

Daily Market Report



Thursday July 28, 2022

NGX All Share Index closes on a Negative note... ASI loses 104 Basis Points

The Nigerian Exchange Limited Bourse closed Negative. The benchmark All Share Index (ASI) depreciated by 1.04% to close at 49,667.14 pts. Market Capitalization decreased by 281.18 billion to close at N26.78 trillion and the Year-to-Date (YtD) returns settled at 16.27%.

What shaped today's market direction?

Today's market direction can be largely attributed to losses recorded in large and mid-cap stocks in Banking, Oil/Gas and Industrial. Some of today's market losers include, **STANBIC (-9.98%), NESTLE (-9.84%), ZENITHBANK (-7.77%), FLOURMILL (-4.69%), GTCO (-3.06%), WAPCO (-2.89%), UBA (-2.86%), NGXGROUP (-2.68%) and FBNH (-1.35%)** amongst others.

Sectors performance was Broadly Bearish.

Performance across sectors was broadly bearish as 4 out of 5 sectors closed in the red zone. Banking, Consumer Goods, Industrial and Insurance Indices declined by 3.54%, 3.77%, 0.46% and 3.19% respectively. While Oil/Gas Index advanced by 0.59%.

Market activity measured by aggregate volume decreased by 75.14% and value decreased by 4.49%. Investors traded a total of 206 million units of shares valued at N3.92 billion in 5,053 deals.

Market breadth measured by Advancers/Decliners was Negative as it closed at 0.33x indicating a Bearish mood. At the close of trading, **RTBRISCOE (8.57%), CHAMS (8.33%), OANDO (3.99%), STERLNBANK (2.76%), UCAP (1.00%) and TRANSCORP (0.99%)** were amongst the 9 market gainers **STANBIC (-9.98%), NESTLE (-9.84%), ZENITHBANK (-7.77%), FLOURMILL (-4.69%), GTCO (-3.06%), WAPCO (-2.89%), UBA (-2.86%), NGXGROUP (-2.68%) and FBNH (-1.35%)** amongst others were the 27 market laggards. 61 stock prices remained unchanged.

Other Financial Institutions emerged as the most active sector. Equities of GTCO, ACCESSCORP and FBNH were the most active in the subsector as 47 million units of shares worth N591.77 million were traded in 1,426 transactions. Trading in the Equities of GTCO, ACCESSCORP and FBNH accounted for 67% of the total volume traded in the subsector.

Banking sector came second ahead of Conglomerates. Equities of UBA and ZENITHBANK were the most active in the subsector as 46 million units of shares worth N469.05 million were traded in 1,159 transactions. Trading in the Equities of UBA and ZENITHBANK accounted for 65% of the total volume traded in the subsector.

NASD Market

The NASD market closed Positive after today's trading activities as the Unlisted Securities Index (USI) advanced by 0.86% to close at 782.44 pts. Consequently, Market Capitalization closed at 1.03 trillion. Market activity measured by aggregate volume increased by 2,552.33% and value increased by 1,071.84%. Investors traded a total of 140,892 units of shares valued at N6.81 million in 16 deals.

NGX Market Indices

All Share Index	49,667.14
Previous ASI	50,188.55
% Day Change	-1.04%
% Weekly Change	-4.45%
No. of Deals	5,053
Volume	206,217,186
Value	3,920,800,045.53
Market Capitalization	26,783,480,397,037.27
1 Month High	52,319.94
1 Month Low	49,667.14

NGX Top Five Gainers (By Price)

Symbols	Daily ▲	Price (₦)
UPDCREIT	0.30	3.55
OANDO	0.19	4.95
UCAP	0.10	10.10
LIVESTOCK	0.05	1.20
STERLNBANK	0.04	1.49

NGX Top Five Losers (By Price)

Symbols	Daily ▼	Price (₦)
NESTLE	-137.70	1,262.30
STANBIC	-3.15	28.40
CADBURY	-1.70	15.40
ZENITHBANK	-1.60	19.00
FLOURMILL	-1.50	30.50

NGX Top Five Trades (By Volume)

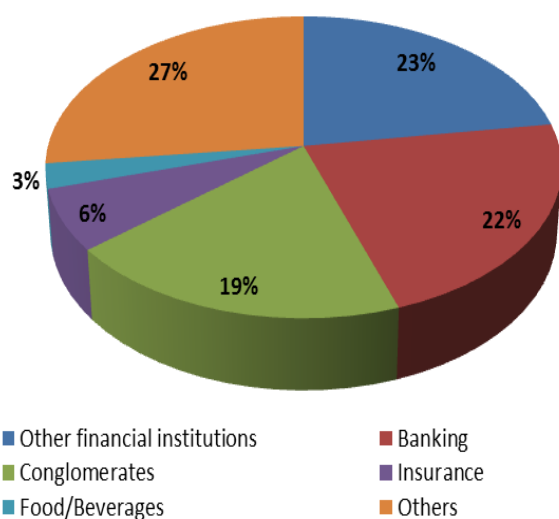
Symbols	Price (₦)	Volume
TRANSCORP	1.02	38,529,306
ZENITHBANK	19.00	16,934,539
CHAMS	0.26	13,586,276
GTCO	19.00	12,681,669
UBA	6.80	12,564,658

NASD Market Summary

Symbols	Price (₦)	Volume
SDCSCSPLC	14.91	90,000
SDFCWAMCO	104.50	33,855
SDMIXREAL	1.76	8,300
SDNDEP	211.22	4,650
SDVFDGROUP	244.88	4,087

Daily Market Report for 28072022

TOP SIX SUBSECTORS BY VOLUME TRADES



CBN OFFICIAL RATES AS AT TODAY

CURRENCY	BID	OFFER
US DOLLAR	409.00	410.00
POUNDS	563.00	564.00
EURO	483.00	484.00

AUTONOMOUS MARKET (CASH)

US DOLLAR	645.00	646.00
POUNDS	761.00	763.00
EURO	648.00	650.00

GLOBAL MARKET INDICES*

MARKET	TODAY'S CLOSE	% CHANGE
DJIA	32,091.14	-0.33%
S&P 500 Index	3,997.92	-0.64%
FTSE 100 Index	7,312.14	-0.49%
DAX index	13,191.01	0.19%
CAC 40 Index	6,293.00	0.56%
NIKKEI 225	27,815.48	0.36%
CSI 300 Index	4,225.67	0.01%

CORPORATE DISCLOSURE

Company	Dividend/Share	Bonus	Closure of Register	AGM Date	Payment Date
Seplat Energy Plc	US\$2.5 cents	NIL	15 th August, 2022	N/A	9 th September, 2022
NNFM Plc	N0.25	NIL	24 th August, 2022	8 th September, 2022	9 th September, 2022
Flour Mills of Nigeria Plc	N2.15	NIL	15 th August, 2022	7 th September, 2022	8 th September, 2022
NAHCO Plc	N0.41	1 for 5	18 th July, 2022	29 th July 2022	29 th July, 2022
Fidson Healthcare Plc	N0.50	NIL	11 th July, 2022	28 th July, 2022	29 th July, 2022

NOTE: The Global market indices are reported at the time of compiling the report and not when the various bourses closed session.

MBC Securities Limited

11th Floor, St. Nicholas House,
5/6, Catholic Mission Street,
Lagos Island, Lagos
Nigeria
+234 1 270800324

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GLOSSARY

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

MBC Securities Limited

11th Floor, St. Nicholas House,
5/6, Catholic Mission Street,
Lagos Island, Lagos
Nigeria

+234 1 270800324

www.mbcgroup.com.ng

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