiz Bank Plc	N0.04	NIL	27 th May, 2022	8 th June, 2022	8 th June, 2022
Sterling Bank Plc	N0.10	NIL	30 th May, 2022	16 th June, 2022	16 th June, 2022
Fidson Healthcare Plc	N0.50	NIL	11 th July, 2022	28 th July, 2022	29 th July, 2022
Julius Berger Plc	N2.50	NIL	30 th May, 2022	16 th June, 2022	17 th June, 2022
BUA Cement Plc	N2.60	NIL	11 th July, 2022	21 st July, 2022	21 st July, 2022
Ecobank Transnational Inc	\$0.16 cents	NIL	6 th June, 2022	25 th May, 2022	6 th July, 2022
UAC of Nigeria Plc	N0.65	NIL	8 th June, 2022	22 nd June, 2022	23 rd June, 2022
Nem Insurance Plc	N0.22	NIL	2 nd May, 2022	19 th May, 2022	19 th May, 2022
Dangote Sugar Refinery Plc	N1.00	NIL	2 nd June, 2022	15 th June, 2022	16 th June, 2022
Nascon Allied Industries Plc	N0.40	NIL	6 th May, 2022	3 rd June, 2022	6 th June, 2022
Nestle Nigeria Plc	N25.50	NIL	30 th May, 2022	29 th June, 2022	30 th June, 2022
Dangote Cement Plc	N20.00	NIL	31 st May, 2022	14 th June 2022	15 th June, 2022
Seplat Energy Plc	\$0.025	NIL	6 th May, 2022	18 th May, 2022	25 th May, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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