

# Daily Market Report



Wednesday June 15, 2022

## NGX All Share Index closes on a Negative note... ASI loses 64 Basis Points

The Nigerian Exchange Limited Bourse closed Negative. The benchmark All Share Index (ASI) depreciated by 0.64% to close at 52,775.40 pts. Market Capitalization decreased by 182.91 billion to close at N28.45 trillion and the Year-to-Date (YtD) returns settled at 23.55%.

### What shaped today's market direction?

Today's market direction can be largely attributed to losses recorded in large and mid-cap stocks in Banking, Industrial and Consumer Goods. Some of today's market losers include, **FBNH (-5.71%), TRANSCORP (-3.05%), ACCESSCORP (-2.55%), MTNN (-2.38%), ZENITHBANK (-1.98%), NAHCO (-1.66%), NGXGROUP (-0.80%), UBA (-0.75%) and DANGSUGAR (-0.31%) amongst others.**

### Sectors performance was Broadly Bearish

Performance across sectors was broadly bearish as 3 out of 5 sectors closed in the red zone. Banking, Consumer Goods and Insurance Indices declined by 2.01%, 1.05% and 0.87% respectively. While Industrial and Oil/Gas Indices advanced by 0.05% and 0.07% respectively.

Market activity measured by aggregate volume decreased by 37.30% and value decreased by 23.76%. Investors traded a total of 188 million units of shares valued at N2.36 billion in 4,890 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.42x indicating a Bearish mood. At the close of trading, **LEARNAFRCA (5.49%), UNITYBKN (2.13%), AIICO (1.56%), STANBIC (1.05%), WAPCO (0.72%), GTCO (0.70%), UACN (0.45%), and FIDELITYBK (0.31%)** were amongst the 11 market gainers **FBNH (-5.71%), TRANSCORP (-3.05%), ACCESSCORP (-2.55%), MTNN (-2.38%), ZENITHBANK (-1.98%), NAHCO (-1.66%), NGXGROUP (-0.80%), UBA (-0.75%) and DANGSUGAR (-0.31%) amongst others** were the 26 market laggards. 70 stock prices remained unchanged.

Banking emerged as the most active sector. Equities of UBA, STERLNBANK and ZENITHBANK were the most active in the subsector as 66 million units of shares worth N604.9 million were traded in 2,049 transactions. Trading in the Equities of UBA, STERLNBANK and ZENITHBANK accounted for 95% of the total volume traded in the subsector.

Other Financial Institutions sector came second ahead of Insurance. Equities of GTCO and FBNH were the most active in the subsector as 65 million units of shares worth N892.20 million were traded in 1,932 transactions. Trading in the Equities of GTCO and FBNH accounted for 64% of the total volume traded in the subsector.

### NASD Market

The NASD market closed Negative after today's trading activities as the Unlisted Securities Index (USI) declined by 0.22% to close at 764.46 pts. Consequently, Market Capitalization closed at 1.006 trillion. Market activity measured by aggregate volume increased by 216.31% and value increased by 35.85%. Investors traded a total of 778,677 units of shares valued at N21.02 million in 31 deals.

## NGX Market Indices

All Share Index	52,775.40
Previous ASI	53,114.65
% Day Change	-0.64%
% Weekly Change	-0.80%
No. of Deals	4,890
Volume	188,092,480
Value	2,363,214,634.59
Market Capitalization	28,451,727,634,602.80
1 Month High	54,085.30
1 Month Low	51,949.64

## NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
STANBIC	0.35	33.55
WAPCO	0.20	27.90
GTCO	0.15	21.65
LEARNAFRCA	0.13	2.50
TRIPPLEG	0.08	0.95

## NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
MTNN	-5.70	234.20
FBNH	-0.60	9.90
UBN	-0.50	6.00
INTBREW	-0.45	6.90
ZENITHBANK	-0.45	22.25

## NGX Top Five Trades (By Volume)

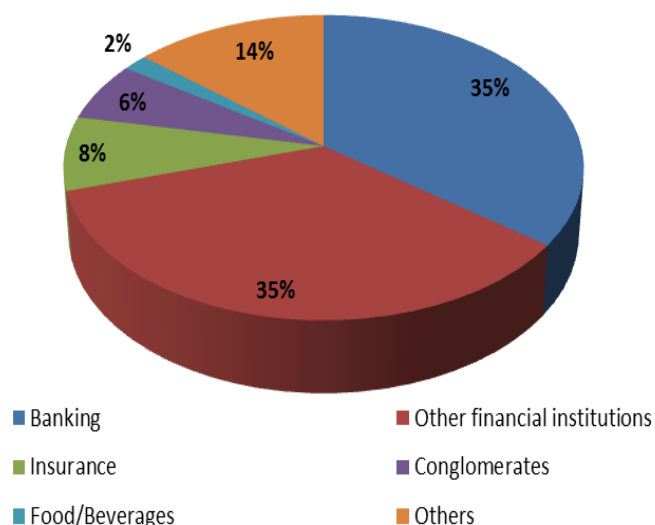
Symbols	Price (₦)	Volume
UBA	7.60	36,418,228
GTCO	21.65	24,385,963
FBNH	9.90	17,623,725
STERLNBANK	1.55	14,282,479
ZENITHBANK	22.25	12,843,361

## NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPCLC	14.44	658,620
SDFCWAMCO	98.76	76,893
SDNASDPLC	15.00	23,000
SDNDEP	181.00	19,000
SDNIPCOPLC	62.10	1,164

# Daily Market Report for 15062022

## TOP SIX SUBSECTORS BY VOLUME TRADES



## CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

### AUTONOMOUS MARKET (CASH)

US DOLLAR	610.00	613.00
POUNDS	763.00	765.00
EURO	645.00	647.00

### GLOBAL MARKET INDICES\*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	30,694.37	1.00%
S&P 500 Index	3,784.37	1.31%
FTSE 100 Index	7,308.55	1.68%
DAX index	13,555.21	1.89%
CAC 40 Index	6,058.91	1.83%
NIKKEI 225	26,326.16	-1.14%
CSI 300 Index	4,278.22	1.32%

## CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
Alex Plc	N0.05	NIL	30 <sup>th</sup> June, 2022	TBA	TBA
FBN Holdings Plc	N0.35	NIL	14 <sup>th</sup> June, 2022	20 <sup>th</sup> June, 2022	21 <sup>st</sup> June, 2022
Presco Plc	N6.60	NIL	11 <sup>th</sup> July, 2022	TBA	28 <sup>th</sup> July, 2022
Airtel Africa Plc	\$0.30 cents	NIL	23 <sup>rd</sup> June, 2022	N/A	22 <sup>nd</sup> July, 2022
NAHCO Plc	N0.41	1 for 5	18 <sup>th</sup> July, 2022	29 <sup>th</sup> July 2022	29 <sup>th</sup> July, 2022
Seplat Energy Plc	US\$2.5 cents	NIL	31 <sup>st</sup> May, 2022	N/A	24 <sup>th</sup> June, 2022
Trans-Nationwide Express Plc	NIL	1 for 16	6 <sup>th</sup> June, 2022	15 <sup>th</sup> June, 2022	N/A
Skyway Aviation Plc	N0.165	NIL	6 <sup>th</sup> June, 2022	29 <sup>th</sup> June, 2022	29 <sup>th</sup> June, 2022
Jaiz Bank Plc	N0.04	NIL	27 <sup>th</sup> May, 2022	8 <sup>th</sup> June, 2022	8 <sup>th</sup> June, 2022
Sterling Bank Plc	N0.10	NIL	30 <sup>th</sup> May, 2022	16 <sup>th</sup> June, 2022	16 <sup>th</sup> June, 2022
Fidson Healthcareb Plc	N0.50	NIL	11 <sup>th</sup> July, 2022	28 <sup>th</sup> July, 2022	29 <sup>th</sup> July, 2022
Julius Berger Plc	N2.50	NIL	30 <sup>th</sup> May, 2022	16 <sup>th</sup> June, 2022	17 <sup>th</sup> June, 2022
BUA Cement Plc	N2.60	NIL	11 <sup>th</sup> July, 2022	21 <sup>st</sup> July, 2022	21 <sup>st</sup> July, 2022
Ecobank Transnational Inc	\$0.16 cents	NIL	6 <sup>th</sup> June, 2022	25 <sup>th</sup> May, 2022	6 <sup>th</sup> July, 2022
UAC of Nigeria Plc	N0.65	NIL	8 <sup>th</sup> June, 2022	22 <sup>nd</sup> June, 2022	23 <sup>rd</sup> June, 2022
Dangote Sugar Refinery Plc	N1.00	NIL	2 <sup>nd</sup> June, 2022	15 <sup>th</sup> June, 2022	16 <sup>th</sup> June, 2022
Nascon Allied Industries Plc	N0.40	NIL	6 <sup>th</sup> May, 2022	3 <sup>rd</sup> June, 2022	6 <sup>th</sup> June, 2022
Nestle Nigeria Plc	N25.50	NIL	30 <sup>th</sup> May, 2022	29 <sup>th</sup> June, 2022	30 <sup>th</sup> June, 2022

**NOTE:** The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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## GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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