

Daily Market Report



Tuesday July 05, 2022

NGX All Share Index closes on a Negative note... ASI loses 40 Basis Points

The Nigerian Exchange Limited Bourse closed Negative. The benchmark All Share Index (ASI) depreciated by 0.40% to close at 51,586.50 pts. Market Capitalization decreased by 110.49 billion to close at N27.81 trillion and the Year-to-Date (YtD) returns settled at 20.76%.

What shaped today's market direction?

Today's market direction can be largely attributed to losses recorded in large and mid-cap stocks in Banking, Industrial and Consumer Goods. Some of today's market losers include, **INTBREW (-9.52%)**, **NASCON (-6.38%)**, **BUAFOODS (-6.36%)**, **FCMB (-6.36%)**, **FBNH (-5.63%)**, **ZENITHBANK (-2.04%)**, **AIICO (-1.56%)** and **STERLNBANK (-1.32%)** amongst others.

Sectors performance was Broadly Bearish.

Performance across sectors was broadly bearish as 3 out of 5 sectors closed in the red zone. Banking, Consumer Goods and Insurance Indices declined by 0.53%, 0.58% and 0.48% respectively. Industrial Index advanced by 0.01%. While Oil/Gas Index remained unchanged.

Market activity measured by aggregate volume increased by 20.85% and value decreased by 8.95%. Investors traded a total of 234 million units of shares valued at N2.57 billion in 4,646 deals.

Market breadth measured by Advancers/Decliners was Positive as it closed at 1.44x indicating a Bullish mood. At the close of trading, **REDSTAREX (10.00%)**, **UNITYBNK (9.52%)**, **NAHCO (6.25%)**, **CADBURY (3.64%)**, **PZ (1.96%)**, **ACCESSCORP (1.61%)**, **TRANSCORP (0.81%)** and **WAPCO (0.38%)** were amongst the 23 market gainers. **INTBREW (-9.52%)**, **NASCON (-6.38%)**, **BUAFOODS (-6.36%)**, **FCMB (-6.36%)**, **FBNH (-5.63%)**, **ZENITHBANK (-2.04%)**, **AIICO (-1.56%)** and **STERLNBANK (-1.32%)** amongst others were the 16 market laggards. 68 stock prices remained unchanged.

Banking emerged as the most active sector. Equities of **STERLNBANK**, **UBA** and **ZENITHBANK** were the most active in the subsector as 61 million units of shares worth N493.5 million were traded in 1,632 transactions. Trading in the Equities of **STERLNBANK**, **UBA** and **ZENITHBANK** accounted for 87% of the total volume traded in the subsector.

Other Financial Institutions sector came second ahead of Conglomerates. Equities of **GTCO** and **JAIZBANK** were the most active in the subsector as 58 million units of shares worth N786.19 million were traded in 2,136 transactions. Trading in the Equities of **GTCO** and **JAIZBANK** accounted for 66% of the total volume traded in the subsector.

NASD Market

The NASD market closed Positive after today's trading activities as the Unlisted Securities Index (USI) advanced by 0.05% to close at 773.89 pts. Consequently, Market Capitalization closed at 1.019 trillion. Market activity measured by aggregate volume increased by 4,905% and value increased by 5,976%. Investors traded a total of 535,515 units of shares valued at N33.35 million in 27 deals.

NGX Market Indices

All Share Index	51,586.50
Previous ASI	51,791.45
% Day Change	-0.40%
% Weekly Change	-0.47%
No. of Deals	4,646
Volume	234,605,011
Value	2,569,743,582.71
Market Capitalization	27,810,823,192,273.94
1 Month High	53,270.88
1 Month Low	50,756.74

NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
CADBURY	0.60	17.10
NAHCO	0.50	8.50
CHAMPION	0.26	4.00
NGXGROUP	0.25	22.60
REDSTAREX	0.25	2.75

NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
BUAFOODS	-3.50	51.50
CAP	-1.15	17.00
NASCON	-0.75	11.00
FBNH	-0.65	10.90
INTBREW	-0.60	5.70

NGX Top Five Trades (By Volume)

