

# Daily Market Report



Friday May 13, 2022

## NGX All Share Index closes on a Positive note... ASI gains 34 Basis Points

The Nigerian Exchange Limited Bourse closed Positive. The benchmark All Share Index (ASI) appreciated by 0.34% to close at 53,098.46. Market Capitalization increased by 97.42 billion to close at N28.63 trillion while the Year-to-Date (YtD) returns settled at 24.30%.

### What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Industrial and Consumer Goods. Some of today's market gainers include, **NEIMETH (9.71%), FLOURMILL (9.22%), SEPLAT (8.33%), FIDELITYBK (7.25%), FIDSON (5.89%), ZENITHBANK (2.08%), GTCO (1.27%), DANGSUGAR (1.17%) and ACCESSCORP (0.52%) amongst others.**

### Sectors performance was Broadly Bullish

Performance across sectors was broadly bullish as 3 out of 5 sectors closed in the green zone. Banking, Consumer Goods and Oil/Gas Indices advanced by 1.22%, 0.76% and 4.84% respectively. While Industrial and Insurance Indices declined by 0.07% and 1.31% respectively.

Market activity measured by aggregate volume decreased by 28.76% and value decreased by 37.25%. Investors traded a total of 303 million units of shares valued at N3.57 billion in 7,639 deals.

Market breadth measured by Advancers/Decliners was Flat as it closed at 1.00x indicating a Flat mood. At the close of trading, **NEIMETH (9.71%), FLOURMILL (9.22%), SEPLAT (8.33%), FIDELITYBK (7.25%), FIDSON (5.89%), ZENITHBANK (2.08%), GTCO (1.27%), DANGSUGAR (1.17%) and ACCESSCORP (0.52%)** were amongst the 28 market gainers **STANBIC (-5.71%), GLAXOSMITH (-5.39%), FBNH (-2.05%), PZ (-1.69%), WAPCO (-1.10%), HONYFLOUR (-1.06%), NGXGROUP (-0.21%) and NAHCO (-0.15%) amongst others** were the 28 market laggards. 60 stock prices remained unchanged.

Other Financial Institutions emerged as the most active sector. Equities of JAIZBANK, GTCO and ACCESSCORP were the most active in the subsector as 74 million units of shares worth N704.94 million were traded in 2,179 transactions. Trading in the Equities of JAIZBANK, GTCO and ACCESSCORP accounted for 75% of the total volume traded in the subsector.

Conglomerates sector came second ahead of Banking. Equities of TRANSCORP and UNILEVER were the most active in the subsector as 47 million units of shares worth N183.68 million were traded in 687 transactions. Trading in the Equities of TRANSCORP and UNILEVER accounted for 91% of the total volume traded in the subsector.

### NASD Market

The NASD market closed Positive after today's trading activities as the Unlisted Securities Index (USI) advanced by 0.87% to close at 807.75. Consequently, Market Capitalization closed at 1.06 trillion. Market activity measured by aggregate volume increased by 21,890.58% and value increased by 49,396.47%. Investors traded a total of 7.52 million units of shares valued at N2.21 billion in 11 deals.

## NGX Market Indices

All Share Index	53,098.46
Previous ASI	52,917.76
% Day Change	0.34%
% Weekly Change	4.25%
No. of Deals	7,019
Volume	303,484,723
Value	3,574,921,382.73
Market Capitalization	28,625,900,928,668.14
1 Month High	53,098.46
1 Month Low	46,543.51

## NGX Top Five Gainers

Symbols	Daily ▲	Price (₦)
SEPLAT	100.00	1,300.00
FLOURMILL	3.50	41.45
BUAFOODS	2.90	57.90
NNFM	0.90	9.95
FIDSON	0.67	12.05

## NGX Top Five Losers

Symbols	Daily ▼	Price (₦)
STANBIC	-2.00	33.00
INTBREW	-0.95	8.80
CHAMPION	-0.48	4.37
GLAXOSMITH	-0.45	7.90
WAPCO	-0.35	31.40

## NGX Top Five Trades

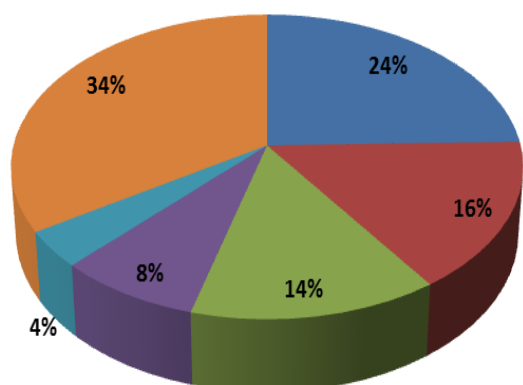
Symbols	Price (₦)	Volume
TRANSCORP	1.29	37,925,409
JAIZBANK	0.90	32,310,326
WAPCO	31.40	14,948,822
GTCO	23.90	13,962,915
OANDO	6.01	13,008,147

