

Daily Market Report



Thursday August 18, 2022

NGX All Share Index closes on a Negative note... ASI Loses 29 Basis Points

The Nigerian Exchange Limited Bourse closed Negative. The benchmark All Share Index (ASI) depreciated by 0.29% to close at 49,546.38 pts. Market Capitalization decreased by 78.10 billion to close at N26.72 trillion and the Year-to-Date (YtD) returns settled at 15.99%.

What shaped today's market direction?

Today's market direction can be largely attributed to losses recorded in large and mid-cap stocks in Banking, Oil/Gas and Industrial. Some of today's market losers include, **NEM (-9.98%), MULTIVERSE (-8.70%), CADBURY (-8.05%), PZ (-5.56%), FLOURMILL (-5.22%), ACCESSCORP (-1.76%), BUACEMENT (-1.37%), and MTNN (-0.50%)** amongst others.

Sectors performance was Broadly Bearish.

Performance across sectors was broadly bearish as 4 out of 5 sectors closed in the red zone. Consumer Goods, Oil/Gas, Industrial and Insurance indices declined by 0.33%, 0.51%, 1.41% and 0.10% respectively. While Banking index advanced by 0.18%.

Market activity measured by aggregate volume increased by 14.13% while value decreased by 35.75%. Investors traded a total of 147 million units of shares valued at N2.65 billion in 3,180 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.5x indicating a Bearish mood. At the close of trading, **PRESTIGE (8.33%), CAVERTON (3.96%), NAHCO (3.07%), ZENITHBANK (1.15%), UBA (0.72%) and STERLNBANK (0.67%)** were amongst the 12 market gainers **NEM (-9.98%), MULTIVERSE (-8.70%), CADBURY (-8.05%), PZ (-5.56%), FLOURMILL (-5.22%), ACCESSCORP (-1.76%), BUACEMENT (-1.37%), and MTNN (-0.50%)** were amongst others were the 24 market laggards. 65 stock prices remained unchanged.

Other Financial Institutions emerged as the most active sector. Equities of FBNH, GTCO and ACCESSCORP were the most active in the subsector as 71 million units of shares worth N877.85 million were traded in 1,574 transactions. Trading in the Equities of FBNH, GTCO and ACCESSCORP accounted for 79% of the total volume traded in the subsector.

Banking sector came second ahead of Insurance. Equities of UBA and ZENITHBANK were the most active in the subsector as 26 million units of shares worth N239.40 million were traded in 1,143 transactions. Trading in the Equities of UBA and ZENITHBANK accounted for 72% of the total volume traded in the subsector.

NASD Market

The NASD market closed Negative after today's trading activities as the Unlisted Securities Index (USI) declined by 0.41% to close at 754.04 pts. Consequently, Market Capitalization closed at 992.63 billion. Market activity measured by aggregate volume increased by 13,236.40% and value increased by 51,866.10%. Investors traded a total of 12,721,588 units of shares valued at N3.11 billion in 12 deals.

NGX Market Indices

All Share Index	49,546.38
Previous ASI	49,691.17
% Day Change	-0.29%
% Weekly Change	-0.94%
No. of Deals	3,180
Volume	146,987,134
Value	2,649,989,256.46
Market Capitalization	26,723,717,331,021.65
1 Month High	52,186.52
1 Month Low	49,350.71

NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
ZENITHBANK	0.25	21.95
NGXGROUP	0.25	20.25
NAHCO	0.18	6.04
REDSTAREX	0.15	2.70
UBA	0.05	7.00

NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
OKOMUOIL	-21.60	195.30
FLOURMILL	-1.60	29.05
CADBURY	-1.20	13.70
MTNN	-1.00	200.00
BUACEMENT	-0.75	53.85

NGX Top Five Trades (By Volume)

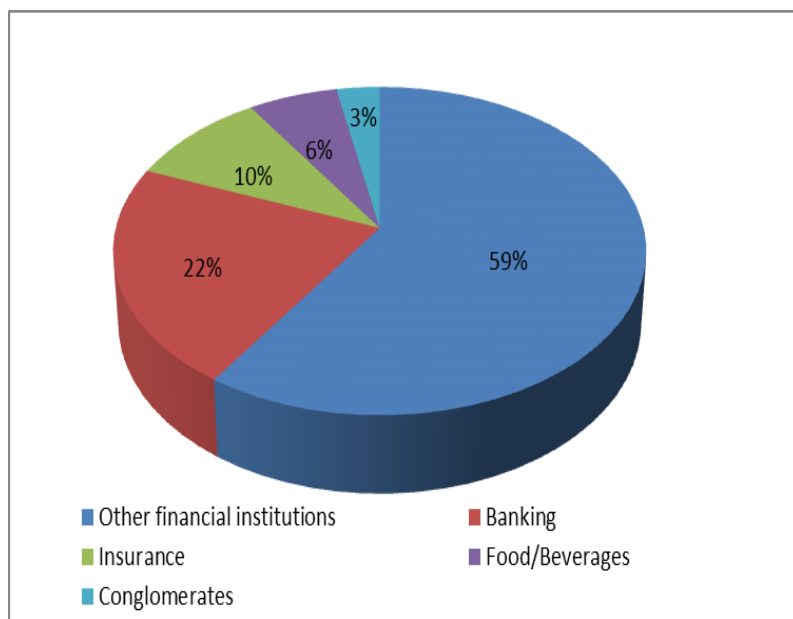
Symbols	Price (₦)	Volume
FBNH	10.70	38,971,584
UBA	7.00	13,021,378
ACCESSCORP	8.35	10,203,673
GTCO	20.30	6,513,393
STANBIC	28.00	6,171,815

NASD Market Summary

Symbols	Price (₦)	Volume
SDCITRUST	11.90	10,000
SDCSCSPLC	13.43	10,000
SDFCWAMCO	90.30	18,600
SDNDEP	190.50	1,000
SDVFDGROUP	244.88	12,681,988

Daily Market Report for 18082022

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	683.00	685.00
POUNDS	813.00	815.00
EURO	687.00	690.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	33,889.74	-0.27%
S&P 500 Index	4,277.06	0.07%
FTSE 100 Index	7,527.54	0.16%
DAX index	13,679.62	0.39%
CAC 40 Index	6,545.02	0.26%
NIKKEI 225	28,942.14	-0.96%
CSI 300 Index	4,180.10	-0.87%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
Learn Africa PLC	N0.20	NIL	12 th September, 2022	29 th September, 2022	30 th September, 2022
Okomu Oil Palm Company Plc	N7.00	NIL	23 rd August, 2022	N/A	29 th August, 2022
MTN Nigeria Plc	N5.60	NIL	19 th August, 2022	N/A	26 th August, 2022
Custodian Investment Plc	N0.10	NIL	22 nd August, 2022	N/A	01 st September, 2022
Guinness Nigeria Plc	N7.14	NIL	26 th September, 2022	25 th October, 2022	26 th October, 2022
Seplat Energy Plc	US\$2.5 cents	NIL	15 th August, 2022	N/A	9 th September, 2022
NNFM Plc	N0.25	NIL	24 th August, 2022	8 th September, 2022	9 th September, 2022
Flour Mills of Nigeria Plc	N2.15	NIL	15 th August, 2022	7 th September, 2022	8 th September, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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