

Daily Market Report



Tuesday August 23, 2022

NGX All Share Index closes on a Negative note... ASI Loses 160 Basis Points

The Nigerian Exchange Limited Bourse closed Negative. The benchmark All Share Index (ASI) depreciated by 1.60% to close at 48,554.76 pts. Market Capitalization decreased by 426.17 billion to close at N26.19 trillion and the Year-to-Date (YtD) returns settled at 13.67%.

What shaped today's market direction?

Today's market direction can be largely attributed to losses recorded in large and mid-cap stocks in Banking, Oil/Gas and Industrial. Some of today's market losers include, **BUAFOODS (-9.92%)**, **SEPLAT (-9.88%)**, **NAHCO (-7.56%)**, **DANGCEM (-5.33%)**, **BUACEMENT (-4.64%)**, **CADBURY (-2.19%)**, **DANGSUGAR (-1.84%)**, and **GTCO (-0.25%)** amongst others.

Sectors performance was Broadly Bearish.

Performance across sectors was broadly bearish as 4 out of 5 sectors closed in the red zone. Banking, Consumer Goods, Industrial and Oil/Gas indices declined by 0.07%, 3.13%, 4.62% and 4.94% respectively. While Insurance index advanced by 1.83%

Market activity measured by aggregate volume increased by 66.34% and value increased by 144.64%. Investors traded a total of 204 million units of shares valued at N3.18 billion in 3,533 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.45x indicating a Bearish mood. At the close of trading, **NEM (10.00%)**, **FTNCOCOA (10.00%)**, **HONYFLOUR (9.89%)**, **MBENEFIT (7.41%)**, **JAIZBANK (3.53%)**, **MTNN (2.04%)** and **CHIPLC (1.61%)** were amongst the 9 market gainers **BUAFOODS (-9.92%)**, **SEPLAT (-9.88%)**, **NAHCO (-7.56%)**, **DANGCEM (-5.33%)**, **BUACEMENT (-4.64%)**, **CADBURY (-2.19%)**, **DANGSUGAR (-1.84%)**, and **GTCO (-0.25%)** were amongst others were the 20 market laggards. 72 stock prices remained unchanged.

Insurance emerged as the most active sector. Equities of **MBENEFIT**, **AIICO** and **CORNERST** were the most active in the subsector as 61 million units of shares worth N35.09 million were traded in 636 transactions. Trading in the Equities of **MBENEFIT**, **AIICO** and **CORNERST** accounted for 88% of the total volume traded in the subsector.

Other Financial Institutions sector came second ahead of Banking. Equities of **FBNH** and **ACCESSCORP** were the most active in the subsector as 49 million units of shares worth N552.11 million were traded in 1,612 transactions. Trading in the Equities of **FBNH** and **ACCESSCORP** accounted for 71% of the total volume traded in the subsector.

NASD Market

The NASD market advanced after today's trading activities as the NASD Security Index (NSI) advanced by 0.57% to close at 757.38 pts. Consequently, Market Capitalization closed at 997.02 billion. Market activity measured by aggregate volume decreased by 89.02% and value decreased by 95.57%. Investors traded a total of 107,530 units of shares valued at N6.66 million in 12 deals.

NGX Market Indices

All Share Index	48,554.76
Previous ASI	49,344.67
% Day Change	-1.60%
% Weekly Change	-1.65%
No. of Deals	3,533
Volume	204,153,067
Value	3,183,368,484.23
Market Capitalization	26,188,856,148,490.39
1 Month High	51,400.53
1 Month Low	48,554.76

NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
MTNN	4.00	200.00
NEM	0.40	4.40
HONYFLOUR	0.26	2.89
INTBREW	0.20	5.20
UPL	0.17	1.89

NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
SEPLAT	-119.90	1,300.00
DANGCEM	-13.80	245.00
BUAFOODS	-5.95	54.00
BUACEMENT	-2.50	51.35
NNFM	-0.85	7.75

NGX Top Five Trades (By Volume)

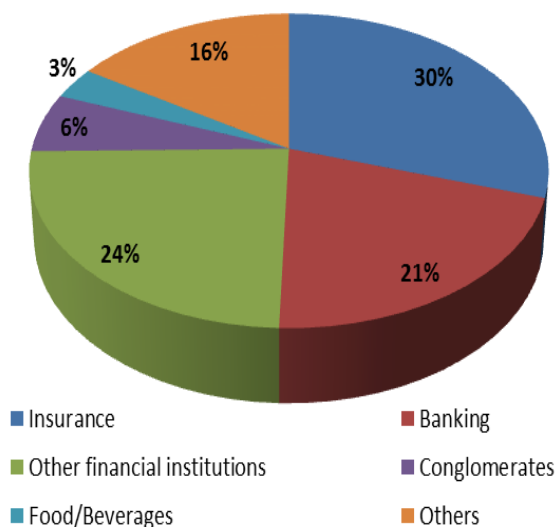
Symbols	Price (₦)	Volume
MBENEFIT	0.29	44,005,718
ZENITHBANK	22.00	25,197,019
FBNH	10.75	22,091,076
ACCESSCORP	8.30	12,973,867
UBA	7.05	11,173,983

NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPLC	14.40	60,000
SDFCWAMCO	89.62	32,500
SDNDEP	192.00	14,820
SDVFDGROUP	244.88	210

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TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	686.00	689.00
POUNDS	826.00	827.00
EURO	692.00	695.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	33,002.96	-0.18%
S&P 500 Index	4,151.37	0.32%
FTSE 100 Index	7,487.96	-0.61%
DAX index	13,252.27	0.16%
CAC 40 Index	6,375.09	-0.06%
NIKKEI 225	28,452.75	-1.19%
CSI 300 Index	4,161.08	-0.49%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
Learn Africa PLC	N0.20	NIL	12 th September, 2022	29 th September, 2022	30 th September, 2022
Okomu Oil Palm Company Plc	N7.00	NIL	23 rd August, 2022	N/A	29 th August, 2022
MTN Nigeria Plc	N5.60	NIL	19 th August, 2022	N/A	26 th August, 2022
Custodian Investment Plc	N0.10	NIL	22 nd August, 2022	N/A	01 st September, 2022
Guinness Nigeria Plc	N7.14	NIL	26 th September, 2022	25 th October, 2022	26 th October, 2022
Seplat Energy Plc	US\$2.5 cents	NIL	15 th August, 2022	N/A	9 th September, 2022
NNFM Plc	N0.25	NIL	24 th August, 2022	8 th September, 2022	9 th September, 2022
Flour Mills of Nigeria Plc	N2.15	NIL	15 th August, 2022	7 th September, 2022	8 th September, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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