## NASD Market Summary

Symbols	Price (₦)	Volume
SD11PLC	180.00	441
SDCSCSPLC	17.00	16,500
SDFCWAMCO	120.00	42,772
SDNDEP	205.00	35,424
SDVFDGROUP	351.03	7,321,754
SDVITPROD	2.10	99,490

# Daily Market Report for 13052022

## TOP SIX SUBSECTORS BY VOLUME TRADES



■ Other financial institutions      ■ Conglomerates  
■ Banking      ■ Insurance  
■ Food/Beverages      ■ Others

## CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

### AUTONOMOUS MARKET (CASH)

US DOLLAR	591.00	593.00
POUNDS	750.00	755.00
EURO	610.00	614.00

### GLOBAL MARKET INDICES\*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	32,196.36	1.47%
S&P 500 Index	4,018.08	2.24%
FTSE 100 Index	7,403.31	2.35%
DAX index	13,979.16	1.74%
CAC 40 Index	6,343.14	2.21%
NIKKEI 225	26,427.65	2.64%
CSI 300 Index	3,988.60	0.75%

## CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
Airtel Africa Plc	\$0.30 cents	NIL	23 <sup>rd</sup> June, 2022		22 <sup>nd</sup> July, 2022
May & Baker Nigeria Plc	N0.30	NIL	18 <sup>th</sup> – 20 <sup>th</sup> May, 2022	2 <sup>nd</sup> June, 2022	3 <sup>rd</sup> June, 2022
NAHCO Plc	N0.41	1 for 5	18 <sup>th</sup> July, 2022	29 <sup>th</sup> July 2022	29 <sup>th</sup> July, 2022
Seplat Energy Plc	US\$2.5 cents	NIL	31 <sup>st</sup> May, 2022	N/A	24 <sup>th</sup> June, 2022
Trans-Nationwide Express Plc	NIL	1 for 16	6 <sup>th</sup> June, 2022	15 <sup>th</sup> June, 2022	N/A
Skyway Aviation Plc	N0.165	NIL	6 <sup>th</sup> June, 2022	29 <sup>th</sup> June, 2022	29 <sup>th</sup> June, 2022
Jaiz Bank Plc	N0.04	NIL	27 <sup>th</sup> May, 2022	8 <sup>th</sup> June, 2022	8 <sup>th</sup> June, 2022
Sterling Bank Plc	N0.10	NIL	30 <sup>th</sup> May, 2022	16 <sup>th</sup> June, 2022	16 <sup>th</sup> June, 2022
Fidson Healthcareb Plc	N0.50	NIL	11 <sup>th</sup> July, 2022	28 <sup>th</sup> July, 2022	29 <sup>th</sup> July, 2022
Julius Berger Plc	N2.50	NIL	30 <sup>th</sup> May, 2022	16 <sup>th</sup> June, 2022	17 <sup>th</sup> June, 2022
BUA Cement Plc	N2.60	NIL	11 <sup>th</sup> July, 2022	21 <sup>st</sup> July, 2022	21 <sup>st</sup> July, 2022
Ecobank Transnational Inc	\$0.16 cents	NIL	6 <sup>th</sup> June, 2022	25 <sup>th</sup> May, 2022	6 <sup>th</sup> July, 2022
UAC of Nigeria Plc	N0.65	NIL	8 <sup>th</sup> June, 2022	22 <sup>nd</sup> June, 2022	23 <sup>rd</sup> June, 2022
Nem Insurance Plc	N0.22	NIL	2 <sup>nd</sup> May, 2022	19 <sup>th</sup> May, 2022	19 <sup>th</sup> May, 2022
Dangote Sugar Refinery Plc	N1.00	NIL	2 <sup>nd</sup> June, 2022	15 <sup>th</sup> June, 2022	16 <sup>th</sup> June, 2022
Nascon Allied Industries Plc	N0.40	NIL	6 <sup>th</sup> May, 2022	3 <sup>rd</sup> June, 2022	6 <sup>th</sup> June, 2022
Nestle Nigeria Plc	N25.50	NIL	30 <sup>th</sup> May, 2022	29 <sup>th</sup> June, 2022	30 <sup>th</sup> June, 2022
Dangote Cement Plc	N20.00	NIL	31 <sup>st</sup> May, 2022	14 <sup>th</sup> June 2022	15 <sup>th</sup> June, 2022

**NOTE:** The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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## GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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