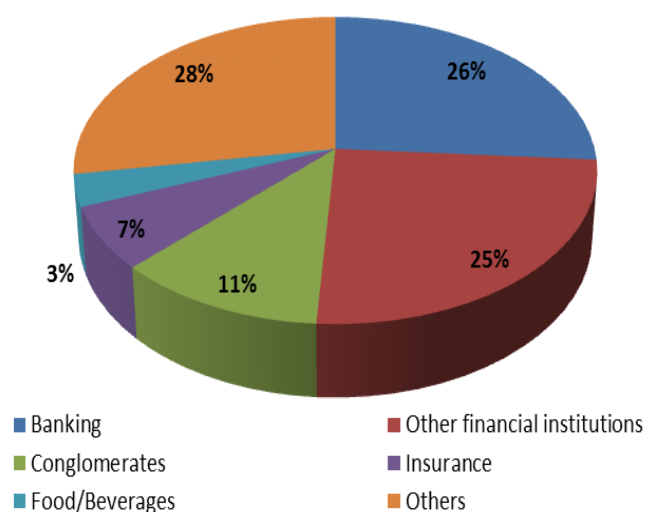
Symbols	Price (₦)	Volume
CAP	17.00	29,322,609
GTCO	20.45	29,016,672
UBA	7.45	25,404,257
TRANSCORP	1.25	23,866,754
STERLNBANK	1.50	16,440,394

NASD Market Summary

Symbols	Price (₦)	Volume
SDCITITRUST	7.50	102,500
SDCSCSPCLC	14.30	213,375
SDFCWAMCO	101.73	22,500
SDNDEP	217.00	100,000
SDNIPCOPLC	57.00	97,117
SDVFDGROUP	244.88	23

Daily Market Report for 05072022

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	615.00	617.00
POUNDS	763.00	765.00
EURO	642.00	644.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	30,465.24	-2.03%
S&P 500 Index	3,742.30	-2.17%
FTSE 100 Index	7,045.59	-2.59%
DAX index	12,457.83	-2.47%
CAC 40 Index	5,809.09	-2.44%
NIKKEI 225	26,423.47	1.03%
CSI 300 Index	4,489.54	-0.14%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
NNFM Plc	N0.25	NIL	24 th August, 2022	8 th September, 2022	9 th September, 2022
Flour Mills of Nigeria Plc	N2.15	NIL	15 th August, 2022	7 th September, 2022	8 th September, 2022
Alex Plc	N0.05	NIL	30 th June, 2022	TBA	TBA
FBN Holdings Plc	N0.35	NIL	14 th June, 2022	20 th June, 2022	21 st June, 2022
Presco Plc	N6.60	NIL	11 th July, 2022	TBA	28 th July, 2022
Airtel Africa Plc	\$0.30 cents	NIL	23 rd June, 2022	N/A	22 nd July, 2022
NAHCO Plc	N0.41	1 for 5	18 th July, 2022	29 th July 2022	29 th July, 2022
Seplat Energy Plc	US\$2.5 cents	NIL	31 st May, 2022	N/A	24 th June, 2022
Trans-Nationwide Express Plc	NIL	1 for 16	6 th June, 2022	15 th June, 2022	N/A
Skyway Aviation Plc	N0.165	NIL	6 th June, 2022	29 th June, 2022	29 th June, 2022
Jaiz Bank Plc	N0.04	NIL	27 th May, 2022	8 th June, 2022	8 th June, 2022
Sterling Bank Plc	N0.10	NIL	30 th May, 2022	16 th June, 2022	16 th June, 2022
Fidson Healthcare Plc	N0.50	NIL	11 th July, 2022	28 th July, 2022	29 th July, 2022
Julius Berger Plc	N2.50	NIL	30 th May, 2022	16 th June, 2022	17 th June, 2022
BUA Cement Plc	N2.60	NIL	11 th July, 2022	21 st July, 2022	21 st July, 2022
Ecobank Transnational Inc	\$0.16 cents	NIL	6 th June, 2022	25 th May, 2022	20 th June, 2022
UAC of Nigeria Plc	N0.65	NIL	8 th June, 2022	22 nd June, 2022	23 rd June, 2022
Dangote Sugar Refinery Plc	N1.00	NIL	2 nd June, 2022	15 th June, 2022	16 th June, 2022
Nestle Nigeria Plc	N25.50	NIL	30 th May, 2022	29 th June, 2022	30 th June, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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