

Daily Market Report



Tuesday June 28, 2022

NGX All Share Index closes on a Negative note... ASI loses 31 Basis Points

The Nigerian Exchange Limited Bourse closed Negative. The benchmark All Share Index (ASI) depreciated by 0.31% to close at 51,803.98 pts. Market Capitalization decreased by 85.65 billion to close at N27.93 trillion and the Year-to-Date (YtD) returns settled at 21.27%.

What shaped today's market direction?

Today's market direction can be largely attributed to losses recorded in large and mid-cap stocks in Banking, Industrial and Consumer Goods. Some of today's market losers include, **NGXGROUP (-6.71%), FIDELITYBK (-3.53%), OANDO (-3.39%), PZ (-2.22%), MTNN (-2.04%), ACCESSCORP (-1.60%), WAPCO (-0.37%) and ZENITHBANK (-0.23%) amongst others.**

Sectors performance was Broadly Bearish.

Performance across sectors was broadly bearish as 4 out of 5 sectors closed in the red zone. Banking, Industrial, Insurance and Oil/Gas Indices declined by 0.02%, 0.03%, 0.06% and 0.47% respectively. While Consumer Goods Index advanced by 0.21%.

Market activity measured by aggregate volume increased by 18.05% and value increased by 393.67%. Investors traded a total of 314 million units of shares valued at N12.85 billion in 4,708 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.53x indicating a Bearish mood. At the close of trading, **SOVRENINS (8.00%), ETI (3.29%), OKOMUOIL (3.29%), NB (1.81%), TRANSCORP (1.63%), UBA (1.35%) and UBN (0.85%)** were amongst the 10 market gainers **NGXGROUP (-6.71%), FIDELITYBK (-3.53%), OANDO (-3.39%), PZ (-2.22%), MTNN (-2.04%), ACCESSCORP (-1.60%), WAPCO (-0.37%) and ZENITHBANK (-0.23%) amongst others** were the 19 market laggards. 74 stock prices remained unchanged.

Other Financial Institutions emerged as the most active sector. Equities of ACCESSCORP, FBNH and GTCO were the most active in the subsector as 54 million units of shares worth N638.7 million were traded in 2,141 transactions. Trading in the Equities of ACCESSCORP, FBNH and GTCO accounted for 76% of the total volume traded in the subsector.

Banking sector came second ahead of Insurance. Equities of UBA and ZENITHBANK were the most active in the subsector as 47 million units of shares worth N518.34 million were traded in 1,661 transactions. Trading in the Equities of UBA and ZENITHBANK accounted for 69% of the total volume traded in the subsector.

NASD Market

The NASD market closed Positive after today's trading activities as the Unlisted Securities Index (USI) advanced by 0.07% to close at 762.62 pts. Consequently, Market Capitalization closed at 1.004 trillion. Market activity measured by aggregate volume decreased by 86.19% and value decreased by 67.66%. Investors traded a total of 89,440 units of shares valued at N1.80 million in 11 deals.

NGX Market Indices

All Share Index	51,803.98
Previous ASI	51,962.85
% Day Change	-0.31%
% Weekly Change	0.19%
No. of Deals	4,708
Volume	314,611,778
Value	12,845,659,226.42
Market Capitalization	27,928,026,302,901.34
1 Month High	54,085.30
1 Month Low	50,756.74

NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
OKOMUOIL	6.90	216.90
NB	1.05	59.00
ETI	0.35	11.00
FBNH	0.30	11.20
UBA	0.10	7.50

NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
MTNN	-4.80	230.20
NGXGROUP	-1.65	22.95
UPL	-0.28	2.60
PZ	-0.25	11.00
OANDO	-0.20	5.70

NGX Top Five Trades (By Volume)

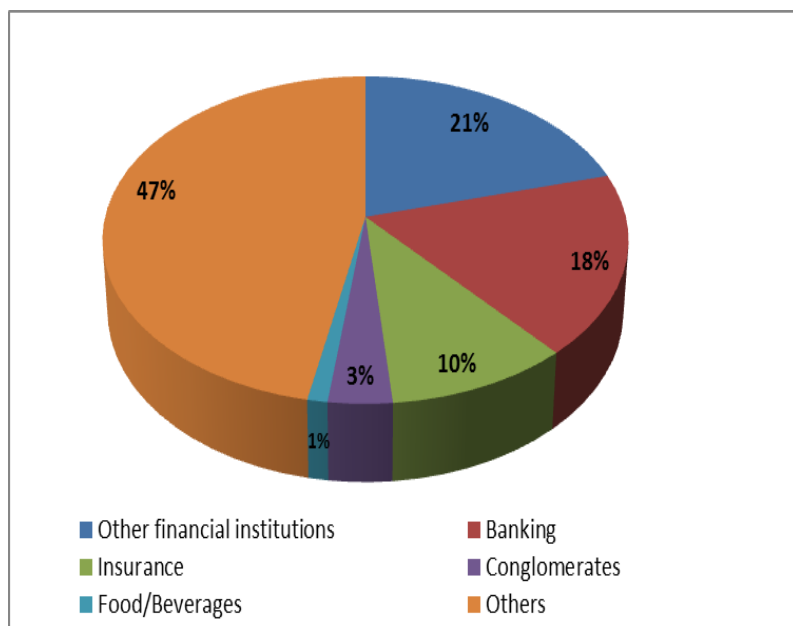
Symbols	Price (₦)	Volume
LIVINGTRUST	1.20	100,000,000
MTNN	230.20	42,902,336
FBNH	11.20	19,834,499
UBA	7.50	16,120,276
ZENITHBANK	21.65	16,088,472

NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPLC	14.40	31,000
SDFCWAMCO	95.80	300
SDNASDPLC	15.00	55,000
SDNDEP	198.00	2,020
SDNIPCOPLC	58.85	1,000
SDVFDGROUP	244.88	120

Daily Market Report for 28062022

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	614.00	616.00
POUNDS	770.00	773.00
EURO	641.00	643.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	31,531.19	0.30%
S&P 500 Index	3,906.34	0.16%
FTSE 100 Index	7,348.73	1.25%
DAX index	13,291.15	0.80%
CAC 40 Index	6,113.70	1.10%
NIKKEI 225	27,049.47	0.66%
CSI 300 Index	4,490.52	1.04%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
NNFM Plc	N0.25	NIL	24 th August, 2022	8 th September, 2022	9 th September, 2022
Flour Mills of Nigeria Plc	N2.15	NIL	15 th August, 2022	7 th September, 2022	8 th September, 2022
Alex Plc	N0.05	NIL	30 th June, 2022	TBA	TBA
FBN Holdings Plc	N0.35	NIL	14 th June, 2022	20 th June, 2022	21 st June, 2022
Presco Plc	N6.60	NIL	11 th July, 2022	TBA	28 th July, 2022
Airtel Africa Plc	\$0.30 cents	NIL	23 rd June, 2022	N/A	22 nd July, 2022
NAHCO Plc	N0.41	1 for 5	18 th July, 2022	29 th July 2022	29 th July, 2022
Seplat Energy Plc	US\$2.5 cents	NIL	31 st May, 2022	N/A	24 th June, 2022
Trans-Nationwide Express Plc	NIL	1 for 16	6 th June, 2022	15 th June, 2022	N/A
Skyway Aviation Plc	N0.165	NIL	6 th June, 2022	29 th June, 2022	29 th June, 2022
Jaiz Bank Plc	N0.04	NIL	27 th May, 2022	8 th June, 2022	8 th June, 2022
Sterling Bank Plc	N0.10	NIL	30 th May, 2022	16 th June, 2022	16 th June, 2022
Fidson Healthcareb Plc	N0.50	NIL	11 th July, 2022	28 th July, 2022	29 th July, 2022
Julius Berger Plc	N2.50	NIL	30 th May, 2022	16 th June, 2022	17 th June, 2022
BUA Cement Plc	N2.60	NIL	11 th July, 2022	21 st July, 2022	21 st July, 2022
Ecobank Transnational Inc	\$0.16 cents	NIL	6 th June, 2022	25 th May, 2022	20 th June, 2022
UAC of Nigeria Plc	N0.65	NIL	8 th June, 2022	22 nd June, 2022	23 rd June, 2022
Dangote Sugar Refinery Plc	N1.00	NIL	2 nd June, 2022	15 th June, 2022	16 th June, 2022
Nestle Nigeria Plc	N25.50	NIL	30 th May, 2022	29 th June, 2022	30 th June, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

MBC Securities Limited

11th Floor, St. Nicholas House,
5/6, Catholic Mission Street,
Lagos Island, Lagos
Nigeria
+234 1 270800324

The contents of this publication serve as a matter of information only and do not represent an advice to buy or sell stock. MBC Securities Limited does not bear liability for trading actions based on information contained in this publication. For further enquires please call +234-1-2708003-4, or E-mail us at enquiries@mbcgroup.com.ng and infor@mbcgroup.com.ng

GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

MBC Securities Limited

11th Floor, St. Nicholas House,
5/6, Catholic Mission Street,
Lagos Island, Lagos
Nigeria

+234 1 270800324

www.mbcgroup.com.ng

er of information only and do not represent an advice to buy or sell stock. MBC Securities Limited does not bear liability for trading this publication. For further enquires please call +234-1-2708003-4, or E-mail us at enquiries@mbcgroup.com.ng and