

Daily Market Report



Thursday August 25, 2022

NGX All Share Index closes on a Positive note... ASI Gains 203 Basis Points

The Nigerian Exchange Limited Bourse closed Positive. The benchmark All Share Index (ASI) appreciated by 2.03% to close at 49,661.87 pts. Market Capitalization increased by 532.16 billion to close at N26.79 trillion and the Year-to-Date (YtD) returns settled at 16.26%.

What shaped today's market direction?

Today's market direction can be largely attributed to gains recorded in large and mid-cap stocks in Banking, Oil/Gas and Industrial. Some of today's market gainers include, **CWG (10.00%)**, **CAVERTON (9.52%)**, **AIRTELAFRI (7.06%)**, **OANDO (4.17%)**, **BUAFOODS (3.33%)**, **NEM (3.31%)**, **UBA (1.43%)**, and **NESTLE (0.34%)** amongst others.

Sectors performance was Broadly Bullish.

Performance across sectors was broadly bullish as 4 out of 5 sectors closed in the green zone. Banking, Consumer Goods, Insurance and Oil/Gas indices advanced by 0.19%, 0.77%, 0.35% and 0.65% respectively. While Industrial index declined by 0.01%.

Market activity measured by aggregate volume increased by 35.15% and value decreased by 18.08%. Investors traded a total of 226 million units of shares valued at N2.76 billion in 3,515 deals.

Market breadth measured by Advancers/Decliners was Positive as it closed at 1.63x indicating a Bullish mood. At the close of trading **CWG (10.00%)**, **CAVERTON (9.52%)**, **AIRTELAFRI (7.06%)**, **OANDO (4.17%)**, **BUAFOODS (3.33%)**, **NEM (3.31%)**, **UBA (1.43%)**, and **NESTLE (0.34%)** were amongst the 18 market gainers **MBENEFIT (-9.68%)**, **HONYFLOUR (-8.42%)**, **FLOURMILL (-7.06%)**, **FCMB (-3.51%)**, **JAIZBANK (-2.30%)**, **GTCO (-0.75%)** and **WAPCO (-0.21%)** were amongst others were the 11 market laggards. 73 stock prices remained unchanged.

Insurance sector emerged as the most active sector. Equities of **MBENEFIT**, **NEM** and **LINKASSURE** were the most active in the subsector as 99 million units of shares worth N91.40 million were traded in 687 transactions. Trading in the Equities of **MBENEFIT**, **NEM** and **LINKASSURE** accounted for 94% of the total volume traded in the subsector.

Other Financial Institutions sector came second ahead of Banking sector. Equities of **FBNH** and **ACCESSCORP** were the most active in the subsector as 60 million units of shares worth N693.10 million were traded in 1,733 transactions. Trading in the Equities of **FBNH** and **ACCESSCORP** accounted for 66% of the total volume traded in the subsector.

NASD Market

The NASD market advanced after today's trading activities as the NASD Security Index (NSI) increased by 1.61% to close at 762.28 pts. Consequently, Market Capitalization closed at 1.003 trillion. Market activity measured by aggregate volume decreased by 80.88% and value decreased by 75.80%. Investors traded a total of 24,212 units of shares valued at N3.23 million in 6 deals.

NGX Market Indices

All Share Index	49,661.87
Previous ASI	48,675.24
% Day Change	2.03%
% Weekly Change	0.59%
No. of Deals	3,515
Volume	226,472,725
Value	2,763,577,220.63
Market Capitalization	26,785,998,179,707.41
1 Month High	50,722.33
1 Month Low	48,554.76

NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
AIRTELAFRI	134.60	2,040.00
NESTLE	4.40	1,307.40
BUAFOODS	1.80	55.80
NGXGROUP	0.40	20.05
LEARNAFRCA	0.22	2.47

NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
FLOURMILL	-2.05	27.00
HONYFLOUR	-0.25	2.72
GTCO	-0.15	19.95
FCMB	-0.11	3.02
WAPCO	-0.05	23.95

NGX Top Five Trades (By Volume)

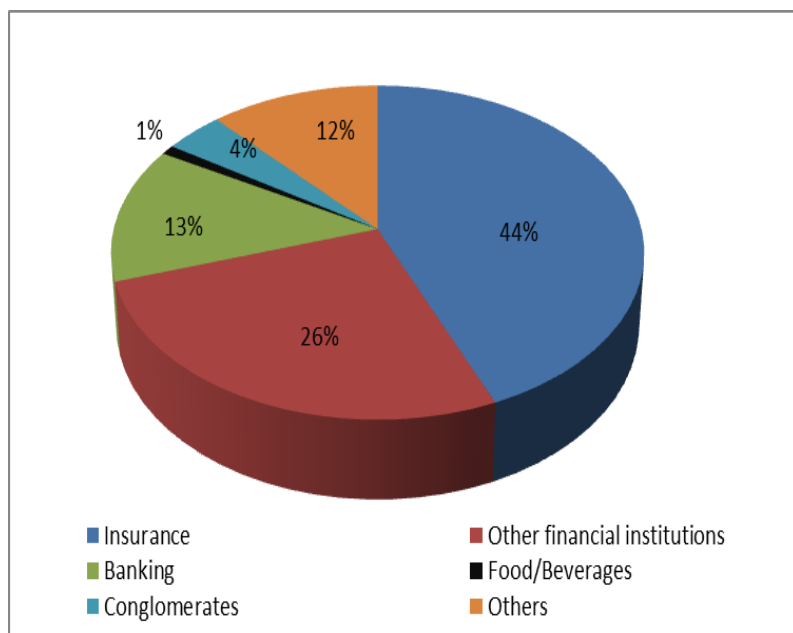
Symbols	Price (₦)	Volume
MBENEFIT	0.28	74,543,562
FBNH	10.75	23,429,287
ACCESSCORP	8.20	15,845,163
UBA	7.10	15,252,885
NEM	5.00	13,484,739

NASD Market Summary

Symbols	Price (₦)	Volume
SDFCWAMCO	93.00	14,212
SDNDP	192.00	10,000

Daily Market Report for 25082022

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	686.00	689.00
POUNDS	826.00	827.00
EURO	692.00	695.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	33,091.16	0.37%
S&P 500 Index	4,171.53	0.74%
FTSE 100 Index	7,481.77	0.14%
DAX index	13,288.02	0.51%
CAC 40 Index	6,391.31	0.07%
NIKKEI 225	28,479.01	0.58%
CSI 300 Index	4,116.24	0.83%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
Stanbic IBTC Holdings Plc	N1.50	NIL	7 th September, 2022	N/A	21 st September, 2022
Zenith Bank Plc	N0.30	NIL	7 th September, 2022	N/A	13 th September, 2022
Learn Africa PLC	N0.20	NIL	12 th September, 2022	29 th September, 2022	30 th September, 2022
Okomu Oil Palm Company Plc	N7.00	NIL	23 rd August, 2022	N/A	29 th August, 2022
MTN Nigeria Plc	N5.60	NIL	19 th August, 2022	N/A	26 th August, 2022
Custodian Investment Plc	N0.10	NIL	22 nd August, 2022	N/A	01 st September, 2022
Guinness Nigeria Plc	N7.14	NIL	26 th September, 2022	25 th October, 2022	26 th October, 2022
Seplat Energy Plc	US\$2.5 cents	NIL	15 th August, 2022	N/A	9 th September, 2022
NNFM Plc	N0.25	NIL	24 th August, 2022	8 th September, 2022	9 th September, 2022
Flour Mills of Nigeria Plc	N2.15	NIL	15 th August, 2022	7 th September, 2022	8 th September, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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